



इस्पात मंत्रालय
MINISTRY OF
STEEL

Steel Import Monitoring System (SIMS)

Report on import registrations till
August 2021

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Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1st November 2019.

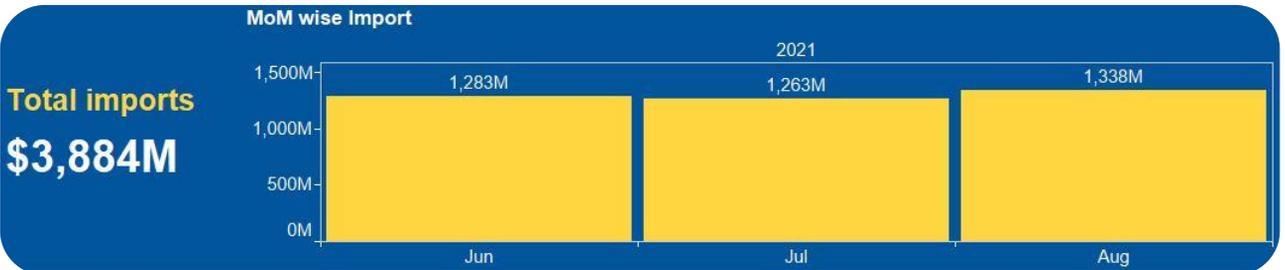
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1

Import Summary

Month on month registrations (\$M)



Key points

- Imports in Aug'21 - 1338M
- Average monthly imports - 1295M
- Imports in Aug'21 (1338M) is 6% higher than Jul'21 (1263M)

Major import groups by product category, country (\$M)

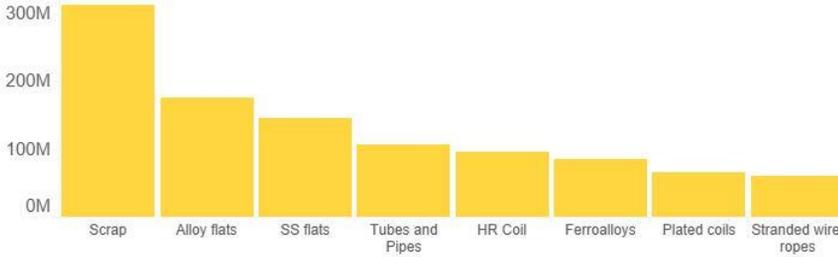
SNo.	Product category	Country	Value % share
1	Alloy flats	KOREA, REPUBLI..	7%
2	HR Coil	KOREA, REPUBLI..	6%
3	SS flats	INDONESIA	5%
4	Tubes and Pipes	CHINA	5%
5	Stranded wire, rop..	CHINA	4%
6	SS flats	CHINA	3%
7	Scrap	UNITED ARAB EM..	3%
8	Scrap	UNITED STATES	3%
9	Plated coils	KOREA, REPUBLI..	3%

- Top 10 groups contribute to 33% of imports
- Highest increase seen in Aug'21
 - Alloy flats - South Korea from 27M to 95M
 - SS flats - Indonesia from 29M to 72M
 - Stranded wire, ropes - China from 7M to 48M
- Highest decrease seen in Aug'21
 - SS flats - China from 61M to 42M
 - Screws, bolts - Thailand from 16M to 2M
 - Structures and parts of structures - South Korea from 14M to 1M

2

Category wise imports

Product category wise imports (\$M)

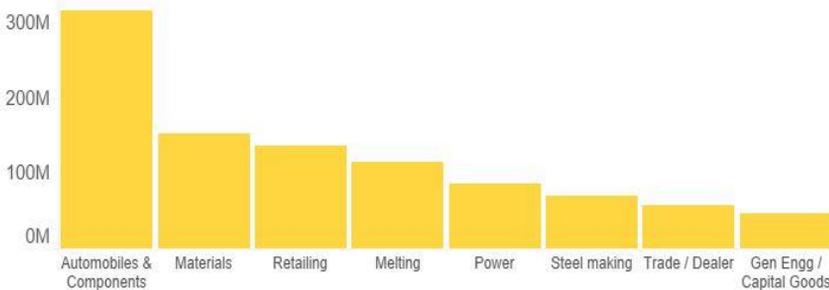


Product category	% of total ..	Value
Scrap	23%	\$312M
Alloy flats	13%	\$175M
SS flats	11%	\$146M
Tubes and Pipes	8%	\$107M
HR Coil	7%	\$95M
Ferroalloys	6%	\$85M
Plated coils	5%	\$66M
Stranded wire, ropes	4%	\$60M

Key points

- Top 4 categories contribute to 50% of imports
- Product categories with highest increase in Aug'21
 - Alloy flats - 89M to 175M | Stranded wire, ropes - 14M to 60M | HR Coil - 56M to 95M
- Product categories with highest increase in past 3 months
 - SS flats - 97M to 146M | Stranded wire, ropes - 20M to 60M | Tubes and Pipes - 83M to 107M
- Product categories with highest decrease in past 3 months
 - Ferroalloys - 126M to 85M | CR Coil - 42M to 18M | Plated Coils - 80M to 66M

End-use industry wise imports (\$M)

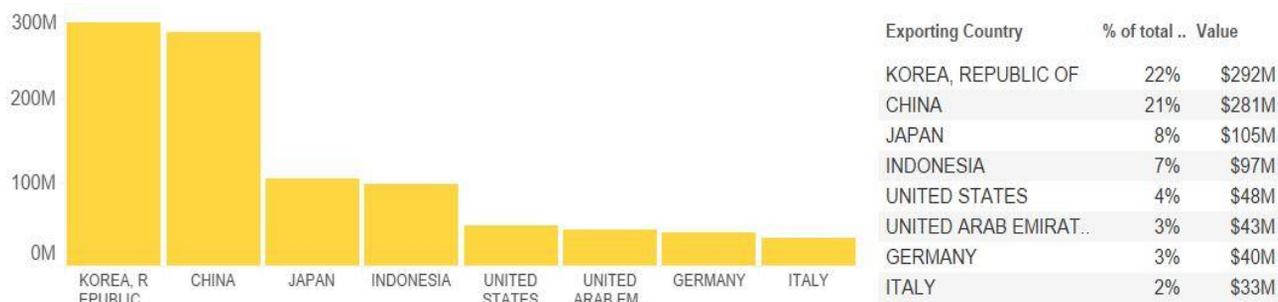


End-use	% of total ..	Value
Automobiles & Compon..	24%	\$317M
Materials	11%	\$153M
Retailing	10%	\$137M
Melting	9%	\$114M
Power	6%	\$86M
Steel making	5%	\$69M
Trade / Dealer	4%	\$58M
Gen Engg / Capital Goo..	3%	\$47M

Key points

- Top 15 End use industries contribute to 50% of imports
- End use industries with highest increase in Aug'21
 - Automobiles & Components - 250M to 317M | Power - 26M to 86M | Appliances - 11M to 21M
- End use industries with highest increase in past 3 months
 - Power - 48M to 86M | Others - 2M to 24M | Trade / Dealer - 41M to 58M
- End use industries with highest decrease in past 3 months
 - Materials - 185M to 153M | Automobiles & Components - 337M to 317M | Transportation - 21M to 4M

Imports by exporting country (\$M)



Key points

- Top 6 countries contribute to ~50% of imports
- Exporting countries with highest increase in Aug'21
 - South Korea from 223M to 292M
 - China from 245M to 281M
 - Japan from 74M to 104M
- Exporting countries with highest increase in past 3 months
 - China from 245M to 281M
 - Italy from 17M to 33M
 - Saudi Arabia from 4M to 14M
- Exporting countries with highest decrease in past 3 months
 - Taiwan from 35M to 14M
 - United Arab Emirates from 61M to 43M
 - Vietnam from 40M to 26M

3

Imports despite domestic availability

Imports despite domestic availability – Month wise registrations (\$M)

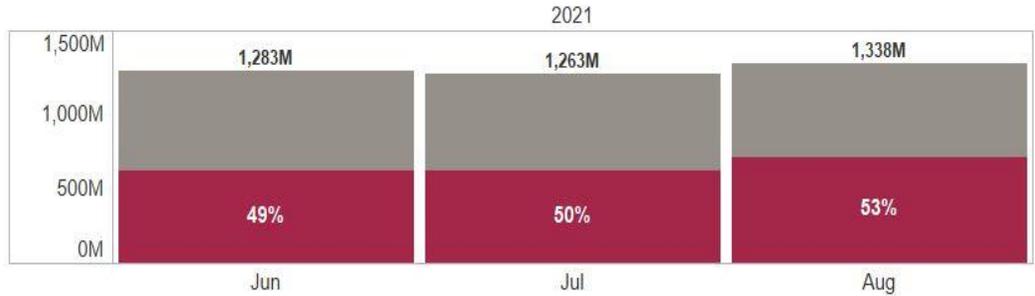
% imports which are available in India

51%

India available

No
Yes

M-o-M trend

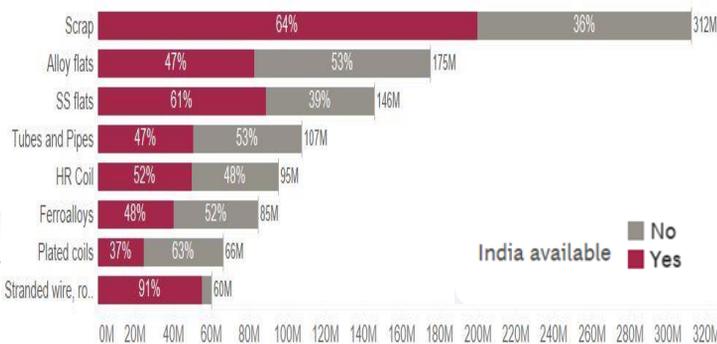


Key points

- Imports of 716M in Aug'21 were domestically available vs monthly average of 655M
- Share of domestically available imports in Aug'21 (716M) is 14% higher than Jul'21 (625M)
- Highest value of imports which are available in India (ex-Scrap) in Aug'21
 - 92M of Alloys flats – Power
 - 75M of Stranded wire, ropes – Automobiles & Components
 - 69M of CR Coil – Automobiles & Components

Product category wise

Product category wise imports (\$M)



Highest imports available in India

Category	% of Total	Value
Scrap	28%	\$200M
SS flats	12%	\$89M
Alloy flats	12%	\$83M
Stranded wire, ropes	8%	\$55M
Tubes and Pipes	7%	\$51M
HR Coil	7%	\$50M
Ferroalloys	6%	\$40M
Plated coils	3%	\$25M

Key points

- Product categories with >80% imports available in India in Aug'21
 - CR Coil, ropes, Stranded wire, SS Ingots
- Product categories with highest increase in imports available in India (ex-Scrap) in Aug'21
 - Alloy flats - 27M to 83M | Stranded wire, ropes - 10M to 55M | SS flats - 69M to 89M

4

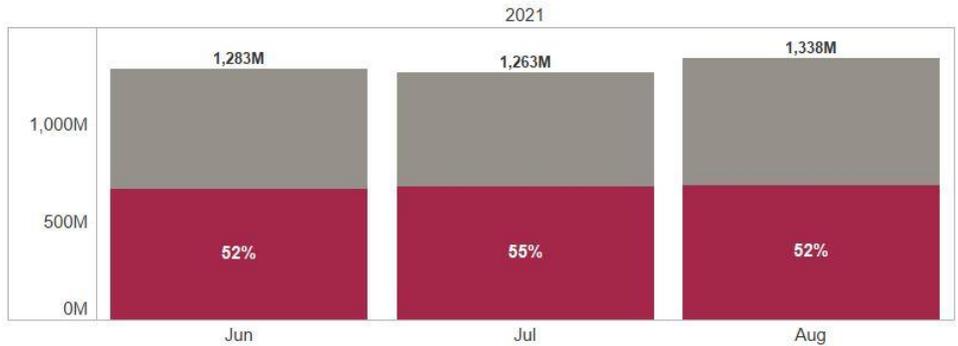
"Others" HS Codes

Month-wise registrations (\$M)

List of "Others" HS codes attached in Annexures

% of imports in "Others" HS Codes

53%



Key points

- Imports of 693M in Aug'21 were under "Others" HS codes vs monthly average of 686M
- Value of imports under "Others" in Aug'21 were 1% higher than Jul'21

4 digit HS Code wise

4 digit HS Code wise imports (\$M)



Highest imports under "Others"

Category	% of Total	Value
7204	44%	\$306M
7304	8%	\$55M
7225	6%	\$42M
7210	6%	\$41M
7219	5%	\$38M
7318	5%	\$35M
7326	3%	\$23M
7228	3%	\$21M

Key points

- Four digit code with increasing share of "Others" for the past 3 months
 - 7204 - 33M to 55M | 7319 - 25M to 38M | 7318 - 27M to 35M
- Four digit code with highest increase of "Others" in Aug'21
 - 7225 - 23M to 42M | 7219 - 28M to 38M | 7228 - 16M to 21M

Product category wise

Product category wise imports (\$M)



Highest imports under "Others"

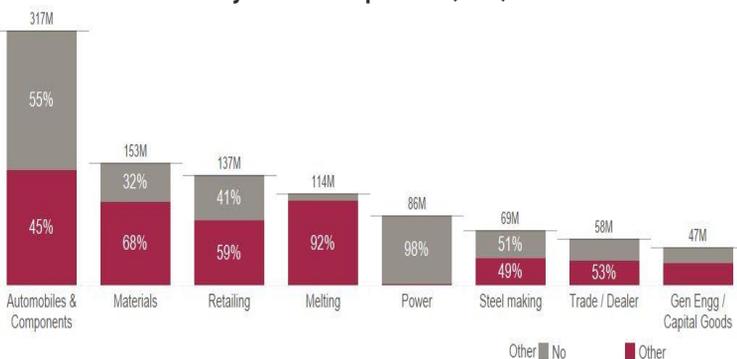
Category	% of Total	Value
Scrap	44%	\$306M
Tubes and Pipes	9%	\$65M
Alloy flats	6%	\$44M
Plated coils	6%	\$41M
SS flats	5%	\$38M
Screws, bolts	5%	\$35M
Alloy longs	3%	\$22M
Structres and parts of st..	2%	\$16M

Key points

- Product categories with increasing share of "Others" for the past 3 months
 - Tubes and Pipes - 44M to 65M | SS flats - 25M to 38M | Screws, bolts - 27M to 35M
- Product categories with highest increase in share of "Others" in Aug'21
 - Tubes and Pipes - 46M to 65M | Alloy flats - 25M to 44M | SS Flats - 28M to 38M

End-use industry wise

End use industry wise imports (\$M)



Highest imports under "Others"

Category	% of Total	Value
Automobiles & Compon..	21%	\$143M
Melting	15%	\$105M
Materials	15%	\$104M
Retailing	12%	\$81M
Commercial & Professio..	5%	\$36M
Steel making	5%	\$34M
Trade / Dealer	4%	\$31M
Gen Eng / Capital Goo..	4%	\$27M

Key points

- End-use industries with increasing share of "Others" for the past 3 months
 - Retailing - 62M to 81M | Melting - 95M to 105M | Appliances - 1M to 11M
- End-use industries with highest increase in share of "Others" in Aug'21
 - Appliances - 2M to 11M | LPG/CNG - 1M to 9M | Solar Panels - 1M to 7M

5

Imports under QCO

Month-wise registrations (\$M)

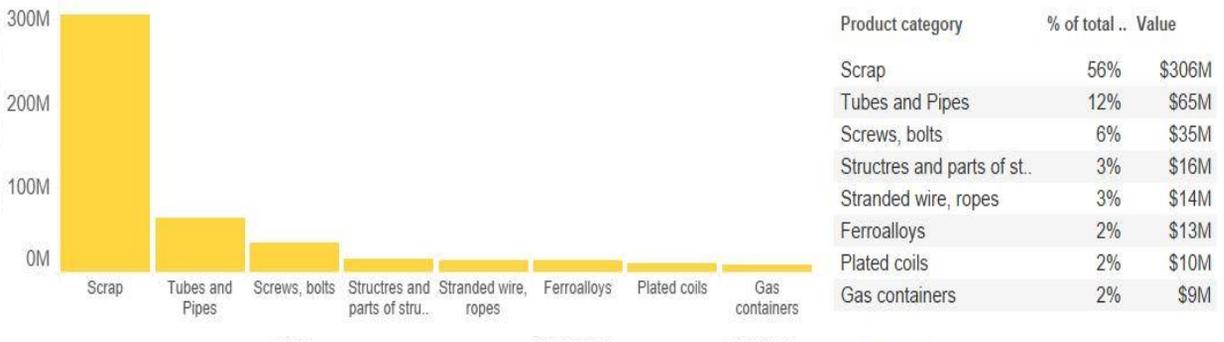
QCO imports – Imports under HS codes which have active QCOs



Key points

- Imports of 472M in Aug'21 are under QCO vs monthly average of 414M
- 35% of imports in Aug'21 are under QCO vs monthly average of 32%

Non QCO imports – Product wise (\$M)



Key points

- Product categories with highest Non QCO imports (ex - Scrap) in Aug'21- Ferroalloys, Tubes and Pipes, Screws, bolts
- Product categories with highest increase of Non QCO imports in Aug'21 (ex- scrap)-
 - Stranded wire, ropes from 14M to 60M
 - Tubes and Pipes from 70M to 107M
 - Alloy flats from 13M to 22M

Non QCO imports – End use wise (\$M)



Key points

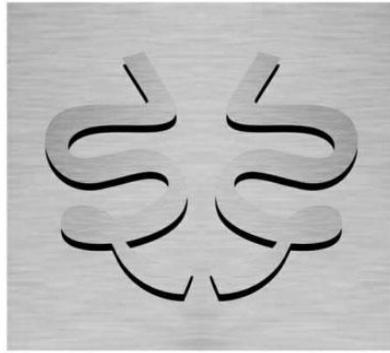
- End-use industries with highest Non QCO imports in Aug'21 - Generic - Manufacturing Purpose, Railways, Agri Implements / Storage
- End use industries with highest increase of Non QCO imports in Aug'21
 - Automobiles & Components from 138M to 164M
 - Energy from 13M to 24M
 - Appliances from 2M to 12M

Non-QCO imports – Top HS codes (\$M)

Hs Desc	≡	Value
72042190 - OTHR WST AND SCRPF OF STAINLESS STEEL		179M
72044900 - OTHER WASTE AND SCRAP		122M
73121020 - WIRE ROPES,GALVANISED		30M
73181500 - OTHR SCREWS AND BOLTS W/N WTH NUTS OR WASHERS THREADED		24M
72026000 - FERRO-NICKEL		23M
72022100 - FERRO-SILICON CONTNG>55% OF SILICON		20M
73045930 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WITH OTR DIAMTR>219.1 MM,NT CLD RLD		18M
73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES OTHER STEERING OR RUDDER EQUIPMENT FOR SHIPS AND ..		18M
73089090 - OTHER STRUCTURE AND PARTS OF STRUCTURES OF IRON AND STEEL(EXCL FLOATING STRUCTURES)		16M
73129000 - PLAITED BAND,SLINGS AND LIKE OF IRON OR STEEL NT ELECTRCALLY INSULATED		16M
73044900 - OTHR TUBE,PIPE AND HOLO PROFILE OF CIRCULR CROSS-SECTION OF OTHER STAINLESS STEEL		15M
73121090 - OTHERS(E.G.TRANSMISSION BELTING)		14M
73044100 - OTHR TUBS,PIPE AND HOLO PROFILE OF CIRCULR CROSS-SECTION OF STAINLES STEEL,COLD DRAWN..		12M
73043939 - OTHER MADE ABOVE 219.1 MM OUTER DIAMETER		12M
72029300 - FERRO-NIOBIUM		9M
73181600 - THREADED NUTS		9M
73110090 - OTHER PRESSURE CONTAINERS FOR TRANSPORT OR STORAGE OF COMPRESSED GASES		9M
72103090 - OTHR FLT ROLD PRDCTS OF IRON/NON ALOY STL ELETRCLY PLTD/COTD WTH ZINC OF A WPTH OF 600 ..		8M
72209022 - Nickel chromium austenitic type		8M
73049000 - OTHR SEAMLESS TUBES/PIPES AND HOLOW PORFILES		8M
72191200 - HT-RLLD PRDCTS IN COILS OF THCKNS >=4.75 MM BT<10 MM		7M
72251990 - OTHER FLT-RLD PRDCTS OF SILICON ELCTRCL STEEL		6M
72259200 - FLT ROLD PRDCTS OF OTHER ALLOY STEEL OTHRWSE PLTD/COTD WTH ZINC		6M
72209029 - Other		6M
73259910 - OTHER CAST ARTICLES OF IRON MALLEABLE		6M
72091690 - OTHR FLT RLD PRDCTS IN COILS NT FRTHR WRKD THN COLD RLD OF THCKNS >1MM BUT <3MM		6M
72021900 - OTHER FERRO-MANGANESE		6M
72189910 - BILLETS		5M
72027000 - FERRO-MOLYBDENUM		5M
73051119 - Other		5M
72024100 - FERRO-CHROMIUM CARBON CONTNG>4% BY WT		5M
73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SECTION, OF STAINLESS STEEL TUBES/PIPES		5M
72042990 - OTHERS		5M
73089010 - BEAMSCHANNELS,PILLARS AND GIRDERS PREPARED FOR IN STRUCTURES		5M
73110030 - High pressure cylinder (working pressure		5M
72106900 - FLT-ROLD PRDCTS OF IRON/NON ALOY STL PLTD OR COTD WTH OTHER ALOYS OF ALUMINIUM EXCL (E..		4M
73181900 - OTHER THREADED ARTICLES		4M



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