



इस्पात मंत्रालय
MINISTRY OF
STEEL

Steel Import Monitoring System (SIMS)

Report on import registrations till
June 2020

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Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1st November 2019.

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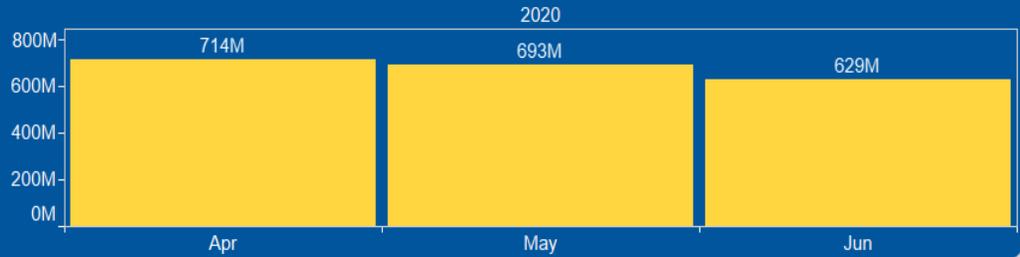
1

Import Summary

Month on month registrations (\$M)

MoM wise Import

Total imports
\$2,036M



Key points

- Imports in June'20- 629M
- Average monthly imports- 679M
- Imports in June'20 (629M) is -9% lower than May'20 (693M)

Major import groups by product category, country (\$M)

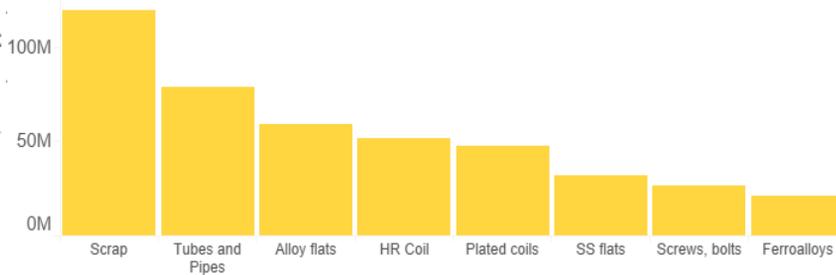
SNo.	Product category	Country	Value % share
1	Tubes and Pipes	CHINA	7%
2	HR Coil	KOREA, REPUBLI..	5%
3	Scrap	UNITED STATES	4%
4	Plated coils	KOREA, REPUBLI..	4%
5	HR Coil	GERMANY	3%
6	CR Coil	KOREA, REPUBLI..	3%
7	Alloy flats	KOREA, REPUBLI..	3%
8	Alloy flats	CHINA	3%
9	Plated coils	CHINA	2%

- Top 10 groups contribute to 29% of imports
- Highest increase seen in June'20
 - Tubes and Pipes – China from 28M to 46M
 - CR Coil – South Korea from 3M to 18M
 - Plated Coil – South Korea from 9M to 22M
- Highest decrease seen in June'20
 - HR Coil – South Korea from 62M to 28M
 - Screws, bolts – South Korea from 25M to 2M
 - Screws, bolts – Japan from 22M to 4M

2

Category wise imports

Product category wise imports (\$M)

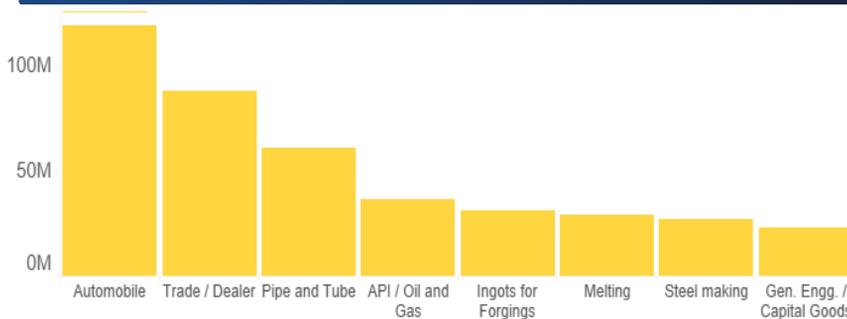


Product category	% of total ..	Value
Scrap	19%	\$120M
Tubes and Pipes	13%	\$79M
Alloy flats	9%	\$59M
HR Coil	8%	\$52M
Plated coils	8%	\$48M
SS flats	5%	\$32M
Screws, bolts	4%	\$26M
Ferroalloys	3%	\$21M

Key points

- Top 4 categories contribute to 50% of imports
- Product categories with highest increase in June'20
 - Tubes and Pipes - 57M to 79M | Plated Coil - 29M to 48M | CR Coil - 3M to 19M
- Product categories with highest increase in past 3 months
 - Tubes and Pipes - 45M to 79M | Rail locomotives - 5M to 17M | CR Coil - 8M to 19M
- Product categories with highest decrease in past 3 months
 - Alloy flats - 92M to 59M | Ferroalloys - 53M to 21M | Scrap - 149M to 120M

End-use industry wise imports (\$M)

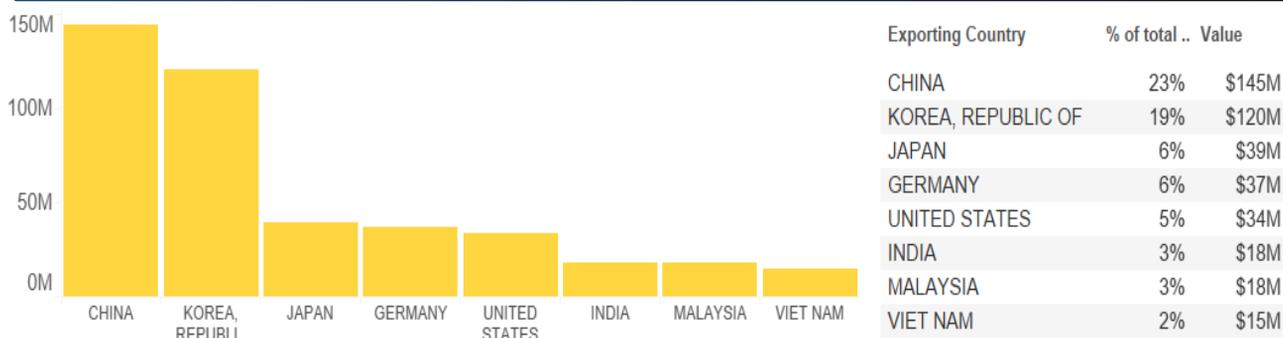


End-use	% of total ..	Value
Automobile	19%	\$119M
Trade / Dealer	14%	\$88M
Pipe and Tube	10%	\$61M
API / Oil and Gas	6%	\$37M
Ingots for Forgings	5%	\$31M
Melting	5%	\$29M
Steel making	4%	\$27M
Gen. Engg. / Capital Go..	4%	\$23M

Key points

- Top 7 End use industries contribute to 50% of imports
- End use industries with highest increase in June'20
 - Gen. Engg / Capital Goods - 10M to 23M | Boiler / Pressure Vessel - 6M to 17M | Trade / Dealer - 78M to 88M
- End use industries with highest increase in past 3 months
 - API / Oil and Gas - 0M to 37M | Gen. Engg / Capital Goods - 0M to 23M | Automobile - 101M to 119M
- End use industries with highest decrease in past 3 months
 - Gen. Engg / Capital Goods - 32M to 10M | Melting - 56M to 29M | Construction and Roofing - 0M to 6M

Imports by exporting country (\$M)



Key points

- Top 4 countries contribute to ~50% of imports
- Exporting countries with highest increase in June'20
 - China from 132M to 144M
 - Malaysia from 7M to 18M
 - Thailand from 5M to 13M
- Exporting countries with highest increase in past 3 months
 - Malaysia from 9M to 18M
 - United States from 27M to 34M
 - Austria from 7M to 13M
- Exporting countries with highest decrease in past 3 months
 - Japan from 86M to 39M
 - Indonesia from 23M to 7M
 - China from 164M to 145M

3

Imports despite domestic availability

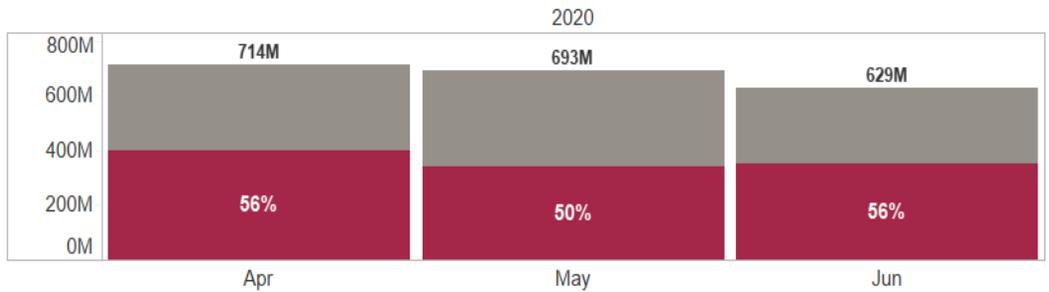
Imports despite domestic availability – Month wise registrations (\$M)

M-o-M trend

% imports which are available in India

54%

India available
■ No
■ Yes

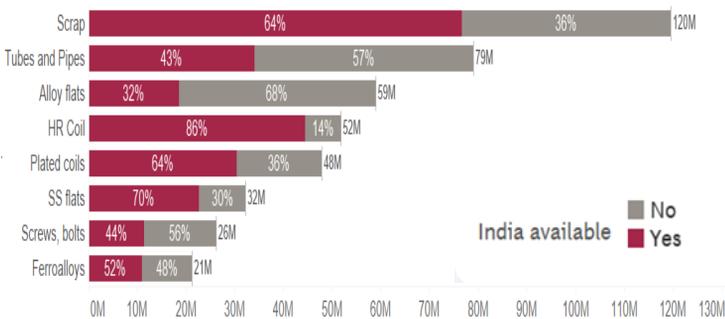


Key points

- Imports of 355M in June'20 were domestically available vs monthly average of 368M
- Share of domestically available imports in June'20 (355M) is 2% higher than May'20 (347M)
- Highest value of imports which are available in India (ex-Scrap) in May'20
 - 80M of HR Coil – Pipe & Tube
 - 47M of Screws, bolts – Automobile
 - 31M of Alloy flats – Pipe & Tube

Product category wise

Product category wise imports (\$M)



Highest imports available in India

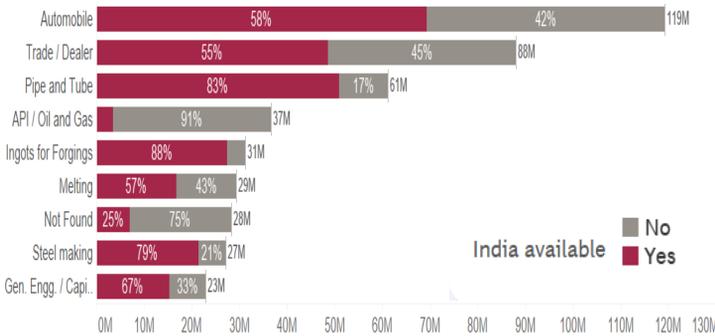
Category	Value
Scrap	77M
HR Coil	45M
Tubes and Pipes	34M
Plated coils	30M
SS flats	23M
Alloy flats	19M
CR Coil	18M
Semis	13M
Stranded wire, ropes	13M

Key points

- Product categories with >80% imports available in India in June'20(ex-Scrap)
 - Rail coaches, Semis, CR coil, SS ingots, Alloy Steel Semis
- Product categories with highest increase in imports available in India in June'20(ex-Scrap)
 - CR Coil - 2M to 18M | Plated Coils - 15M to 30M | Semis - 0M to 13M

End-use wise

End use industry wise imports (\$M)



Highest imports available in India

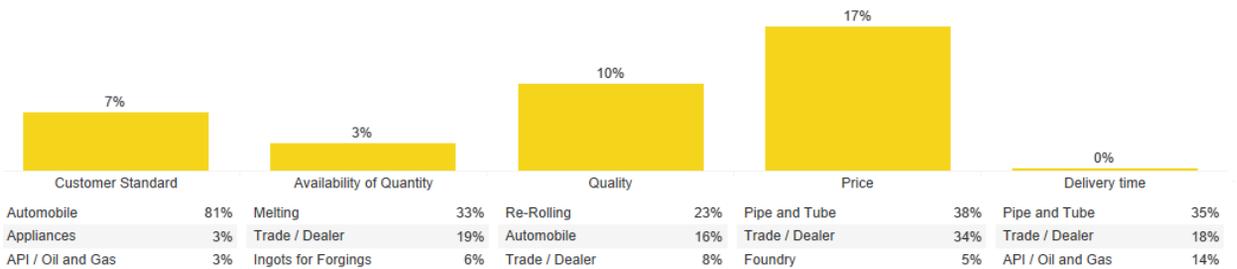
Category	Value
Automobile	69M
Pipe and Tube	51M
Trade / Dealer	49M
Ingots for Forgings	28M
Steel making	21M
Re-Rolling	17M
Melting	17M
Gen. Engg. / Capital ..	15M

Key points

- End-use industries with > 50% imports available in India in June'20(ex-Scrap)
 - Bright Bar, CAQ / ACSR, Cr-Mo, Case hardening, Re-Rolling, Solar Panels, Pipe & tube, Can, LPG, Generic-Commercial use.
- End-use industries with highest increase in imports available in India in June'20(ex-Scrap)
 - Trade / Dealer - 23M to 43M | Automobile - 54M to 69M | Gen. Engg / Capital Goods - 3M to 15M

Import reasons for products available in India

% indicated the share out of all imports



Key points

- Share of imports (ex-Scrap) due to Price has decreased by 4% from May'20 to June'20
- Major end uses which import due to Price in June'20 (ex-Scrap) – Trader/ Dealer, Pipe and Tube, Power
- Major end uses which import due to Quality in June'20 (ex-Scrap) – Automobile, Re-Rolling. Gen Engg/ Capital Goods

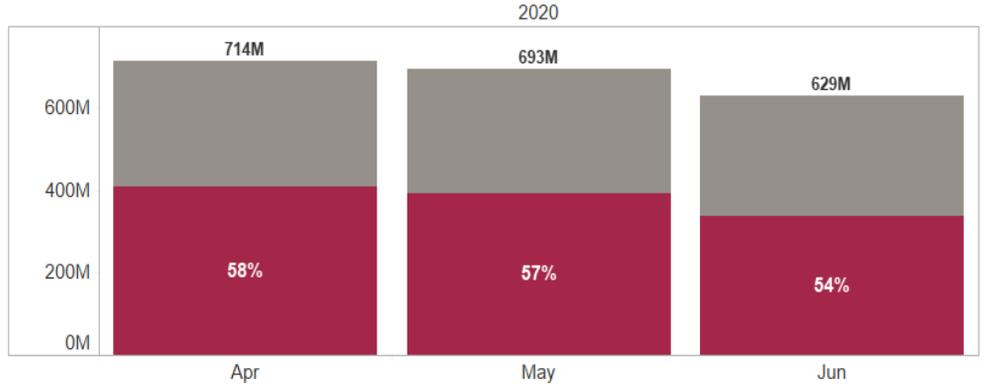
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"Others" HS Codes

Month-wise registrations (\$M)

% of imports in "Others" HS Codes

57%

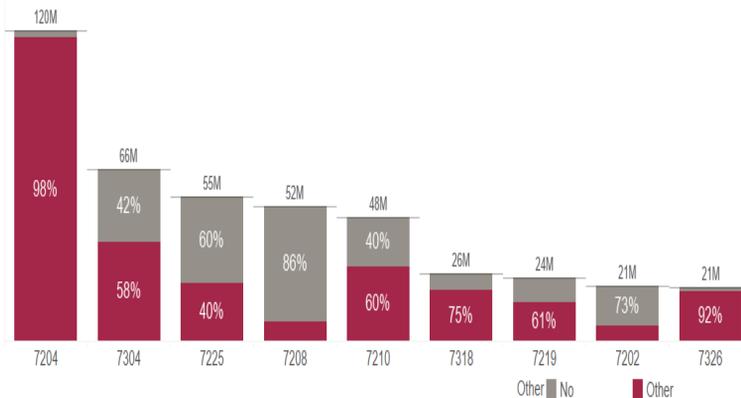


Key points

- Imports of 342M in June'20 were under "Others" HS codes vs monthly average of 348M
- Value of imports under "Others" in June'20 were -14% Lower than May'20

4 digit HS Code wise

4 digit HS Code wise imports (\$M)



Highest imports under "Others"

HS Code 4 Digit	% of total ..	Value
7204	19%	\$120M
7304	11%	\$66M
7225	9%	\$55M
7208	8%	\$52M
7210	8%	\$48M
7318	4%	\$26M
7219	4%	\$24M
7202	3%	\$21M

Key points

- Four digit code with increasing share of "Others" for the past 3 months
 - 7304 - 22M to 38M | 7209 - 8M to 19M | 7210 - 25M to 29M
- Four digit code with highest increase of "Others" in June'20
 - 7304 - 23M to 38M | 7210 - 17M to 29M | 7208 - 5M to 7M

Product category wise

Product category wise imports (\$M)



Highest imports under "Others"

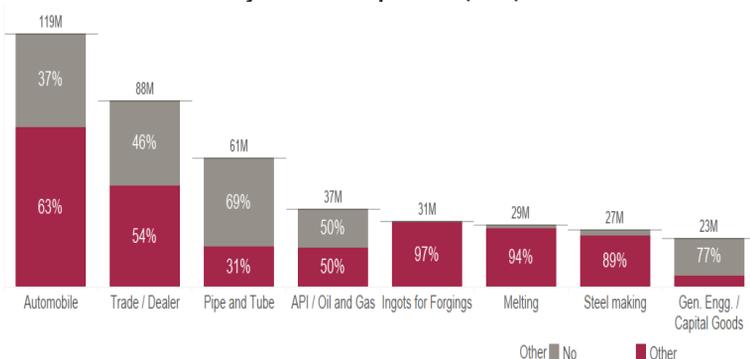
Product category	% of total ..	Value
Scrap	19%	\$120M
Tubes and Pipes	13%	\$79M
Alloy flats	9%	\$59M
HR Coil	8%	\$52M
Plated coils	8%	\$48M
SS flats	5%	\$32M
Screws, bolts	4%	\$26M
Ferroalloys	3%	\$21M

Key points

- Product categories with increasing share of "Others" for the past 3 months
 - Tubes and Pipes - 20M to 45M | CR Coil - 8M to 19M | Plated Coil - 25M to 29M
- Product categories with highest increase in share of "Others" in June'20
 - CR Coil bolts - 2M to 19M | Tubes and Pipes - 28M to 45M | Plated Coils - 17M to 29M

End-use industry wise

End use industry wise imports (\$M)



Highest imports under "Others"

End-use	% of total ..	Value
Automobile	19%	\$119M
Trade / Dealer	14%	\$88M
Pipe and Tube	10%	\$61M
API / Oil and Gas	6%	\$37M
Ingots for Forgings	5%	\$31M
Melting	5%	\$29M
Steel making	4%	\$27M
Gen. Engg. / Capital Go..	4%	\$23M

Key points

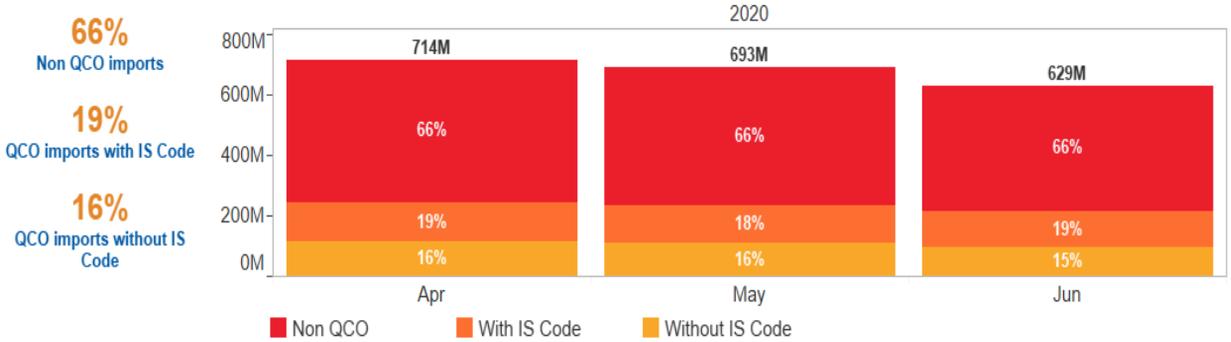
- End-use industries with increasing share of "Others" for the past 3 months
 - API / Oil and Gas - 0M to 18M | Automobile - 65M to 75M | Gen. Engg / Capital Goods - 0M to 5M
- End-use industries with highest increase in share of "Others" in June'20
 - Boiler / Pressure Vessel - 4M to 13M | Pipe and Tube - 0M to 16M | API / Oil and Gas - 16M to 18M

5

Imports under QCO

Month-wise registrations (\$M)

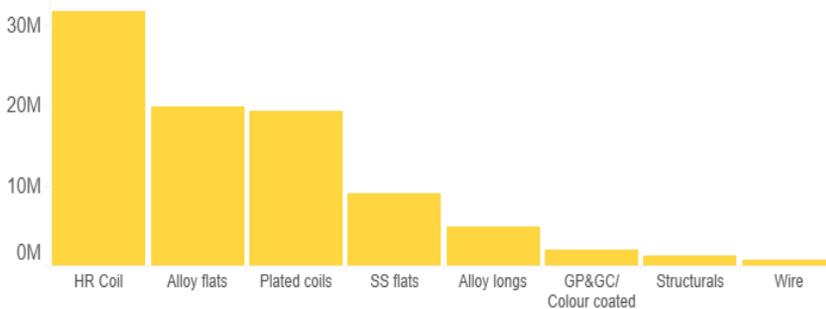
QCO imports – Imports under HS codes which have active QCOs



Key points

- Imports of 216M in June'20 are under QCO vs monthly average of 232M
- 33% of imports in June'20 are under QCO vs monthly average of 34%
- QCO imports without IS Code
 - 15% of QCO imports in June'20 are without IS code mentioned vs monthly average of 16%
 - Value of QCO imports without IS code is 96M in June'20 vs 111M in May'20 -14% lower
 - Share of imports without IS code in June'20 is -0.74% lower than May'20

QCO imports without IS Codes – Product wise (\$M)



Product category	% of total ..	Value
HR Coil	33%	\$32M
Alloy flats	21%	\$20M
Plated coils	20%	\$19M
SS flats	9%	\$9M
Alloy longs	5%	\$5M
GP&GC/ Colour coated	2%	\$2M
Structurals	1%	\$1M
Wire	1%	\$1M

Key points

- Product categories with highest QCO imports without IS Code in June'20- Alloy Flats, HR Coil, Plated Coils
- Product categories with highest increase of QCO imports without IS Code in June'20
 - Plated Coils from 10M to 19M
 - SS Flats from 4M to 9M
 - Others from 3M to 5M

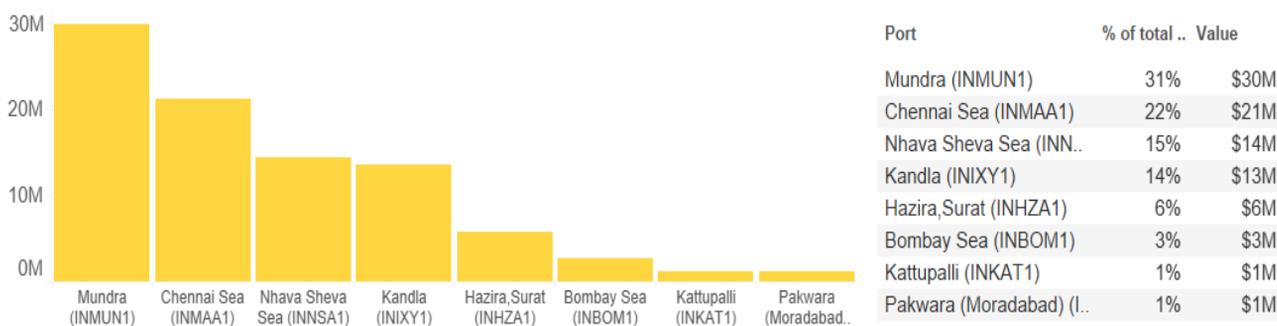
QCO imports without IS Codes – End use wise (\$M)



Key points

- End-use industries with highest QCO imports without IS Code in June'20- Pipes and Tubes, Automobile, Trade / Dealer
- End use industries with highest increase of QCO imports without IS Code in June'20
 - Automobile from 15M to 22M
 - API / Oil and Gas from 1M to 4M
 - Trade / Dealer from 3M to 6M

QCO imports without IS Codes - Port wise (\$M)



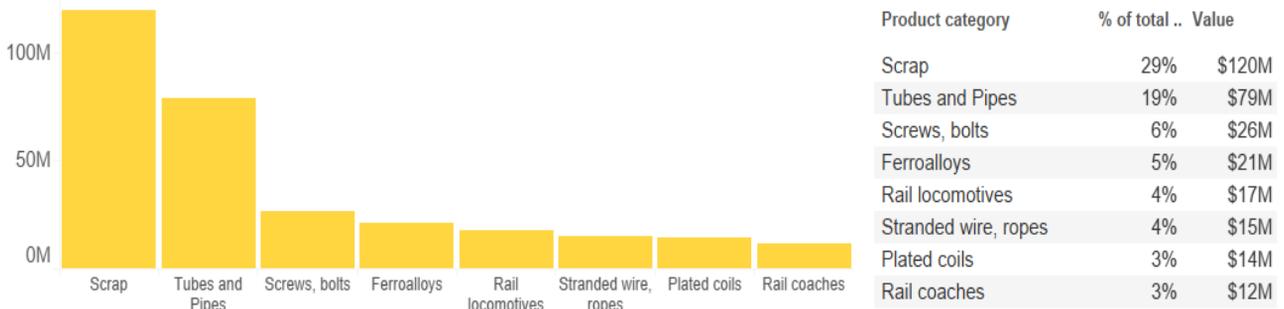
Key points

- Ports with highest QCO imports without IS Code in June'20 - Kandla, Mundra contribute to 40% of imports
- Ports with highest increase of QCO imports without IS Code in June'20
 - Chennai Sea from 10M to 21M
 - Mundra from 26M to 30M
 - Kandla from 10M to 13M

QCO imports without IS Codes- Top HS Codes (\$M)

Hs Desc	Value
72085110 - PLATES OF FLAT-ROLLED PRDCTS NOT IN COILS OFTHC..	30M
72104900 - OTHR PRDCTS OF IRON/NON-ALLOY STEEL OTHERWI..	16M
72253090 - OTHER HOT-ROLLED PRODUCTS IN COILS	11M
72254019 - OTHER QULTY OF THCKNS>4.75 MM	5M
73261990 - OTHERS OF OTHER ARTICLES OF FORGED OR STAMP..	4M
72259900 - OTHER FLT-RLD PRDCTS OF OTHER ALLOY-STEEL	3M
72209090 - STAINLESS STL OTHR THN SKELP OF OTHR N.E.S	2M
72283029 - OTHERS	2M
72107000 - PRDCTS PAINTD,VRNSHD/COATD WTH PLSTCS	2M
72199090 - OTHR SHEETS AND PLATES N.E.S.	2M
72284000 - OTHR BARS AND RODS-FORGED	2M
72125090 - OTHERS	1M
72163300 - H-SCTNS,HT-RLLD,HT-DRWN OF HEIGHT>=80 MM	1M
73261910 - OTHER ARTICLES FORGED OR STAMPED FOR AUTOM..	1M
72192390 - HOTROLLED OTHR TYPE	1M
72109090 - OTHR FLT-RLD PRDCTS OF IRON/NON ALOY STL CLAD..	1M
72089000 - OTHR FLAT ROLLED PRODUCTS, N.E.S.	1M
72202090 - STRIPS FOR PIPES AND TUBES(OTHR THN SKELP) OT..	1M
72085210 - PLATES OF FLAT-ROLLED PRDCTS,NT IN COILS OF THCK..	1M
72179099 - OTHER WIRES N.E.S.	1M
72191300 - HT-RLLD PRDCTS IN COILS OFTHCKNS >= 3 MM BT < 4..	1M
72251920 - FLT-RLD PRDCTS OF SILICON ELCTRCL STEEL OTHR ..	1M
72106100 - FLT-RLD PRDCTS OF IRON/NON ALOY STL PLTD OR C..	1M
72123090 - OTHR PRDCTS OTHRWSE PLTD/COATD WTH ZINC	1M
72193590 - COLD-RLD PRDCTS OF THCKNS<0.5MM OF OTHR TY	1M
72279090 - OTHER BARS AND RODS,HT-RLLD IN IRREGURARLY W..	1M
72193390 - OTHR COLD ROLD PRDCTS OF THCKNS >1MM BUT < 3..	1M
72299090 - OTHERS	1M
72071290 - OTHERS	1M

Non-QCO imports- Product wise (\$M)



Key points

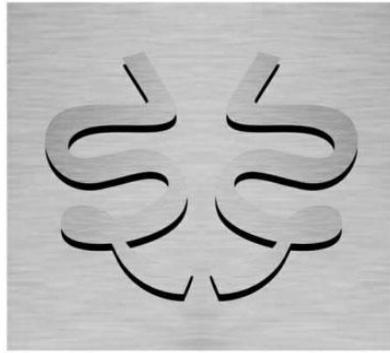
- Product categories with highest non-QCO imports (ex - Scrap) in June'20- Screws & Bolts, Tubes & Pipes, Ferroalloys
- Product categories with highest increase of non-QCO imports in June'20 (ex- scrap)-
 - Tubes and Pipes from 57M to 79M
 - Rail Locomotives from 5M to 17M

Non-QCO imports – Top HS codes (\$M)

Hs Desc	≡	Value
72042190 - OTHR WST AND SCRP OF STAINLESS STEEL		62M
72044900 - OTHER WASTE AND SCRAP		53M
73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES OTHER STEERING OR RUDDER EQUIPMENT FOR SHIPS..		13M
73181500 - OTHR SCREWS AND BOLTS W/N WTH NUTS OR WASHERS THREADED		13M
86031000 - Powered from an external source of electricity		12M
86090000 - Containers (including containers for the transport of fluids) specially designed and equipped for carriage by on..		9M
86079990 - PARTS OF RAILWAY,N.E.S.		9M
73041910 - IRON PIPES FOR OIL/GAS PIPELINES		9M
72022100 - FERRO-SILICON CONTNG>55% OF SILICON		8M
73042910 - CASING, TUBING OF IRON		8M
72103090 - OTHR FLT ROLD PRDCTS OF IRON/NON ALOY STL ELETRCLY PLTD/COTD WTH ZINC OF A WIDTH OF..		8M
73121020 - WIRE ROPES,GALVANISED		7M
73042400 - OTHER, OF STAINLESS STEEL		7M
73044100 - OTHR TUBS,PIPE AND HOLO PROFILE OF CIRCULR CROSS-SECTION OF STAINLES STEEL,COLD DR..		6M
73044900 - OTHR TUBE,PIPE AND HOLO PROFILE OF CIRCULR CROSS-SECTION OF OTHER STAINLESS STEEL		6M
73049000 - OTHR SEAMLESS TUBES/PIPES AND HOLLOW PORFILES		6M
72091690 - OTHR FLT RLD PRDCTS IN COILS NT FRTHR WRKD THN COLD RLD OF THCKNS >1MM BUT <3MM		5M
73021010 - RAILWAY RAILS		5M
73043939 - OTHER MADE ABOVE 219.1 MM OUTER DIAMETER		4M
73129000 - PLAITED BAND,SLINGS AND LIKE OF IRON OR STEEL NT ELECTRCALLY INSULATED		4M
73066100 - OF SQUARE OR RECTANGULAR CROSS-SECTION:		4M
72022900 - OTHER FERRO-SILICON		4M
86071910 - AXLES,WHEELS ETC.FR RLWAY WAGONS AND CARRGS		4M
73181600 - THREADED NUTS		4M
73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SECTION, OF STAINLESS STEEL TUBES/PIPES		4M
73181900 - OTHER THREADED ARTICLES		3M
73089090 - OTHER STRUCTURE AND PARTS OF STRUCTURES OF IRON AND STEEL(EXCL FLOATING STRUCTU..		3M
73121090 - OTHERS(E.G.TRANSMISSION BELTING)		3M
72101290 - OTHER PLATES,SHEETS,STRIPS		3M
72031000 - FERS PRDCT OBTND BY DRCT RDCTN OF IRON ORE		3M
72026000 - FERRO-NICKEL		3M
72189910 - BILLETS		3M
73041110 - TUBES AND PIPES		3M
73041190 - OTHER		3M
73045910 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WITH OUTER DIAMETER UPTO 114.3 MM,NT CLD RLD		3M
73202000 - HELICAL SPRINGS		3M
73043119 - OTHER MADE UPTO 114.3 MM OUTER DIAMETER		2M



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