



इस्पात मंत्रालय  
MINISTRY OF  
**STEEL**

# Steel Import Monitoring System (SIMS)

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**Report for registrations between  
Nov 2019 to Jan 2020**

# Table of Contents

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<b>1</b>	<b>Import Summary</b> .....	<b>3</b>
	a. Month on Month registrations	
	b. Major import groups by product category, country	
<b>2</b>	<b>Category wise imports</b> .....	<b>4</b>
	a. Product category wise	
	b. End use industry wise	
	c. Imports by exporting country	
<b>3</b>	<b>Imports despite domestic availability</b> .....	<b>6</b>
	a. Month wise registrations	
	b. Product category wise	
	c. End use industry wise	
	d. Import reasons for products available in India	
<b>4</b>	<b>"Others" HS Codes</b> .....	<b>8</b>
	a. Month wise registrations	
	b. 4 digit HS code wise	
	c. Product category wise	
	d. End use industry wise	
<b>5</b>	<b>QCO related imports</b> .....	<b>10</b>
	a. Month wise registrations	
	b. QCO imports without IS codes: Product category wise	
	c. QCO imports without IS codes: End use industry wise	
	d. QCO imports without IS codes: Port wise	
	e. QCO imports without IS codes: Top HS codes	
	f. Non-QCO imports : Product category wise	
	g. Non-QCO imports : Top HS codes	

## Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports
- The classification of imports on the basis of product, end use industries, "others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports
- Since SIMS involves registrations for future imports, the Monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November might actually be imported in December
- Figures in \$M refer to imports in Million \$
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations from November 2019 to Jan 2020

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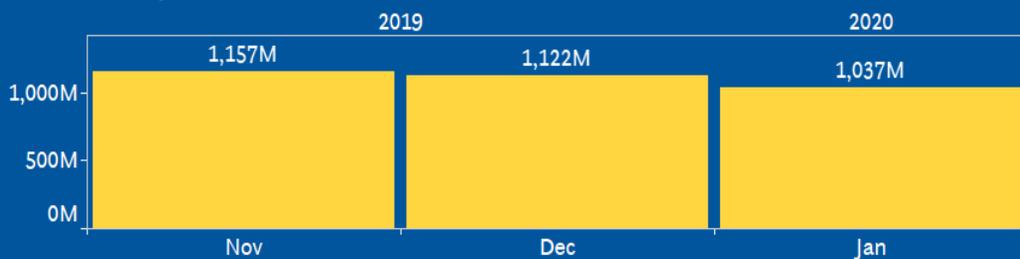
# 1

## Import Summary

### Month on month registrations (\$M)

#### MoM wise Import

**Total imports**  
**\$3,316M**



#### Key points

- Imports in January: 1037M
- Average monthly imports : 1105M
- Imports in Jan'20 (1,037M) is -8%% lower than Dec(1,122M)

### Major import groups by product category, country (\$M)

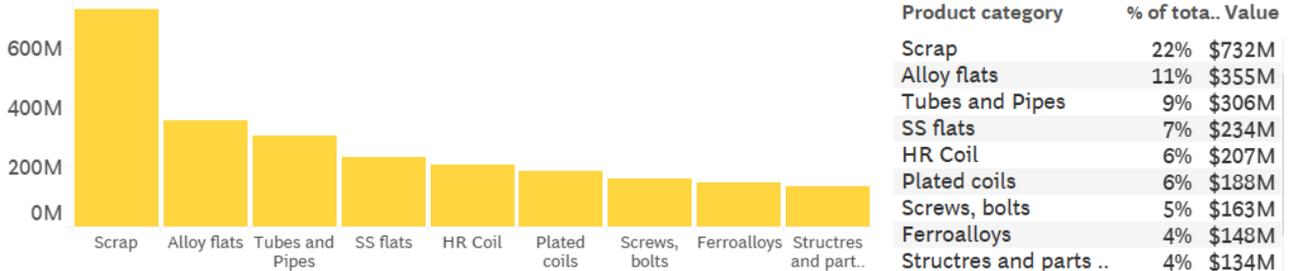
SN..	Product category1	Country	Value % share
1	HR Coil	KOREA, REPUB..	5%
2	Plated coils	KOREA, REPUB..	4%
3	Alloy flats	CHINA	4%
4	Tubes and Pipes	CHINA	4%
5	Alloy flats	KOREA, REPUB..	3%
6	Scrap	UNITED STATES	3%
7	SS flats	INDONESIA	3%
8	Scrap	UNITED ARAB ..	2%
9	Alloy flats	JAPAN	2%
10	Structres and p..	CHINA	2%

- Top 10 groups contribute to 30% of imports
- Highest increase seen in
  - Rail coaches - CHINA from 0M to 19M
  - SS longs - BRAZIL from 0M to 17M
  - Scrap - UNITED ARAB EMIRATES from 22M to 33M
- Highest decrease seen in
  - Alloy flats - CHINA from 44M to 18M
  - Screws, bolts - KOREA, REPUBLIC OF from 28M to 6M
  - Alloy flats - FRANCE from 23M to 2M

# 2

## Category wise imports

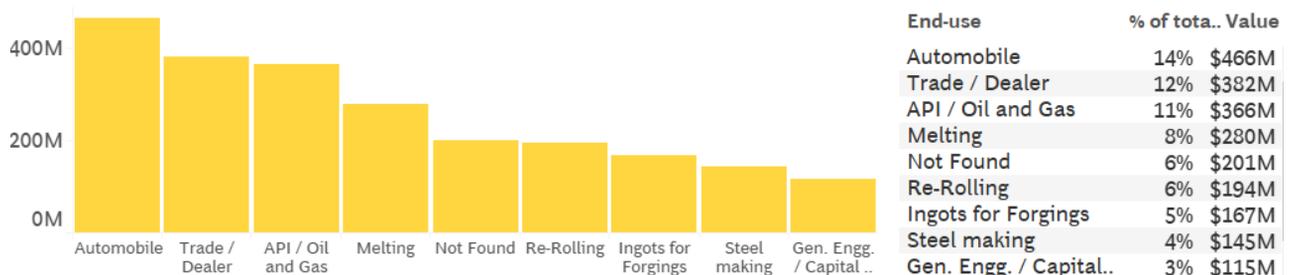
### Product category wise imports (\$M)



#### Key points

- Top 5 categories contribute to 50% of imports
- Product categories with highest increase in Jan
  - SS longs - 7M to 27M | Railway material -1M to 19M | Scrap 227M to 238M
- Product categories with highest increase in past 3 months
  - HR Coil - 47M to 79M | SS longs - 8M to 27M | Plated coils - 49M to 64M
- Product categories with most decrease in past 3 months
  - SS flats - 126M to 55M | Alloy flats - 140M to 75M | Alloy longs - 65M to 19M

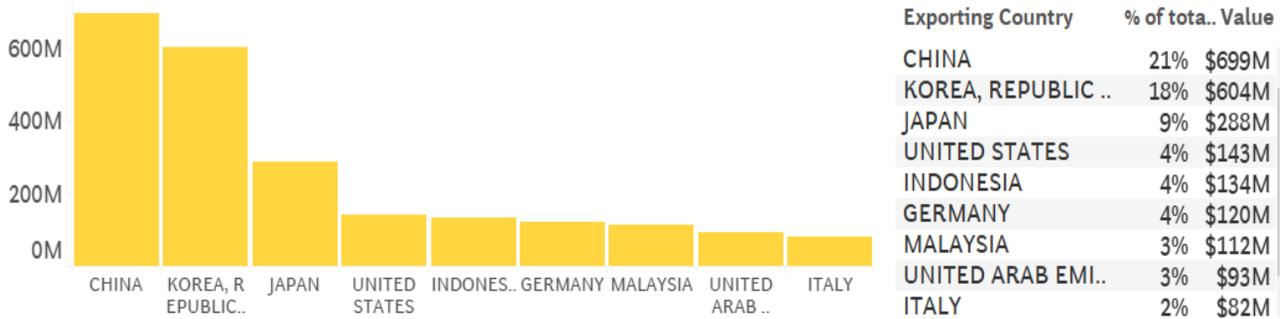
### End-use industry wise imports (\$M)



#### Key points

- Top 6 End use industries contribute to 50% of imports
- End use industries with highest increase in Jan
  - Appliances 17M to 40M | Automotive 14M to 35M | Power 22M to 40M
- End use industries with highest increase in past 3 months
  - Gen. Engg. / Capital Goods - 15M to 45M | Railway - 9M to 27M | Automotive - 23M to 35M
- End use industries with most decrease in past 3 months
  - API / Oil & Gas - 137M to 65M | Re-Rolling - 100M to 54M | Automobile - 147M to 114M

## Imports by exporting country (\$M)



### Key points

- Top 4 countries contribute to ~50% of imports
- Exporting countries with highest increase in Jan
  - MALAYSIA from 19M to 37M
  - BRAZIL from 13M to 30M
  - UNITED ARAB EMIRATES from 25M to 37M
- Exporting countries with highest increase in past 3 months
  - BRAZIL from 13M to 30M
  - REPUBLIC OF KOREA from 165M to 178M
  - UNITED STATES from 43M to 52M
- Exporting countries with highest increase in past 3 months
  - INDONESIA from 81M to 25M, -69%
  - JAPAN from 133M to 81M, -39%
  - MALAYSIA from 55M to 37M, -33%

# 3

## Imports despite domestic availability

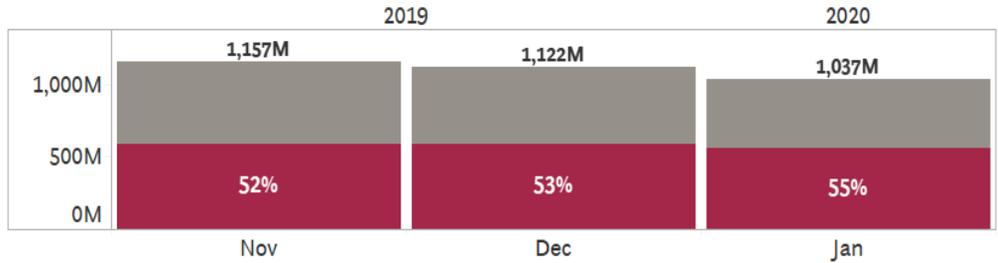
### Imports despite domestic availability - Month wise registrations (\$M)

% imports which are available in India

53%

India available ■ No ■ Yes

M-o-M trend

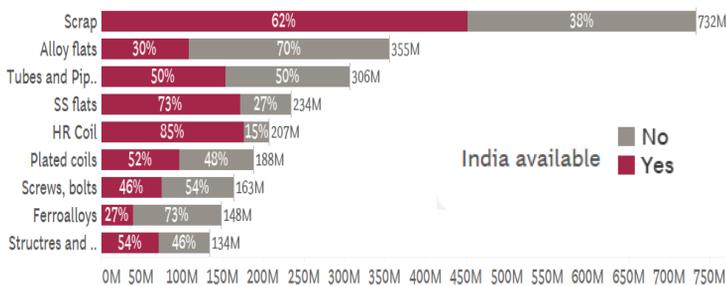


#### Key points

- Imports of 572M in Jan were domestically available vs monthly avg, of 590M
- Share of domestically available imports in Jan (572M) is -4% lower than Dec (595M)
- Highest value of imports which are available in India (apart from Scrap)
  - 65M of HR Coil for Re-Rolling
  - 56M of Structures and parts of structures for Infrastructure Projects
  - 54M of SS flats for Re-Rolling

### Product category wise

#### Product category wise imports (\$M)



#### Highest imports available in India

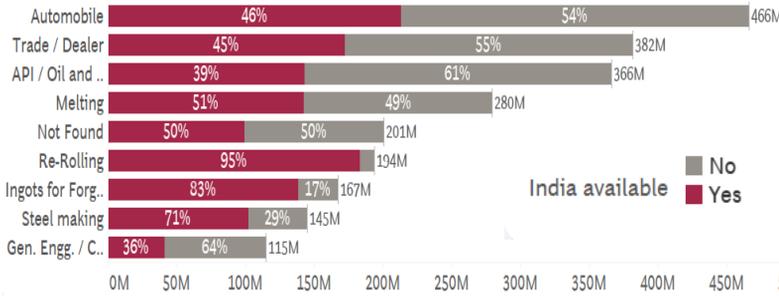
Category	Share of India available	Value
Scrap	26%	\$452M
HR Coil	10%	\$176M
SS flats	10%	\$171M
Tubes and Pipes	9%	\$154M
Alloy flats	6%	\$108M
Plated coils	5%	\$97M
Screws, bolts	4%	\$75M
Structres and parts ..	4%	\$72M
Rail coaches	3%	\$58M

#### Key points

- Categories with >80% imports available in India
  - Rail coaches, CR Coil, SS Ingots, HR Coil

## End-use wise

### End use industry wise imports (\$M)



### Highest imports available in India

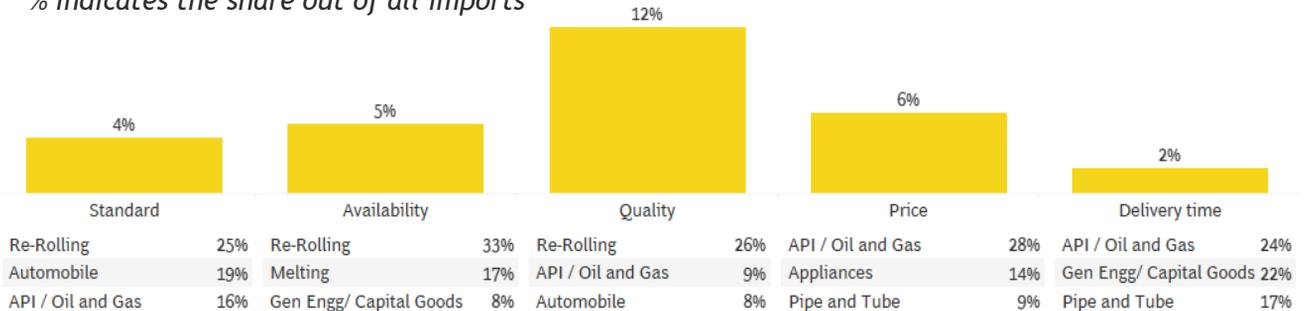
Category	Share of India available	Value
Automobile	12%	\$213M
Re-Rolling	10%	\$183M
Trade / Dealer	10%	\$173M
API / Oil and Gas	8%	\$143M
Melting	8%	\$142M
Ingots for Forgings	8%	\$139M
Steel making	6%	\$102M
Not Found	6%	\$100M
Infrastructure Proje..	4%	\$72M

### Key points

- Categories with >80% imports available in India
  - Construction, Recycling / Recovery, CAQ / ACSR, Case Hardening, Bright Bar, Re-Rolling, Cable, Can, Ingots for Forgings

## Import reasons for products available in India

% indicates the share out of all imports



### Key points

- Share of imports due to price has increased by 10% from Dec'19 to Jan'20
- API / Oil and Gas, Appliances, Pipe and Tube are the major end uses which import due to price
- Major end uses which import due to quality :API / Oil and Gas, Automobile, Re-Rolling
- Share of imports due to price has increased by 10% from Jan'20 to Dec'19

# 4

## "Others" HS Codes

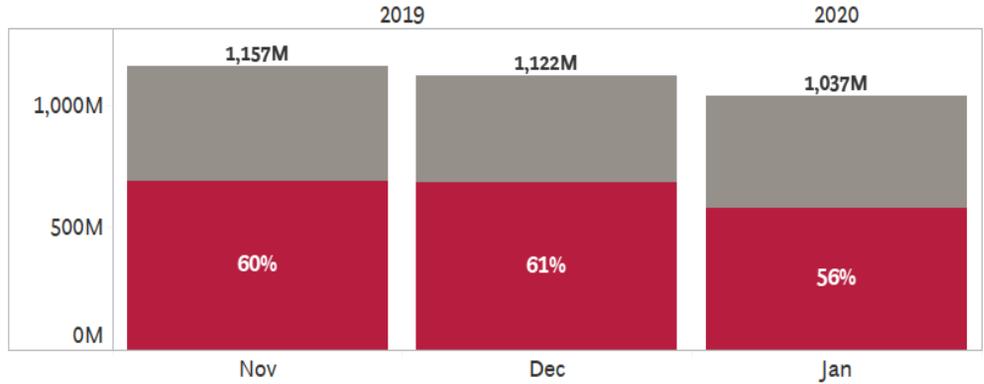
### Monthwise registrations (\$M)

List of "Others" HS codes attached in Annexures

% of imports in "Others" HS Codes

59%

■ No ■ Other

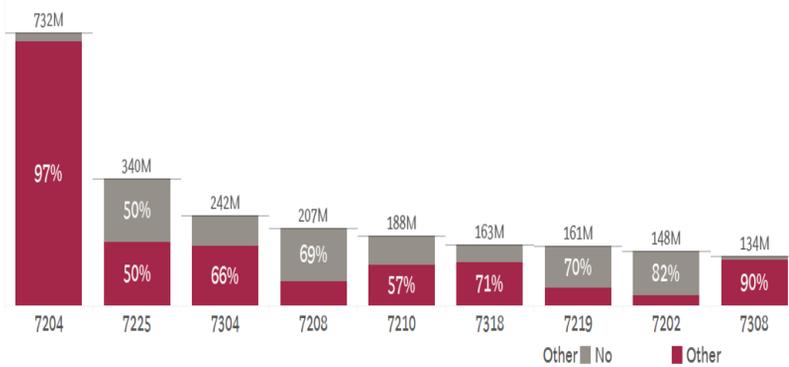


#### Key points

- Imports of 583M in January were under "Others" HS codes vs monthly average of 656M
- Value of imports under Others in January -15% lower than December

### 4 digit HS Code wise

#### 4 digit HS Code wise imports (\$M)



#### Highest imports under "Others"

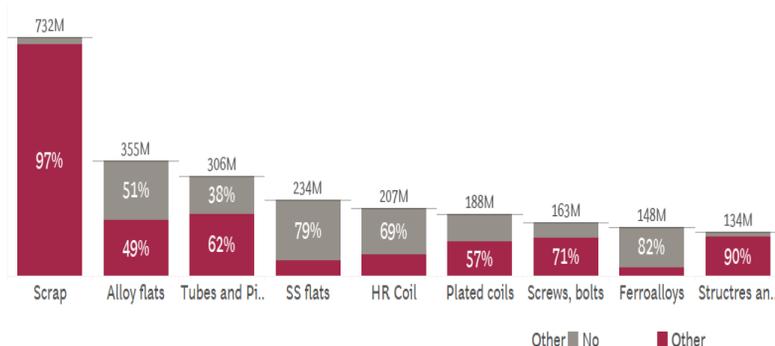
Category	Share of India available	Value
7204	36%	\$709M
7225	9%	\$170M
7304	8%	\$161M
7308	6%	\$121M
7318	6%	\$115M
7210	5%	\$107M
7326	5%	\$94M
7228	4%	\$85M
7208	3%	\$64M

#### Key points

- Four digit code with increasing share of Others for the past 3 month
  - 7326 - 22M to 34M | 7210 - 23M to 32M | 7304 - 40M to 47M
- Four digit code with highest increase of "Others" in Jan'20
  - 7323 - 4M to 11M | 7202 - 8M to 12M | 7224 - 1M to 3M

## Product category wise

### Product category wise imports (\$M)



### Highest imports under "Others"

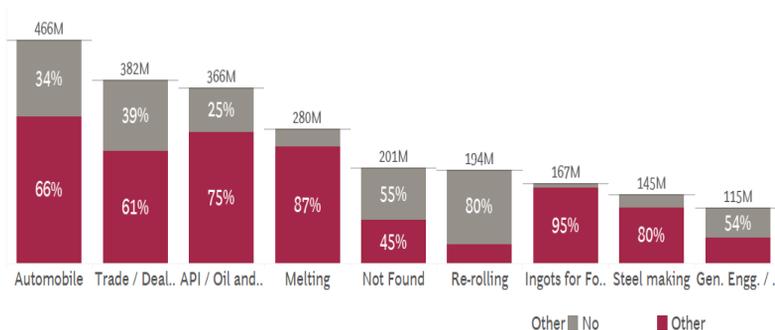
Category	Share of India available	Value
Scrap	36%	\$709M
Tubes and Pipes	10%	\$189M
Alloy flats	9%	\$173M
Structres and parts ..	6%	\$121M
Screws, bolts	6%	\$115M
Plated coils	5%	\$107M
Alloy longs	4%	\$88M
HR Coil	3%	\$64M

### Key points

- Product categories with increasing share of Others for the past 3 month
  - Others - 22M to 34M | Tubes and Pipe - 49M to 58M | Plated coils - 23M to 32M
- Product categories with highest increase of "Others" in Jan'20
  - Scrap - 218M to 232M | HH articles - 4M to 11M | Ferroalloys 8M to 12M

## End-use industry wise

### End use industry wise imports (\$M)



### Highest imports under "Others"

Category	Share of India available	Value
Automobile	16%	\$306M
API / Oil and Gas	14%	\$275M
Melting	12%	\$243M
Trade / Dealer	12%	\$234M
Ingots for Forgings	8%	\$159M
Steel making	6%	\$116M
Not Found	5%	\$90M
Infrastructure Proje..	3%	\$69M
Gen. Engg. / Capital..	3%	\$53M

### Key points

- End-use industries with increasing share of Others for the past 3 months
  - Pipe and Tube - 10M to 23M | Ingots for Forgings - 48M to 59M | Appliances 4M to 10M
- End-use industries with highest increase of "Others" in Jan'20
  - Gen. Engg. / Capital Goods - 7M to 21M | Pipe and Tube - 13M to 23M | Ingots for Forgings - 51M to 59M

# 5

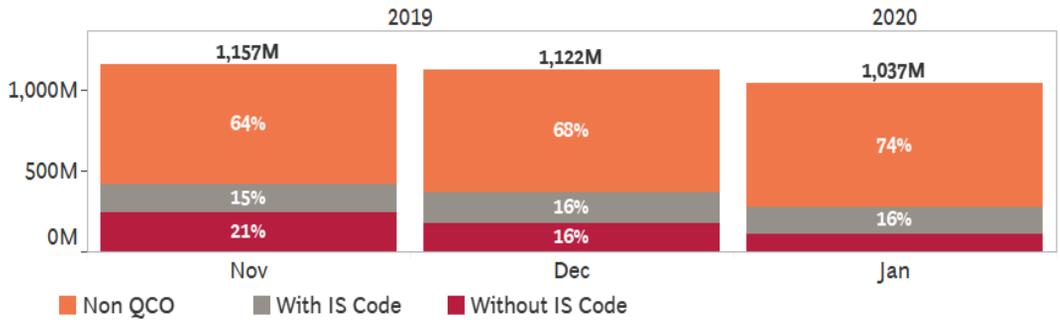
## Imports under QCO HS Codes

### Monthwise registrations (\$M)

QCO imports - Imports under HS codes which have active QCOs

#### Monthly trend

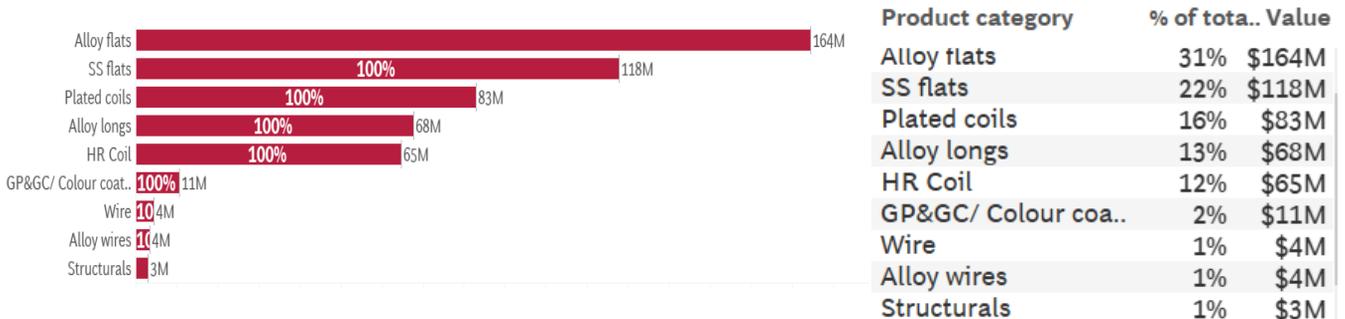
- 68%**  
Non QCO imports
- 16%**  
QCO imports with IS Code
- 16%**  
QCO imports without IS Code



#### Key points

- Imports of 273M in January are under QCO vs monthly average of 351M
- 26% of imports in January are under QCO vs monthly average of 32%
- QCO imports without IS Code
  - 11% of QCO imports in January are without IS code mentioned vs Monthly average of 16%
  - Value of QCO imports without IS code in January is 112M vs 178M in December -37%
  - Share of imports without IS code in January 2% lower than December

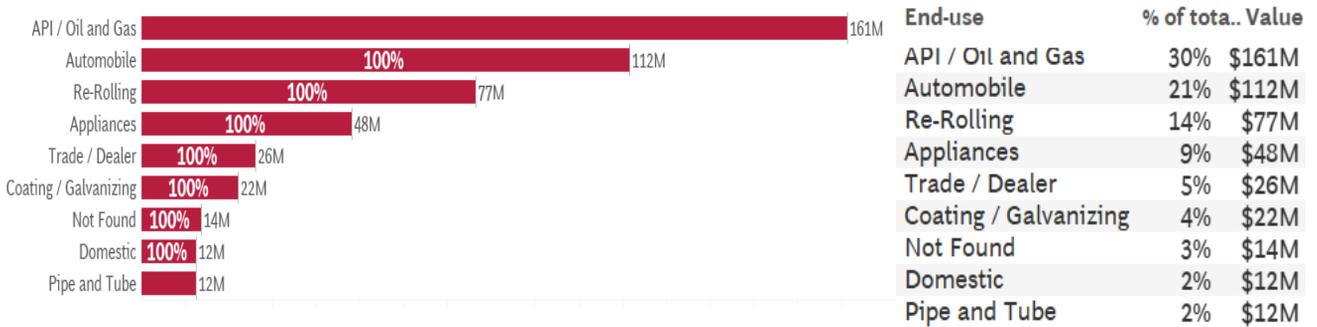
### QCO imports without IS Codes - Product wise (\$M)



#### Key points

- Alloy flats, Plated coils, SS flats product categories with highest QCO imports without IS Code
- Product categories with highest increase of QCO imports without IS Code in Jan'20 vs Dec '19
  - SS Flats from 12M to 22M
  - Structural from 0M to 2M
  - Alloy Steel Semis from 1M to 2M

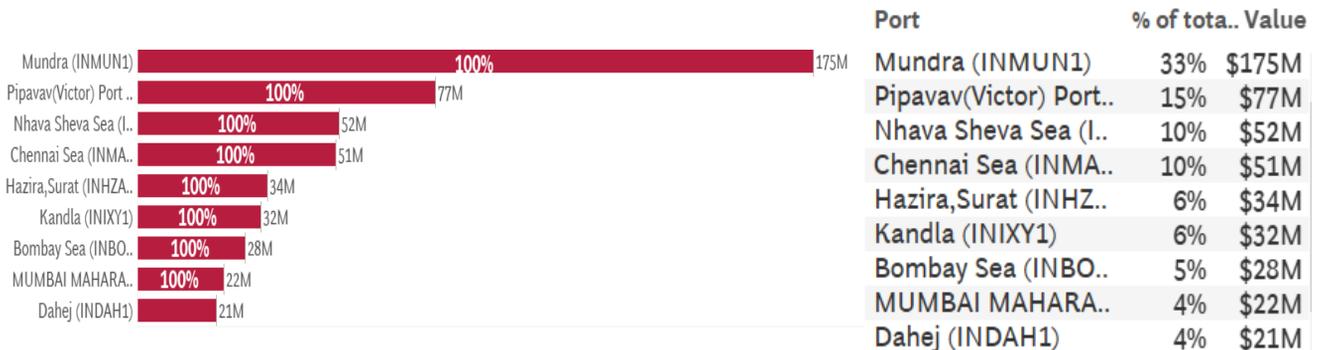
## QCO imports without IS Codes - End use wise (\$M)



### Key points

- API / Oil and Gas, Automobile, Re-Rolling are highest end users of QCO imports without IS Code
- End use industries with highest increase of QCO imports without IS Code in Jan'20 vs Dec '19
  - Appliances from 5M to 21M
  - Pipe and Tube from 2M to 10M

## QCO imports without IS Codes - Port wise (\$M)



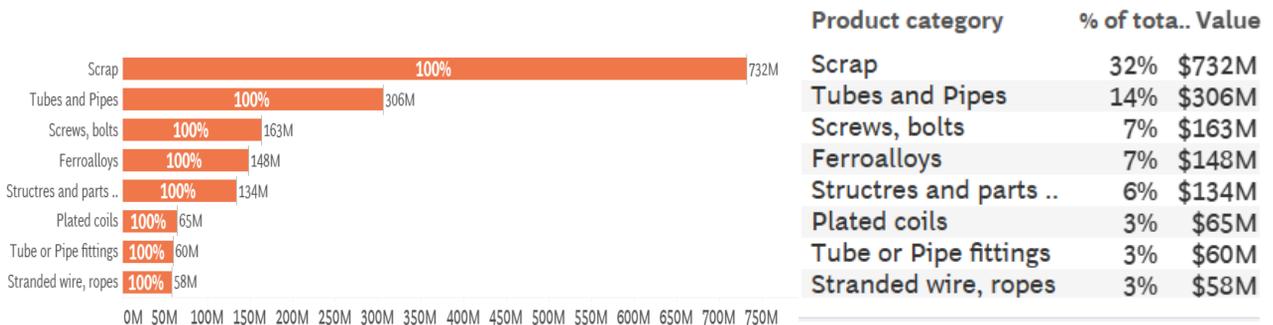
### Key points

- Mundra (INMUN1), Pipavav(Victor) Port (INPAV1) contribute to 48% of imports
- Ports with highest increase of QCO imports without IS Code in Jan'20 vs Dec '19
  - Pipavav from 4M to 14M, 288%
  - Kolkata from 0M to 6M, 1637%
  - Nhava Sheva Sea from 17M to 20M, 23%

## QCO imports without IS Codes: Top HS Codes (\$M)

HS DESC	Value
72254019 - OTHER QULTY OF THCKNS>4.75 MM	93M
72283029 - OTHERS	54M
72104900 - OTHR PRDCTS OF IRON/NON-ALLOY STEEL ..	50M
72251920 - FLT-RLD PRDCTS OF SILICON ELCTRCL STEE..	42M
72191400 - HT-RLLD PRDCTS IN COILS OF THCKNS<3 MM	40M
72083790 - OTHR FLAT-ROLD PRDCTS IN COILS OF A TH..	35M
72202090 - STRIPS FOR PIPES AND TUBES(OTHR THN S..	34M
72107000 - PRDCTS PAINTD,VRNSHD/COATD WTH PLST..	24M
72085110 - PLATES OF FLAT-ROLD PRDCTS NOT IN COIL..	21M
72253090 - OTHER HOT-ROLLED PRODUCTS IN COILS	18M
72191300 - HT-RLLD PRDCTS IN COILS OFTHCKNS >= 3 ..	15M
72209090 - STAINLESS STL OTHR THN SKELP OF OTHR ..	14M
72284000 - OTHR BARS AND RODS-FORGED	7M
72199090 - OTHR SHEETS AND PLATES N.E.S.	7M
72259900 - OTHER FLT-RLD PRDCTS OF OTHER ALLOY-S..	6M
72083690 - OTHR FLAT-ROLD PRDCTS IN COILS OF A TH..	6M

## Non-QCO imports- Product wise (\$M)



### Key points

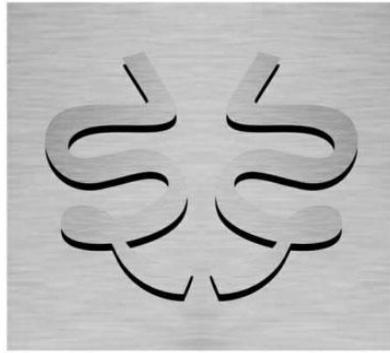
- Scrap, Tubes & Pipes, Screws/bolts product categories with highest non-QCO imports
- Product categories with highest increase of non-QCO imports in Jan'20 vs Dec '19
  - SS Longs from 7M to 27M
  - Railway material from 1M to 19M
  - Scrap from 227M to 238M

## Non-QCO imports - Top HS codes (\$M)

HS DESC	≡	Value
72044900 - OTHER WASTE AND SCRAP		351M
72042190 - OTHR WST AND SCRP OF STAINLES..		347M
73089090 - OTHER STRUCTURE AND PARTS OF..		121M
73181500 - OTHR SCREWS AND BOLTS W/N WT..		81M
73269099 - ALL OTHER ARTICLES OF IRON/STE..		77M
86031000 - Powered from an external source of el..		58M
72026000 - FERRO-NICKEL		49M
73049000 - OTHR SEAMLESS TUBES/PIPES AND..		49M
73181600 - THREADED NUTS		35M
73044900 - OTHR TUBE,PIPE AND HOLO PROFI..		32M
73042910 - CASING, TUBING OF IRON		32M
73021010 - RAILWAY RAILS		30M
73079990 - NON-GALVANISED		30M
72103090 - OTHR FLT ROLD PRDCTS OF IRON/..		28M
86079990 - PARTS OF RAILWAY,N.E.S.		26M
72029300 - FERRO-NIOBIUM		24M
73121090 - OTHERS(E.G.TRANSMISSION BELTI..		24M
72101290 - OTHER PLATES,SHEETS,STRIPS		22M
72222099 - BARS AND RODS , COLD-FORMED O..		20M



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