



इस्पात मंत्रालय
MINISTRY OF
STEEL

Steel Import Monitoring System (SIMS)

Report on import registrations till
July 2020

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Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1st November 2019.

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1

Import Summary

Month on month registrations (\$M)

M-o-M trend

Total imports
\$2,068M



Key points

- Imports in July'20- 746M
- Average monthly imports- 689M
- Imports in July'20 (746M) is 19% higher than June'20 (629M)

Major import groups by product category, country (\$M)

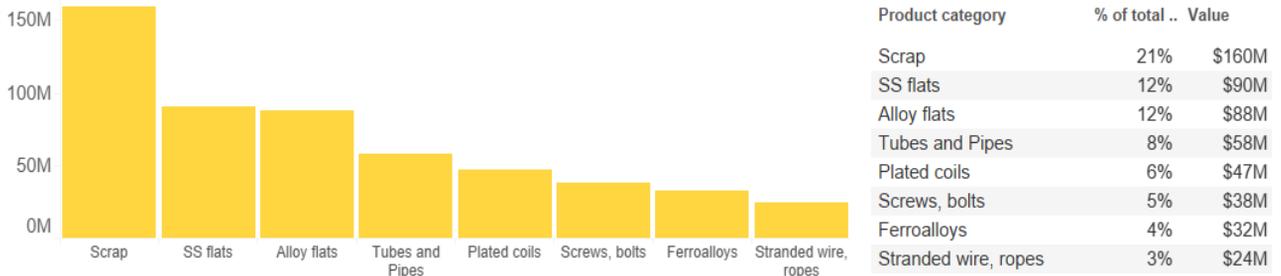
SNo.	Product category	Country	Value % share
1	SS flats	KOREA, REPUBLI..	7%
2	Tubes and Pipes	CHINA	4%
3	Alloy flats	CHINA	4%
4	Scrap	UNITED STATES	3%
5	Plated coils	KOREA, REPUBLI..	2%
6	Stranded wire, rop..	CHINA	2%
7	Alloy flats	TAIWAN	2%
8	Alloy flats	KOREA, REPUBLI..	2%
9	Scrap	MALAYSIA	2%

- Top 10 groups contribute to 27% of imports
- Highest increase seen in July'20
 - SS flats – South Korea from 8M to 49M
 - Alloy flats – Taiwan from 0M to 16M
 - Alloy flats – China from 17M to 29M
- Highest decrease seen in July'20
 - HR Coil – Germany from 18M to 1M
 - HR Coil – South Korea from 28M to 12M
 - Tubes and Pipes – China from 47M to 32M

2

Category wise imports

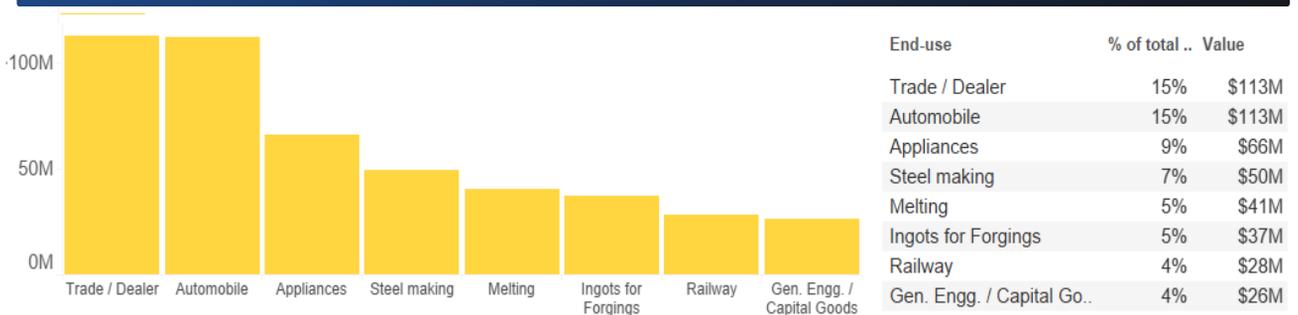
Product category wise imports (\$M)



Key points

- Top 5 categories contribute to 50% of imports
- Product categories with highest increase in July'20
 - SS flats - 32M to 90M | Scrap - 120M to 160M | Alloy flats - 59M to 88M
- Product categories with highest increase in past 3 months
 - SS flats - 36M to 90M | Stranded wire, ropes - 4M to 24M | Plated Coils - 29M to 47M
- Product categories with highest decrease in past 3 months
 - HR Coil - 83M to 15M | Screws, Bolts - 66M to 38M | Bars and Rods - 13M to 2M

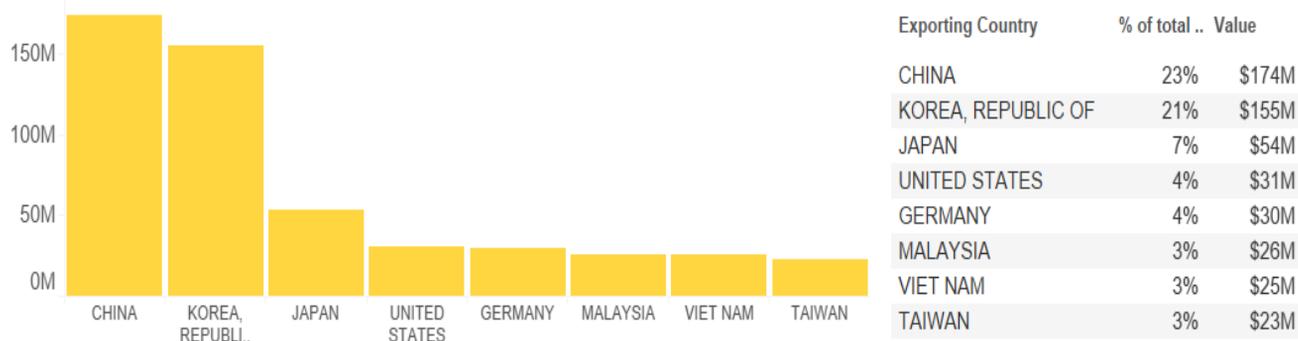
End-use industry wise imports (\$M)



Key points

- Top 7 End use industries contribute to 50% of imports
- End use industries with highest increase in July'20
 - Appliances - 8M to 66M | Trade / Dealer - 88M to 113M | Steel Making - 27M to 50M
- End use industries with highest increase in past 3 months
 - Appliances - 10M to 66M | Trade / Dealer - 78M to 113M | Steel Making - 28M to 50M
- End use industries with highest decrease in past 3 months
 - Pipe and Tube - 92M to 32M | Melting - 59M to 41M | Infrastructure Projects - 21M to 10M

Imports by exporting country (\$M)



Key points

- Top 4 countries contribute to ~50% of imports
- Exporting countries with highest increase in July'20
 - South Korea from 120M to 155M
 - China from 144M to 173M
 - Taiwan from 5M to 22M
- Exporting countries with highest increase in past 3 months
 - China from 132M to 174M
 - Malaysia from 7M to 26M
 - Vietnam from 8M to 25M
- Exporting countries with highest decrease in past 3 months
 - Japan from 78M to 54M
 - Germany from 45M to 30M
 - Ukraine from 10M to 1M

3

Imports despite domestic availability

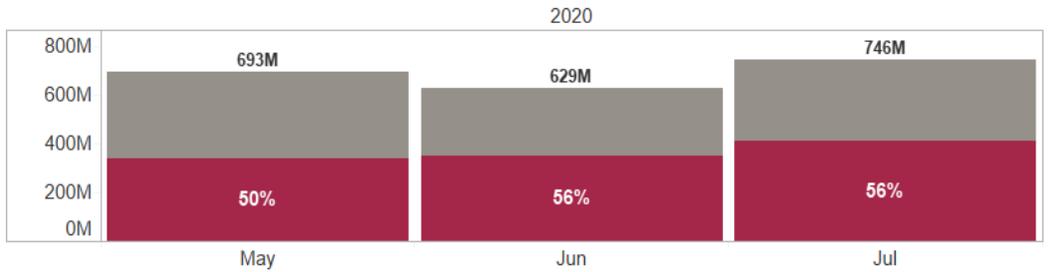
Imports despite domestic availability – Month wise registrations (\$M)

% imports which are available in India

54%

India available ■ No ■ Yes

M-o-M trend

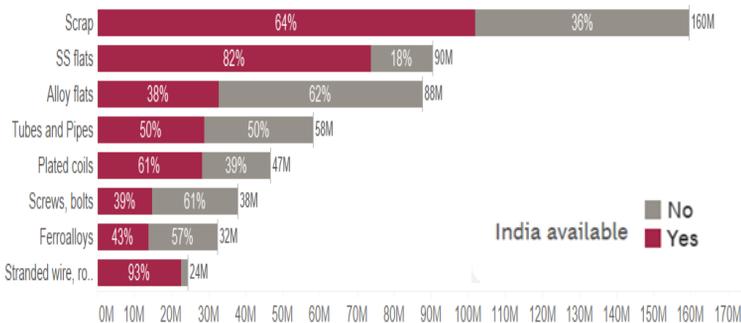


Key points

- Imports of 417M in July'20 were domestically available vs monthly average of 373M
- Share of domestically available imports in July'20 (417M) is 17% higher than June'20 (355M)
- Highest value of imports which are available in India (ex-Scrap) in July'20
 - 42M of SS flats – Appliances
 - 15M of Alloy flats – Trade / Dealer
 - 1M of Alloy flats – Coating / Galvanizing

Product category wise

Product category wise imports (\$M)



Highest imports available in India

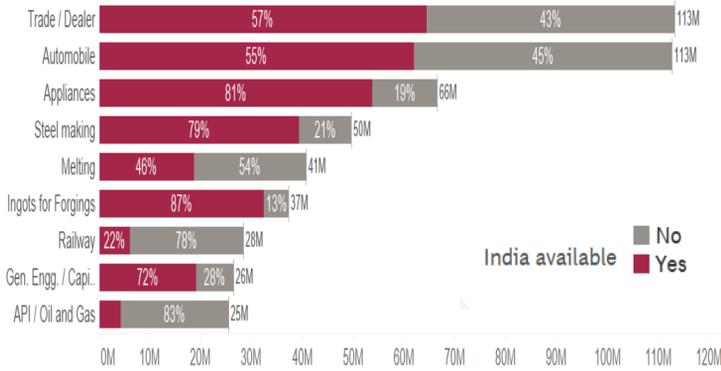
Product Category	% Available in India	Value (\$M)
Scrap	24%	\$102M
SS flats	18%	\$74M
Alloy flats	8%	\$33M
Tubes and Pipes	7%	\$29M
Plated coils	7%	\$28M
Stranded wire, ropes	5%	\$23M
Screws, bolts	4%	\$15M
Ferroalloys	3%	\$14M

Key points

- Product categories with >80% imports available in India in July'20(ex-Scrap)
 - Rail coaches, SS Ingots, CR coil, Stranded wire, Alloy Steel Semis
- Product categories with highest increase in imports available in India in July'20(ex-Scrap)
 - SS flats – 23M to 74M | Alloy flats – 19M to 33M | Stranded wire, ropes – 13M to 23M

End-use wise

End use industry wise imports (\$M)



Highest imports available in India

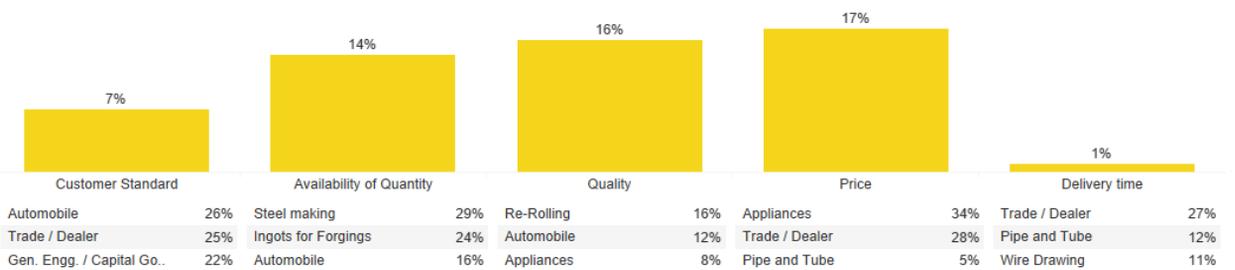
Trade / Dealer	15%	\$64M
Automobile	15%	\$62M
Appliances	13%	\$54M
Steel making	9%	\$39M
Ingots for Forgings	8%	\$32M
Re-Rolling	5%	\$22M
Gen. Engg. / Capital Go..	5%	\$19M
Melting	4%	\$19M

Key points

- End-use industries with > 50% imports available in India in July'20(ex-Scrap)
 - Bright Bar, CAQ / ACSR, Cr-Mo, Case hardening, Re-Rolling, Solar Panels, Pipe & tube, Can, LPG, Generic-Commercial use.
- End-use industries with highest increase in imports available in India in July'20(ex-Scrap)
 - Appliances - 6M to 54M | Steel making - 21M to 39M | Trade / Dealer - 49M to 64M

Import reasons for products available in India

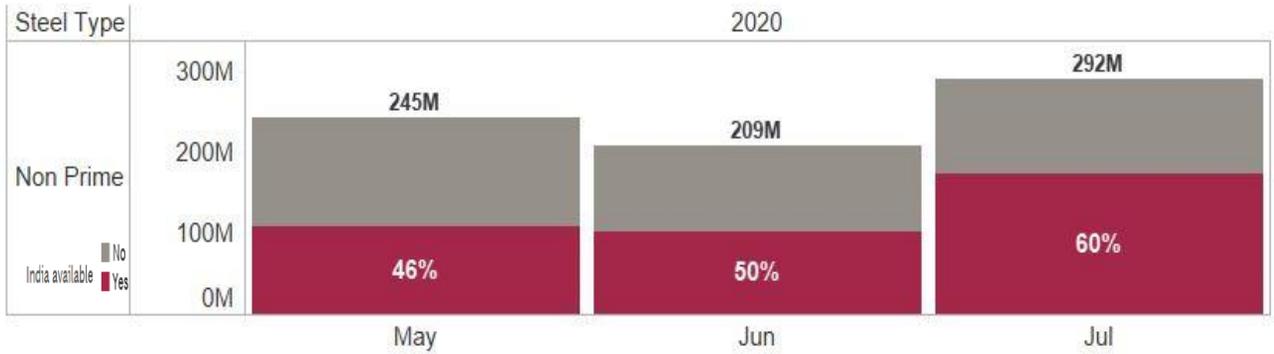
% indicated the share out of all imports



Key points

- Share of imports (ex-Scrap) due to Price has increased by 15% from June'20 to July'20
- Major end uses which import due to Price in July'20 (ex-Scrap) - Appliances, Pipe and Tube, Trader/ Dealer
- Major end uses which import due to Quality in July'20 (ex-Scrap) - Automobile, Re-Rolling, Gen Engg / Capital Goods

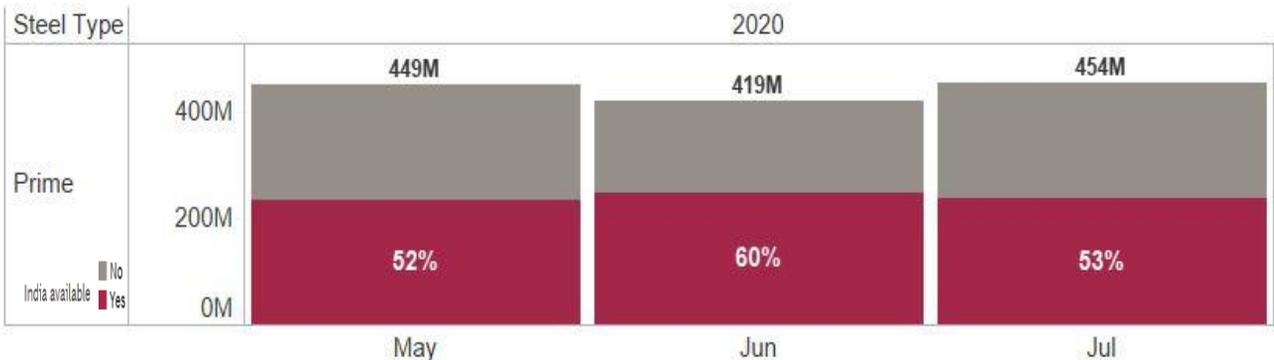
Import despite domestically available – Non Prime Steel(\$M)



Key points

- Imports in Non Prime Steel of 176M in July'20 were domestically available vs monthly average of 131M
- Share of domestically available Non Prime Steel imports in July'20 (176M) is 68% higher than June'20 (105M)
- Highest value of imports which are available in India in July'20
 - 41M of SS flats – Appliances
 - 37M of Scrap – Steel Making

Import despite domestically available – Prime Steel(\$M)



Key points

- Imports in Prime Steel of 241M in July'20 were domestically available vs monthly average of 242M
- Share of domestically available Prime Steel imports in July'20 (241M) is -4% Lower than June'20 (250M)
- Highest value of imports which are available in India in July'20
 - 15M of Alloy flats – Trade / Dealer
 - 22M of Stranded wire, Ropes – Automobile

4

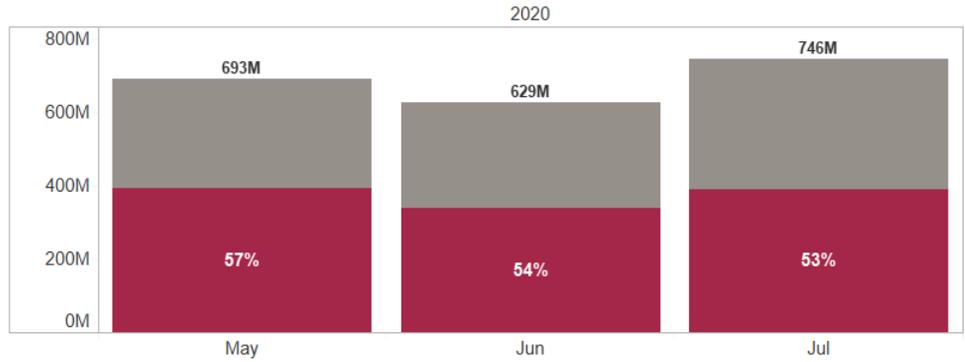
"Others" HS Codes

Month-wise registrations (\$M)

M-o-M trend

% of imports in "Others" HS Codes

55%

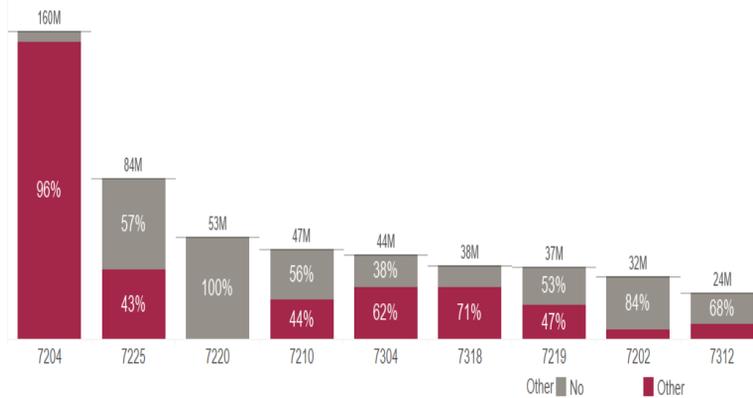


Key points

- Imports of 394M in July'20 were under "Others" HS codes vs monthly average of 377M
- Value of imports under "Others" in July'20 were 15% higher than June'20

4 digit HS Code wise

4 digit HS Code wise imports (\$M)



Highest imports under "Others"

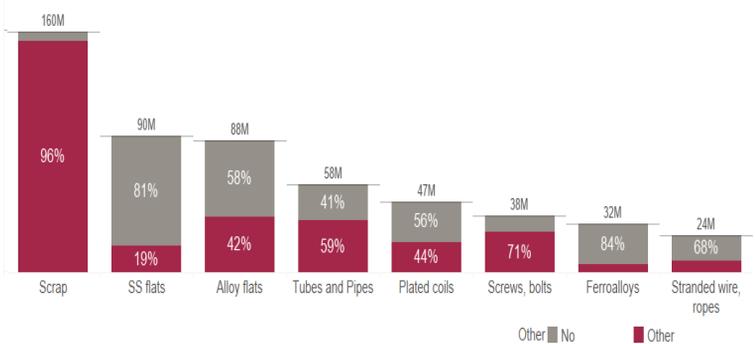
HS Code 4 Digit	% of total ..	Value
7204	39%	\$154M
7225	9%	\$36M
7304	7%	\$27M
7318	7%	\$27M
7326	5%	\$21M
7210	5%	\$20M
7219	4%	\$18M
7228	3%	\$10M

Key points

- Four digit code with increasing share of "Others" for the past 3 months
 - 7323 - 1M to 9M | 7312 - 2M to 8M | 7219 - 12M to 18M
- Four digit code with highest increase of "Others" in July'20
 - 7225 - 22M to 36M | 7318 - 20M to 27M | 7308 - 3M to 8M

Product category wise

Product category wise imports (\$M)



Highest imports under "Others"

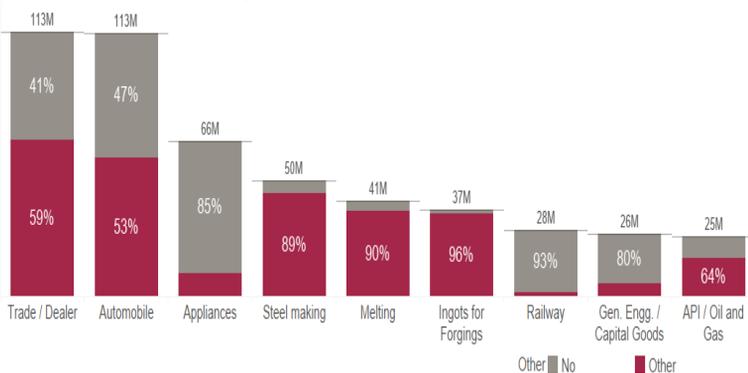
Product category	% of total ..	Value
Scrap	39%	\$154M
Alloy flats	9%	\$37M
Tubes and Pipes	9%	\$34M
Screws, bolts	7%	\$27M
Plated coils	5%	\$20M
SS flats	4%	\$18M
Alloy longs	3%	\$11M

Key points

- Product categories with increasing share of "Others" for the past 3 months
 - HH articles - 1M to 9M | Tubes and Pipes - 28M to 34M | Stranded Wire, ropes - 2M to 8M
- Product categories with highest increase in share of "Others" in July'20
 - Scrap - 117M to 154M | Alloy flats - 22M to 37M | Screws, bolts - 20M to 27M

End-use industry wise

End use industry wise imports (\$M)



Highest imports under "Others"

End-use	% of total ..	Value
Trade / Dealer	17%	\$67M
Automobile	15%	\$59M
Steel making	11%	\$44M
Melting	9%	\$37M
Ingots for Forgings	9%	\$36M
API / Oil and Gas	4%	\$16M
Pipe and Tube	4%	\$14M
Boiler / Pressure Vessel	3%	\$11M

Key points

- End-use industries with increasing share of "Others" for the past 3 months
 - Steel making - 24M to 44M | Trade / dealer - 55M to 67M | Boiler / Pressure Vessel - 4M to 11M
- End-use industries with highest increase in share of "Others" in June'20
 - Steel making - 24M to 44M | Trade / Dealer - 48M to 67M | Melting - 27M to 37M

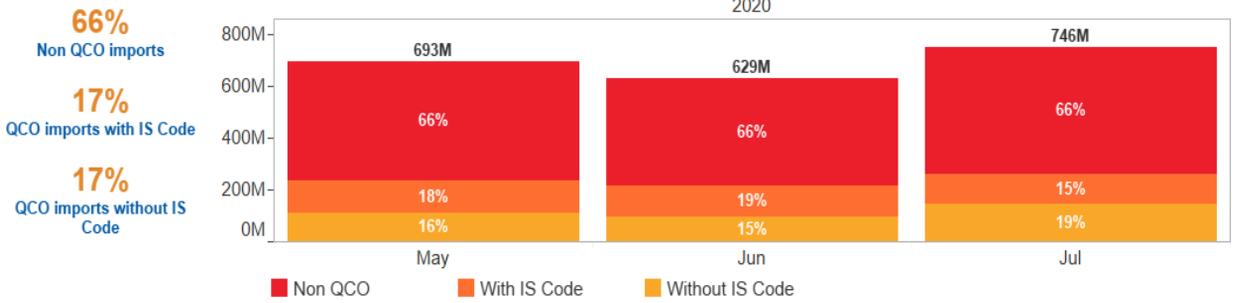
5

Imports under QCO

Month-wise registrations (\$M)

QCO imports – Imports under HS codes which have active QCOs

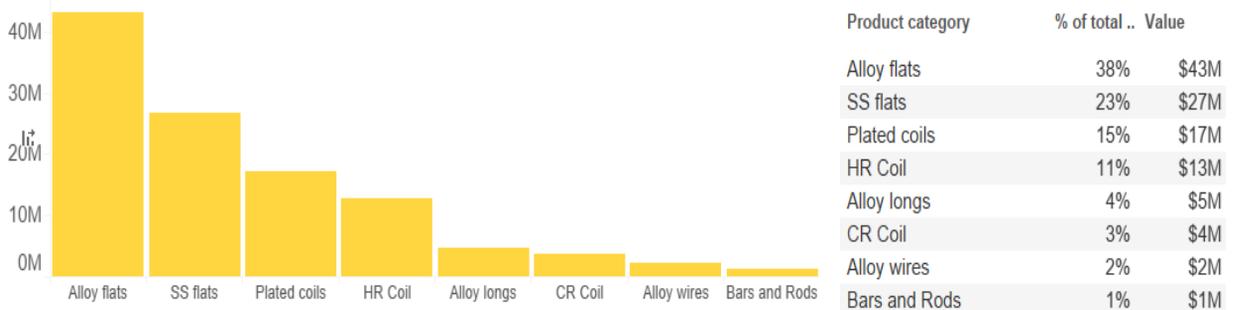
Monthly trend



Key points

- Imports of 257M in July'20 are under QCO vs monthly average of 236M
- 33% of imports in July'20 are under QCO vs monthly average of 34%
- QCO imports without IS Code
 - 19% of QCO imports in July'20 are without IS code mentioned vs monthly average of 17%
 - Value of QCO imports without IS code is 143M in July'20 vs 96M in June'20
 - Share of imports without IS code in July'20 is 2.30% higher than June'20

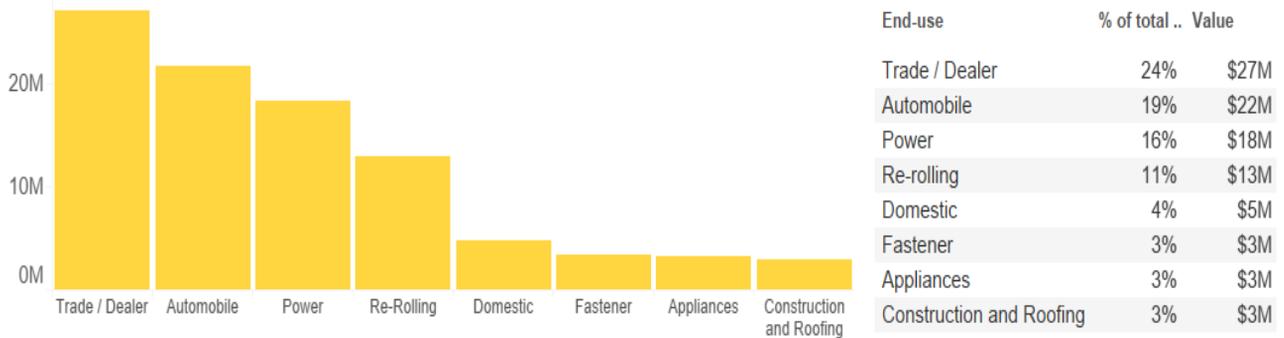
QCO imports without IS Codes – Product wise (\$M)



Key points

- Product categories with highest QCO imports without IS Code in July'20- Alloy Flats, HR Coil, SS flats
- Product categories with highest increase of QCO imports without IS Code in July'20
 - SS flats from 9M to 54M
 - Alloy Flats from 20M to 41M
 - GP&GC / Color Coated from 2M to 6M

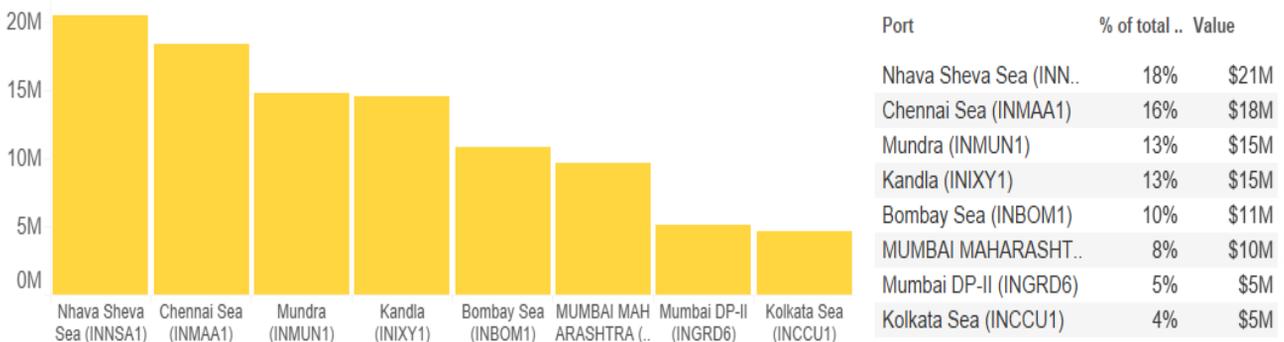
QCO imports without IS Codes – End use wise (\$M)



Key points

- End-use industries with highest QCO imports without IS Code in July'20- Pipes and Tubes, Automobile, Appliance
- End use industries with highest increase of QCO imports without IS Code in July'20
 - Appliances from 1M to 52M
 - Coating / Galvanizing from 0M to 14M
 - API / Oil and Gas from 4M to 10M

QCO imports without IS Codes - Port wise (\$M)



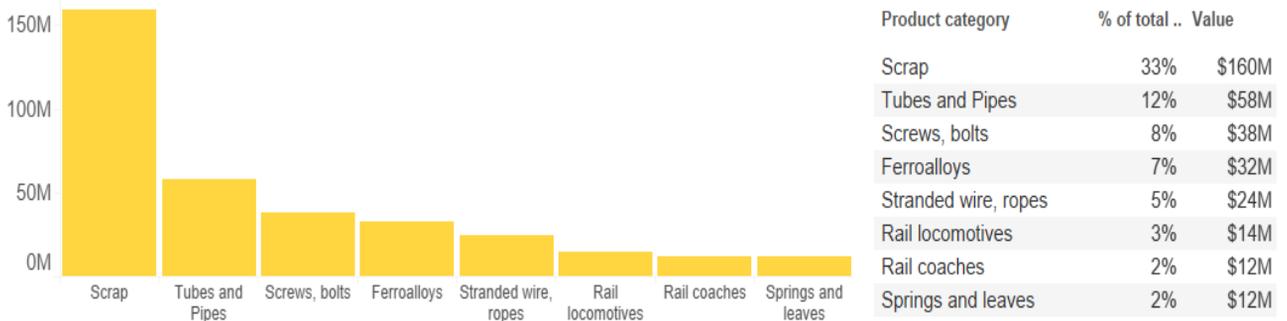
Key points

- Ports with highest QCO imports without IS Code in July'20 - Nhava Sheva Sea, Mundra contribute to 40% of imports
- Ports with highest increase of QCO imports without IS Code in July'20
 - Pipavav Port from 1M to 44M
 - Dahej from 0M to 15M
 - Nhava Sheva Sea from 14M to 26M

QCO imports without IS Codes- Top HS Codes (\$M)

Hs Desc	Value
72202090 - STRIPS FOR PIPES AND TUBES(OTHR THN SKELP) OTHER N.E.S.	43M
72254019 - OTHER QULTY OF THCKNS>4.75 MM	20M
72251920 - FLT-RDL PRDCTS OF SILICON ELCTRCL STEEL OTHR THAN GRAIN ORIENTED: COLD ROLLED	19M
72104900 - OTHR PRDCTS OF IRON/NON-ALLOY STEEL OTHERWISE PLTD/COTD WTH ZINC	8M
72107000 - PRDCTS PAINTD,VRNSHD/COATD WTH PLSTCS	7M
72124000 - PRDCTS PAINTD,VARNSHD/COATD WTH PLASTIC	5M
73261990 - OTHERS OF OTHER ARTICLES OF FORGED OR STAMPED BUT NOT FURTHER WORKED	4M
72209090 - STAINLESS STL OTHR THN SKELP OF OTHR N.E.S	4M
72109090 - OTHR FLT-RDL PRDCTS OF IRON/NON ALLOY STL CLAD,PLTD OR COTD,OF WDTHT>=600MM N.E.S.	3M
72283029 - OTHERS	3M
72061090 - OTHER INGOTS	2M
72284000 - OTHR BARS AND RODS-FORGED	2M
72179099 - OTHER WIRES N.E.S.	2M
72199090 - OTHR SHEETS AND PLATES N.E.S.	2M
72191300 - HT-RLLD PRDCTS IN COILS OFTHCKNS >= 3 MM BT < 4.75 MM	2M
73261910 - OTHER ARTICLES FORGED OR STAMPED FOR AUTOMOBILES AND EARTH MOVING EQUIPMENTS	2M
72193590 - COLD-RDL PRDCTS OF THCKNS<0.5MM OF OTHR TY	1M
72191400 - HT-RLLD PRDCTS IN COILS OF THCKNS<3 MM	1M
72286012 - BRIGHT BARS OF OTHER ALLOY STL	1M
72163300 - H-SCTNS,HT-RLLD,HT-DRWN OF HEIGHT>=80 MM	1M
72299090 - OTHERS	1M
72104100 - CORUGATD PRDCTS,OTHRWS PLTD/COATD WTH ZINC	1M
72106100 - FLT-RDL PRDCTS OF IRON/NON ALLOY STL PLTD OR COTD WTH ALUMINIUM ZINC ALLOYS	1M
72279040 - BARS AND RODS OF COLD BEARING QULTY	1M
72259900 - OTHER FLT-RDL PRDCTS OF OTHER ALLOY-STEEL	1M
72193490 - COLD ROLD PRDCTS OF STAINLESS STEEL OF A THCKNS >=0.5MM BUT < 1MM OF OTHR TYPES	1M
72279090 - OTHER BARS AND RODS,HT-RLLD IN IRREGULARLY WOUND COILS OF OTHR ALLOY STEEL	1M
72125090 - OTHERS	1M
72249091 - STEEL BILLETS	1M
72269952 - OTHR HOOPS AND STRIPS,COLD-ROLLED	1M

Non-QCO imports- Product wise (\$M)



Key points

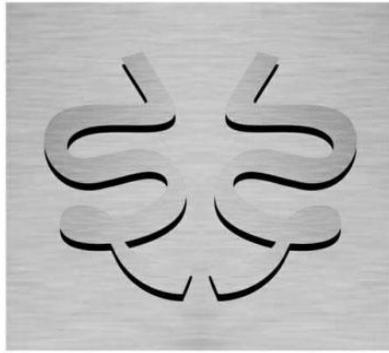
- Product categories with highest non-QCO imports (ex - Scrap) in July'20- Screws & Bolts, Tubes & Pipes, Ferroalloys
- Product categories with highest increase of non-QCO imports in July'20 (ex-scrap)-
 - Screws, bolts from 26M to 37M
 - Ferroalloys from 21M to 32M
 - Stranded wire, ropes from 14M to 24M

Non-QCO imports – Top HS codes (\$M)

Hs Desc	Value
72042190 - OTHR WST AND SCRP OF STAINLESS STEEL	88M
72044900 - OTHER WASTE AND SCRAP	64M
73181500 - OTHR SCREWS AND BOLTS W/N WTH NUTS OR WASHERS THREADED	18M
73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES OTHER STEERING OR RUDDER EQUIPMENT FOR SHIPS AND BOATS, N.E.S.	14M
72022100 - FERRO-SILICON CONTNG>55% OF SILICON	14M
86031000 - Powered from an external source of electricity	12M
73129000 - PLAITED BAND,SLINGS AND LIKE OF IRON OR STEEL NT ELECTRCALLY INSULATED	11M
73089090 - OTHER STRUCTURE AND PARTS OF STRUCTURES OF IRON AND STEEL(EXCL FLOATING STRUCTURES)	8M
86071910 - AXLES,WHEELS ETC.FR RLWAY WAGONS AND CARRGS	8M
73121090 - OTHERS(E.G.TRANSMISSION BELTING)	8M
73202000 - HELICAL SPRINGS	8M
73239490 - OTHER HOUSEHOLD ARTICLES OF IRON N.E.S. (OTHER THAN CAST IRON)OR STEEL,ENAMELLED	7M
73045930 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WITH OUTR DIAMTR>219.1 MM,NT CLD RLD	7M
73181600 - THREADED NUTS	6M
73043939 - OTHER MADE ABOVE 219.1 MM OUTER DIAMETER	6M
72026000 - FERRO-NICKEL	6M
73049000 - OTHR SEAMLESS TUBES/PIPES AND HOLOW PORFILES	5M
73121020 - WIRE ROPES,GALVANISED	5M
86090000 - Containers (including containers for the transport of fluids) specially designed and equipped for carriage by one or more modes of transport	5M
86040000 - RAILWAY OR TRAMWAY MAINTENANCE OR SERVICE VEHICLES, WTHETHER OR NOT SELF-PROPELLED (FOR EXAMPLE, WOR..	5M
73011000 - SHEET PILING	4M
73021010 - RAILWAY RAILS	4M
73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SECTION, OF STAINLESS STEEL TUBES/PIPES	4M
73044900 - OTHR TUBE,PIPE AND HOLO PROFILE OF CIRCULR CROSS-SECTION OF OTHER STAINLESS STEEL	4M
72103090 - OTHR FLT ROLD PRDCTS OF IRON/NON ALOY STL ELETRCLY PLTD/COTD WTH ZINC OF A WDTN OF 600 MM OR MORE ,CLAD,P..	4M
73181900 - OTHER THREADED ARTICLES	4M
73066100 - OF SQUARE OR RECTANGULAR CROSS-SECTION:	3M
72027000 - FERRO-MOLYBDENUM	3M
72192190 - OTHR NCKL CHR M AUSTNTC TYPE N.E.S.	3M
73042990 - OTHER	3M
73209090 - OTHERS OF OTHER SPRINGS OF IRON/STEEL	3M
72041000 - WASTE AND SCRAP OF CAST IRON	3M
73041910 - IRON PIPES FOR OIL/GAS PIPELINES	3M
72101290 - OTHER PLATES,SHEETS,STRIPS	3M
72189910 - BILLETS	3M
73181400 - SELF-TAPPING SCREWS,THREADED	3M
73259910 - OTHER CAST ARTCLES OF IRON MALLEABLE	3M



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