



इस्पात मंत्रालय  
MINISTRY OF  
**STEEL**

# Steel Import Monitoring System (SIMS)

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Report on import registrations till  
May 2020

# Table of Contents

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<b>1</b>	<b>Import Summary</b> .....	<b>3</b>
	a. Month on Month registrations	
	b. Major import groups by product category, country	
<b>2</b>	<b>Category wise imports</b> .....	<b>4</b>
	a. Product category wise	
	b. End use industry wise	
	c. Imports by exporting country	
<b>3</b>	<b>Imports despite domestic availability</b> .....	<b>6</b>
	a. Month wise registrations	
	b. Product category wise	
	c. End use industry wise	
	d. Import reasons for products available in India	
<b>4</b>	<b>"Others" HS Codes</b> .....	<b>8</b>
	a. Month wise registrations	
	b. 4 digit HS code wise	
	c. Product category wise	
	d. End use industry wise	
<b>5</b>	<b>QCO related imports</b> .....	<b>10</b>
	a. Month wise registrations	
	b. QCO imports without IS codes: Product category wise	
	c. QCO imports without IS codes: End use industry wise	
	d. QCO imports without IS codes: Port wise	
	e. QCO imports without IS codes: Top HS codes	
	f. Non-QCO imports : Product category wise	
	g. Non-QCO imports : Top HS codes	

## Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1<sup>st</sup> November 2019.

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- The information in the document has been printed on the basis of information received through SIMS registration for steel imports. The authenticity of the data received through SIMS has not been verified independently.
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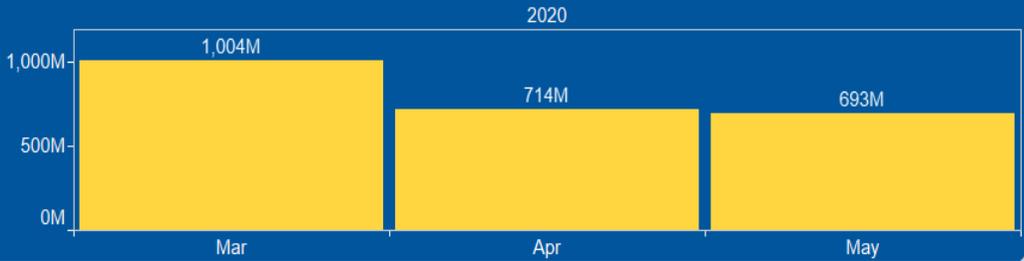
# 1

## Import Summary

### Month on month registrations (\$M)

MoM wise Import

**Total imports**  
**\$2,411M**



#### Key points

- Imports in May'20- 693M
- Average monthly imports- 804M
- Imports in May'20 (693M) is -3% lower than Apr'20 (714M)

### Major import groups by product category, country (\$M)

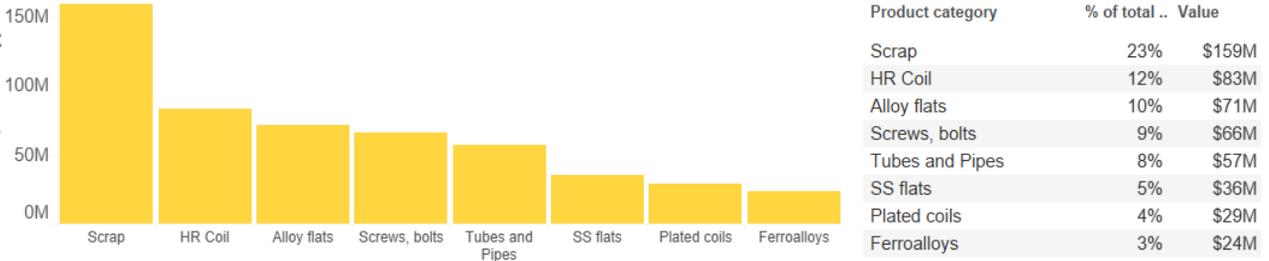
SNo.	Product category	Country	Value % share
1	HR Coil	KOREA, REPUBLI..	7%
2	Alloy flats	CHINA	5%
3	Alloy flats	JAPAN	4%
4	Tubes and Pipes	CHINA	3%
5	Scrap	UNITED STATES	3%
6	Plated coils	JAPAN	2%
7	Plated coils	KOREA, REPUBLI..	2%
8	Scrap	UNITED KINGDOM	2%
9	Structres and part..	CHINA	2%

- Top 10 groups contribute to 30% of imports
- Highest increase seen in May' 20
  - Screws. Bolts – South Korea from 6M to 25M
  - Screws. Bolts - Japan from 6M to 22M
  - HR Coil – South Korea from 48M to 62M
- Highest decrease seen in May'20
  - Alloy flats – South Korea from 26M to 10M
  - Rail coaches – South Korea from 12M to 0M
  - Semis – Bhutan from 11M to 1M

# 2

## Category wise imports

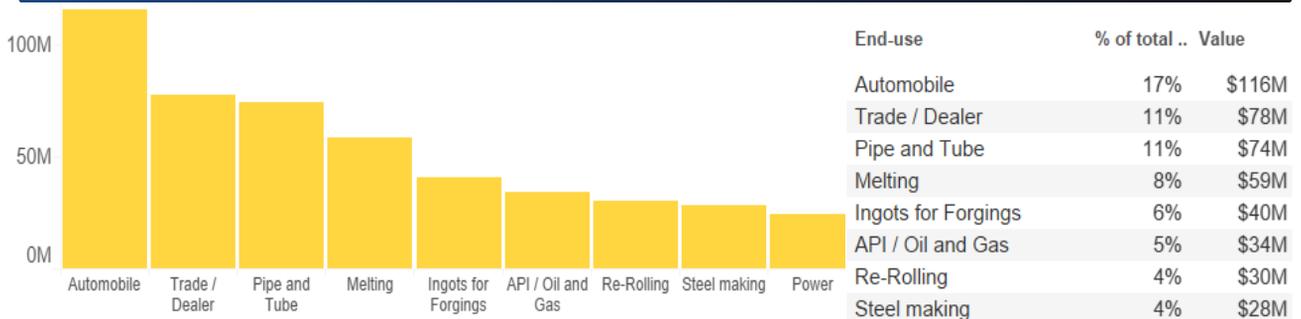
### Product category wise imports (\$M)



### Key points

- Top 4 categories contribute to 50% of imports
- Product categories with highest increase in May'20
  - Screws, bolts - 40M to 66M | HR Coil - 70M to 83M | Tubes and Pipes - 45M to 57M
- Product categories with highest increase in past 3 months
  - Screws, bolts - 40M to 66M | HR Coil - 75M to 83M | Rail containers - 2M to 9M
- Product categories with highest decrease in past 3 months
  - Scrap - 253M to 159M | SS flats - 81M to 36M | Plated coils - 68M to 29M

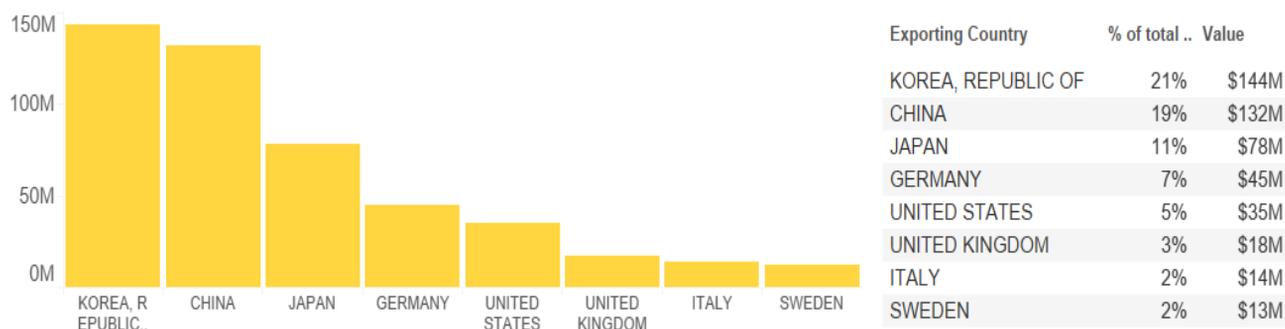
### End-use industry wise imports (\$M)



### Key points

- Top 7 End use industries contribute to 50% of imports
- End use industries with highest increase in May'20
  - API / Oil and Gas - 0M to 34M | Tubes & Pipes- 0M to 18M | Automobile - 101M to 116M
- End use industries with highest increase in past 3 months
  - API / Oil and Gas - 0M to 34M | Tubes & Pipes- 45M to 74M | Gen. Engg / Capital Goods - 0M to 10M
- End use industries with highest decrease in past 3 months
  - Re-Rolling - 102M to 30M | Trade / Dealer - 136M to 78M | Automobile - 101M to 116M

## Imports by exporting country (\$M)



### Key points

- Top 6 countries contribute to ~50% of imports
- Exporting countries with highest increase in May'20
  - South Korea from 116M to 144M
  - Germany from 35M to 45M
  - United States from 27M to 35M
- Exporting countries with highest increase in past 3 months
  - Germany from 33M to 45M
  - Ukraine from 4M to 10M
  - Russia from 27M to 35M
- Exporting countries with highest decrease in past 3 months
  - South Korea from 211M to 144M
  - Indonesia from 62M to 5M
  - China from 164M to 132M

# 3

## Imports despite domestic availability

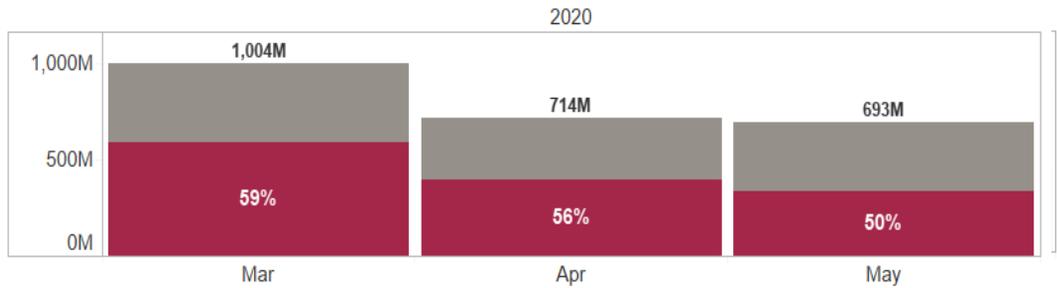
### Imports despite domestic availability – Month wise registrations (\$M)

M-o-M trend

% imports which are available in India

56%

India available  
■ No  
■ Yes

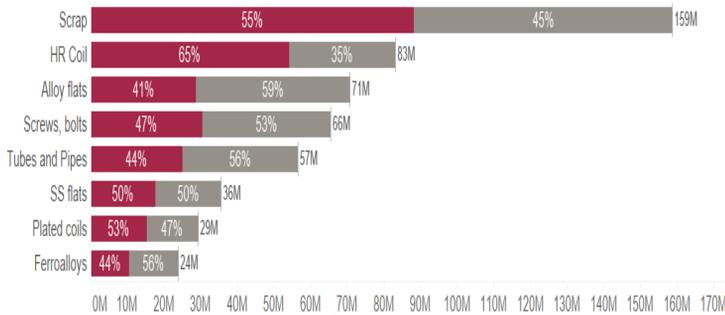


#### Key points

- Imports of 347M in May'20 were domestically available vs monthly average of 448M
- Share of domestically available imports in May'20 (347M) is -14% lower than Apr'20 (402M)
- Highest value of imports which are available in India (ex-Scrap) in May'20
  - 59M of HR Coil – Pipe & Tube
  - 48M of Screws, bolts – Automobile
  - 50M of HR Coil – Re- Rolling

### Product category wise

#### Product category wise imports (\$M)



#### Highest imports available in India

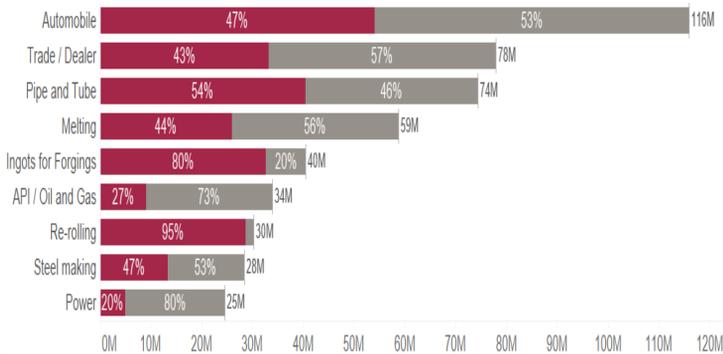
Category	Share of India available	Value
Scrap	25%	\$88M
HR Coil	16%	\$54M
Screws, bolts	9%	\$31M
Alloy flats	8%	\$29M
Tubes and Pipes	7%	\$25M
SS flats	5%	\$18M
Plated coils	4%	\$15M
Ferroalloys	3%	\$11M

#### Key points

- Product categories with >80% imports available in India in May'20(ex-Scrap)
  - Rail coaches, Semis, CR coil, SS ingots, DRI – Lumps and Pellets
- Product categories with highest increase in imports available in India in May'20(ex-Scrap)
  - Screws, bolts - 21M to 31M | Railway material - 0M to 9M | Other Cast items - 2M to 6M

## End-use wise

### End use industry wise imports (\$M)



### Highest imports available in India

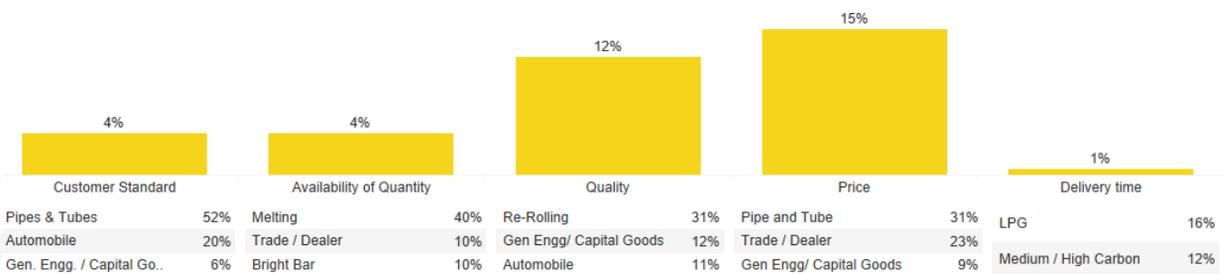
Category	Share of India available	Value
Automobile	16%	\$54M
Pipe and Tube	12%	\$40M
Trade / Dealer	10%	\$33M
Ingots for Forgings	9%	\$33M
Re-Rolling	8%	\$29M
Melting	8%	\$26M
Infrastructure Projects	4%	\$15M
Steel making	4%	\$13M

### Key points

- End-use industries with > 50% imports available in India in May'20(ex-Scrap)
  - Bright Bar, CAQ / ACSR, Cr-Mo, Case hardening, Re-Rolling, Solar Panels, Pipe & tube, Can, LPG, Generic-Commercial use.
- End-use industries with highest increase in imports available in India in May'20(ex-Scrap)
  - Pipe & Tube - 0M to 16M | Re-rolling - 18M to 27M | API / Oil and Gas - 0M to 9M

## Import reasons for products available in India

% indicated the share out of all imports



### Key points

- Share of imports (ex-Scrap) due to Price has decreased by 4% from Apr'20 to May'20
- Major end uses which import due to Price in May'20 (ex-Scrap) –Trader/ Dealer, Pipe and Tube, Power
- Major end uses which import due to Quality in May'20 (ex-Scrap) - Automobile, Re-Rolling. Trader/ Dealer

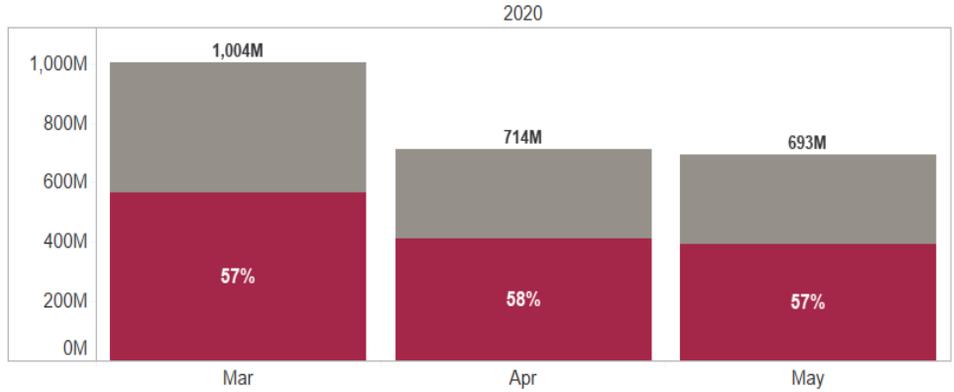
# 4

## "Others" HS Codes

### Month-wise registrations (\$M)

% of imports in "Others" HS Codes

57%

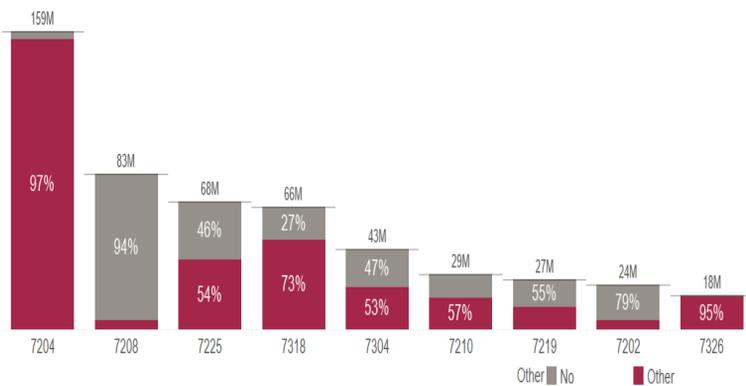


### Key points

- Imports of 397M in May'20 were under "Others" HS codes vs monthly average of 461M
- Value of imports under "Others" in May'20 were -4% Lower than Apr'20

### 4 digit HS Code wise

4 digit HS Code wise imports (\$M)



Highest imports under "Others"

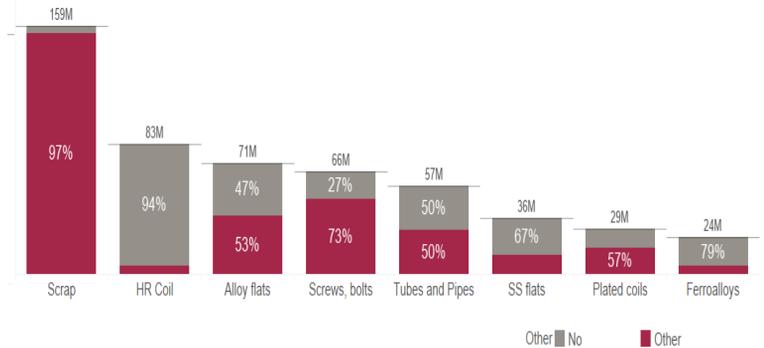
HS Code 4 Digit	% of total ..	Value
7204	39%	\$155M
7318	12%	\$48M
7225	9%	\$37M
7304	6%	\$23M
7326	4%	\$17M
7210	4%	\$17M
7219	3%	\$12M
7214	3%	\$11M

### Key points

- Four digit code with increasing share of "Others" for the past 3 months
  - 7318 - 29M to 48M | 7214 - 7M to 11M | 7311 - 1M to 3M
- Four digit code with highest increase of "Others" in May'20
  - 7214 - 1M to 11M | 7204 - 146M to 155M | 7311 - 0M to 3M

## Product category wise

### Product category wise imports (\$M)



### Highest imports under "Others"

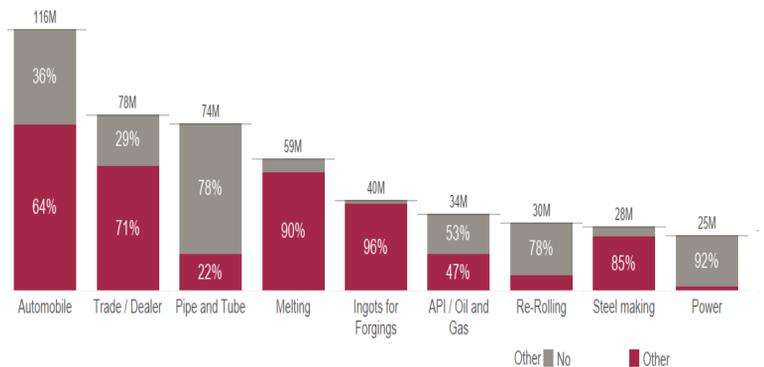
Product category	% of total ..	Value
Scrap	39%	\$155M
Screws, bolts	12%	\$48M
Alloy flats	10%	\$38M
Tubes and Pipes	7%	\$28M
Plated coils	4%	\$17M
Bars and Rods	3%	\$13M
SS flats	3%	\$12M
Alloy longs	3%	\$11M

### Key points

- Product categories with increasing share of "Others" for the past 3 months
  - Screws, bolts - 29M to 48M | Bars and Rods - 10M to 13M | Gas Containers - 1M to 3M
- Product categories with highest increase in share of "Others" in May'20
  - Screws, bolts - 29M to 48M | Bars and Rods - 2M to 13M | Scrap - 146M to 155M

## End-use industry wise

### End use industry wise imports (\$M)



### Highest imports under "Others"

End-use	% of tota..	Value
Automobile	19%	\$74M
Trade / Dealer	14%	\$55M
Melting	13%	\$53M
Ingots for Forgings	10%	\$39M
Steel making	6%	\$24M
Pipes & Tubes	4%	\$17M
API / Oil and Gas	4%	\$16M
Gen Engg/ Capital Goods	3%	\$12M

### Key points

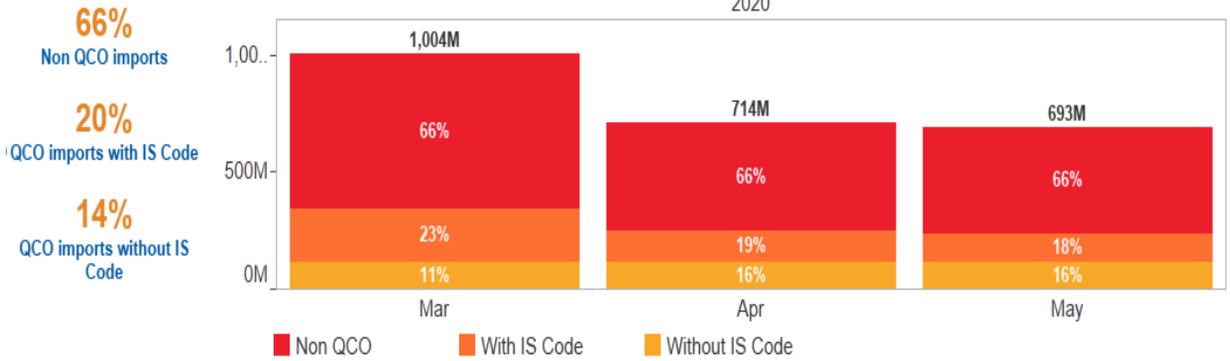
- End-use industries with increasing share of "Others" for the past 3 months
  - Pipe and Tube - 0M to 17M | API / Oil and Gas - 0M to 16M | Gen. Engg. / Capital Goods - 0M to 5M
- End-use industries with highest increase in share of "Others" in May'20
  - Pipe & Tube - 0M to 17M | API / Oil and Gas - 0M to 16M | Automobile - 65M to 74M

# 5

## Imports under QCO

### Month-wise registrations (\$M)

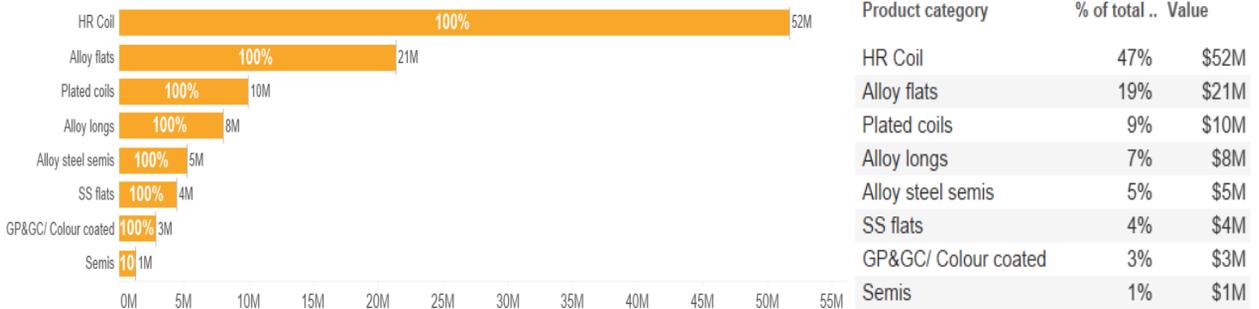
QCO imports – Imports under HS codes which have active QCOs



#### Key points

- Imports of 235M in May'20 are under QCO vs monthly average of 274M
- 34% of imports in May'20 are under QCO vs monthly average of 34%
- QCO imports without IS Code
  - 16% of QCO imports in May'20 are without IS code mentioned vs monthly average of 14%
  - Value of QCO imports without IS code is 111M in May'20 vs 113M in Apr'20 -2% lower
  - Share of imports without IS code in May'20 is -0.07% lower than Apr'20

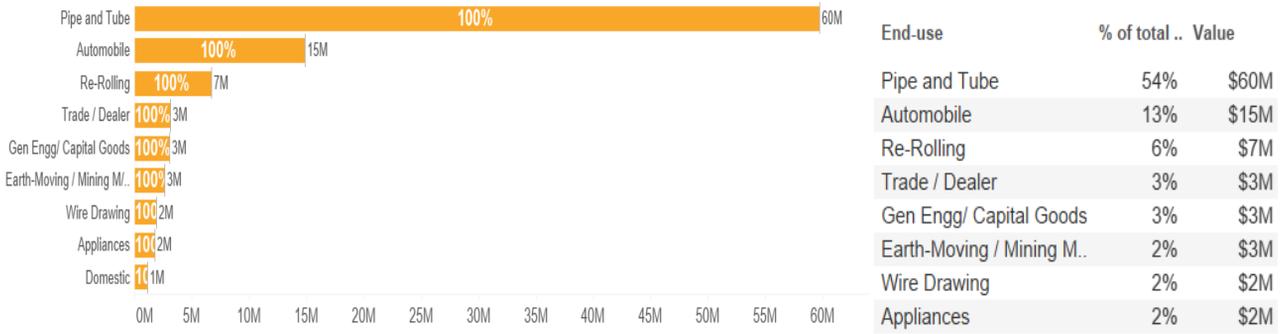
### QCO imports without IS Codes – Product wise (\$M)



#### Key points

- Product categories with highest QCO imports without IS Code in May20- Alloy Steel semis, GP&GC/ Color coated, Structural
- Product categories with highest increase of QCO imports without IS Code in May'20
  - HR Coils from 37M to 52M
  - GP&GC/ Color coated from 2M to 3M
  - Semis from 1M to 2M

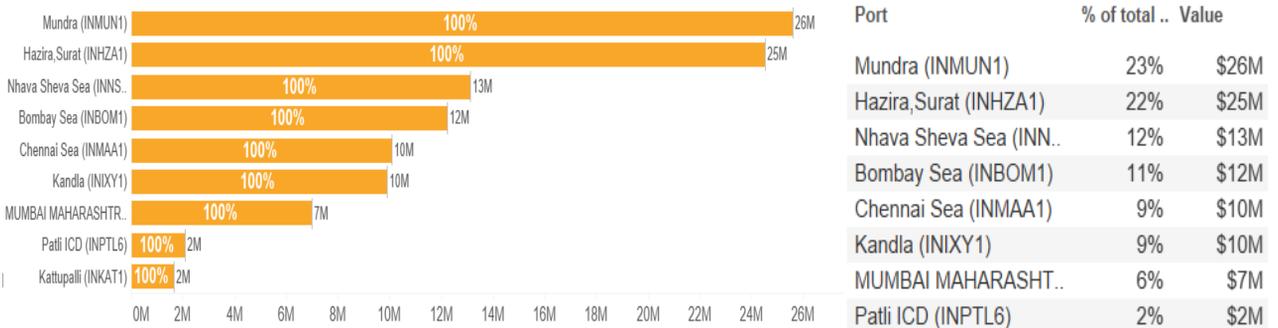
## QCO imports without IS Codes – End use wise (\$M)



### Key points

- End-use industries with highest QCO imports without IS Code in May'20- Pipes & Tubes, Automobile, Re-Rolling
- End use industries with highest increase of QCO imports without IS Code in Apr'20
  - Re-Rolling from 2M to 7M
  - Pipe & tube from 57M to 60M
  - Gen Engg. / Capital Goods from 2M to 3M

## QCO imports without IS Codes - Port wise (\$M)



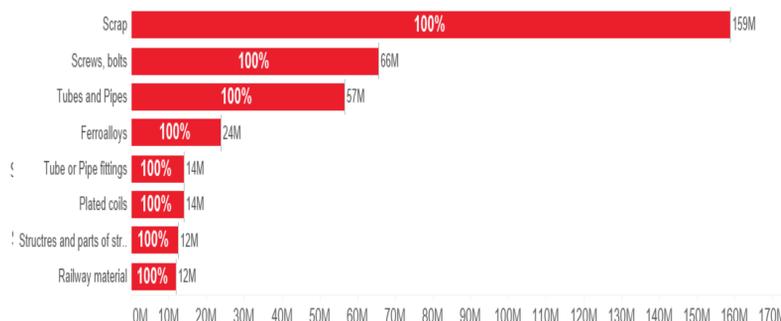
### Key points

- Ports with highest QCO imports without IS Code in May'20 - Kandla, Bombay Sea, Mundra contribute to 46% of imports
- Ports with highest increase of QCO imports without IS Code in May'20
  - Hazira, Surat from 9M to 25M
  - Mundra from 17M to 26M
  - Mumbai Maharashtra from 2M to 7M

## QCO imports without IS Codes- Top HS Codes (\$M)

Hs Desc	Value
72085110 - PLATES OF FLAT-ROLD PRDCTS NOT IN COILS OFTHC..	43M
72254019 - OTHER QULTY OF THCKNS>4.75 MM	11M
72251920 - FLT-RLD PRDCTS OF SILICON ELCTRCL STEEL OTHR ..	7M
72104900 - OTHR PRDCTS OF IRON/NON-ALLOY STEEL OTHERWI..	6M
72249091 - STEEL BILLETS	5M
72083740 - STRIPS OF FLAT-ROLD PRDCTS IN COILS OF A THCKN..	5M
72284000 - OTHR BARS AND RODS-FORGED	3M
72083790 - OTHR FLAT-ROLD PRDCTS IN COILS OF A THCKNS>=4..	3M
72107000 - PRDCTS PAINTD,VARNSHD/COATD WTH PLSTCS	3M
72125090 - OTHERS	3M
72259900 - OTHER FLT-RLD PRDCTS OF OTHER ALLOY-STEEL	2M
72279090 - OTHER BARS AND RODS,HT-RLLD IN IRREGURARLY W..	2M
73261990 - OTHERS OF OTHER ARTICLES OF FORGED OR STAMP..	2M
72283029 - OTHERS	1M
72061090 - OTHER INGOTS	1M
72209090 - STAINLESS STL OTHR THN SKELP OF OTHR N.E.S	1M
73261910 - OTHER ARTICLES FORGED OR STAMPED FOR AUTOM..	1M
72202090 - STRIPS FOR PIPES AND TUBES(OTHR THN SKELP) OT..	1M
72283019 - BRIGHT BARS OFOTHER STL	1M
72199090 - OTHR SHEETS AND PLATES N.E.S.	1M
72299090 - OTHERS	1M
72286012 - BRIGHT BARS OF OTHER ALLOY STL	1M
72083940 - STRIPS OF FLAT-ROLD PRDCTS IN COILS OF A THCKN..	1M
72230091 - WIRE OF STAINLS STL THICKER THAN 1.5 MM	1M
72106100 - FLT-RLD PRDCTS OF IRON/NON ALOY STL PLTD OR C..	1M
72171010 - WIRE, 18 SWG AND THICKER	0M
72191300 - HT-RLLD PRDCTS IN COILS OFTHCKNS >= 3 MM BT < 4..	0M
72179099 - OTHER WIRES N.E.S.	0M
72269952 - OTHR HOOPS AND STRIPS,COLD-ROLLED	0M
72109090 - OTHR FLT-RLD PRDCTS OF IRON/NON ALOY STL CLAD..	0M
72193590 - COLD-RLD PRDCTS OF THCKNS<0.5MM OF OTHR TY	0M
72163300 - H-SCTNS,HT-RLLD,HT-DRWN OF HEIGHT>=80 MM	0M
72191400 - HT-RLLD PRDCTS IN COILS OF THCKNS<3 MM	0M
72124000 - PRDCTS PAINTD,VARNSHD/COATD WTH PLASTIC	0M

## Non-QCO imports- Product wise (\$M)



Product category	% of total ..	Value
Scrap	35%	\$159M
Screws, bolts	14%	\$66M
Tubes and Pipes	12%	\$57M
Ferroalloys	5%	\$24M
Tube or Pipe fittings	3%	\$14M
Plated coils	3%	\$14M
Structres and parts of st..	3%	\$12M
Railway material	3%	\$12M

### Key points

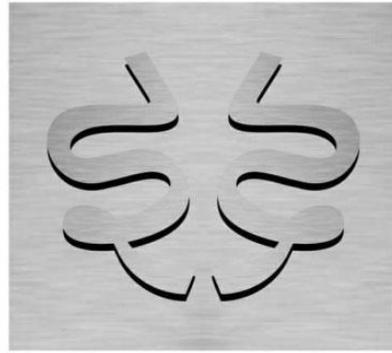
- Product categories with highest non-QCO imports (ex - Scrap) in May'20- Screws & Bolts, Tubes & Pipes, Ferroalloys
- Product categories with highest increase of non-QCO imports in May'20 (ex-scrap)-
  - Tubes and Pipes from 44M to 57M
  - Screws, bolts from 39M to 66M

## Non-QCO imports – Top HS codes (\$M)

Hs Desc	≡	Value
72044900 - OTHER WASTE AND SCRAP		84M
72042190 - OTHR WST AND SCRPF OF STAINLESS STEEL		68M
73181500 - OTHR SCREWS AND BOLTS W/N WTH NUTS ..		21M
73181900 - OTHER THREADED ARTICLES		21M
73181600 - THREADED NUTS		15M
73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES ..		14M
73021010 - RAILWAY RAILS		11M
73089090 - OTHER STRUCTURE AND PARTS OF STRUC..		11M
86090000 - Containers (including containers for the transport..		9M
72022100 - FERRO-SILICON CONTNG>55% OF SILICON		9M
73042910 - CASING, TUBING OF IRON		8M
73079990 - NON-GALVANISED		7M
73259910 - OTHER CAST ARTCLES OF IRON MALLEABLE		6M
73041910 - IRON PIPES FOR OIL/GAS PIPELINES		6M
73042400 - OTHER, OF STAINLESS STEEL		6M
72103090 - OTHR FLT ROLD PRDCTS OF IRON/NON ALO..		5M
73043939 - OTHER MADE ABOVE 219.1 MM OUTER DIAM..		5M
86040000 - RAILWAY OR TRAMWAY MAINTENANCE OR ..		5M
72026000 - FERRO-NICKEL		4M
72251990 - OTHER FLT-RLD PRDCTS OF SILICON ELCT..		4M
73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SEC..		4M
72105000 - PRDCTS PLTD/COATD WTH CHROMIUM OXI..		3M
73182990 - OTHER NON-THREADED ARTICLES N.E.S.		3M
72101290 - OTHER PLATES,SHEETS,STRIPS		3M
73045930 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WI..		3M
73209090 - OTHERS OF OTHER SPRINGS OF IRON/STEEL		3M
73049000 - OTHR SEAMLESS TUBES/PIPES AND HOLO..		3M
72029300 - FERRO-NIOBIUM		3M
72191200 - HT-RLLD PRDCTS IN COILS OF THCKNS >=4...		3M
73066100 - OF SQUARE OR RECTANGULAR CROSS-SEC..		3M
73110090 - OTHER PRESSURE CONTAINERS FOR TRAN..		3M
73072900 - OTHER FITTINGS OF STAINLESS STEEL		3M
72041000 - WASTE AND SCRAP OF CAST IRON		2M
73182200 - OTHER WASHERS,NON-THREADED		2M
72042990 - OTHERS		2M
73044900 - OTHR TUBE,PIPE AND HOLO PROFILE OF CI..		2M
73121090 - OTHERS(E.G.TRANSMISSION BELTING)		2M



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