



इस्पात मंत्रालय
MINISTRY OF
STEEL

सत्यमेव जयते

Steel Import Monitoring System (SIMS)

Report on import registrations till
April 2021

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Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1st November 2019.

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1

Import Summary

Month on month registrations (\$M)

M-o-M trend

Total imports
\$3,734M



Key points

- Imports in Apr'21- 1323M
- Average monthly imports- 1245M
- Imports in Apr'21 (1323M) is 1M higher than Mar'21 (1322M)

Major import groups by product category, country (\$M)

SNo.	Product category	Country	Value % share
1	Scrap	UNITED ARAB EM..	5%
2	Alloy flats	KOREA, REPUBLI..	4%
3	Plated coils	KOREA, REPUBLI..	4%
4	Others	JAPAN	4%
5	Screws, bolts	JAPAN	4%
6	HR Coil	KOREA, REPUBLI..	4%
7	SS flats	CHINA	3%
8	CR Coil	KOREA, REPUBLI..	3%
9	Scrap	UNITED STATES	3%

- Top 10 groups contribute to 28% of imports
- Highest increase seen in Apr'21
 - Others - Japan from 4M to 50M
 - Screws, bolts - Japan from 7M to 47M
 - CR Coil - South Korea from 14M to 38M
- Highest decrease seen in Apr'21
 - Tubes and Pipes - United Kingdom from 70M to 1M
 - HR Coil - South Korea from 85M to 47M
 - Rail maintenance vehicles - China from 21M to 1M

2

Category wise imports

Product category wise imports (\$M)

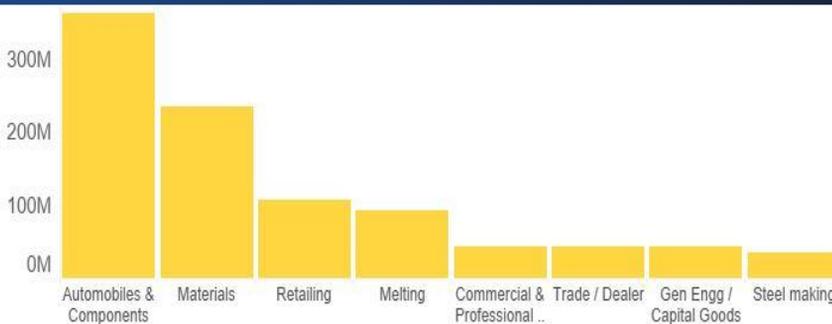


Product category	% of total ..	Value
Scrap	23%	\$301M
Alloy flats	10%	\$138M
Screws, bolts	7%	\$96M
SS flats	7%	\$92M
Plated coils	7%	\$90M
Ferroalloys	5%	\$71M
Tubes and Pipes	5%	\$66M
HR Coil	4%	\$55M

Key points

- Top 5 categories contribute to 50% of imports
- Product categories with highest increase in Apr'21
 - Screws, bolts - 47M to 96M | Scrap - 269M to 301M | Stranded wire, ropes - 20M to 48M
- Product categories with highest increase in past 3 months
 - Scrap - 240M to 301M | Others - 33M to 84M | Alloy flats - 87M to 138M
- Product categories with highest decrease in past 3 months
 - Structures and part of structures - 58M to 18M | Chains - 28M to 6M | Railway material - 21M to 9M

End-use industry wise imports (\$M)

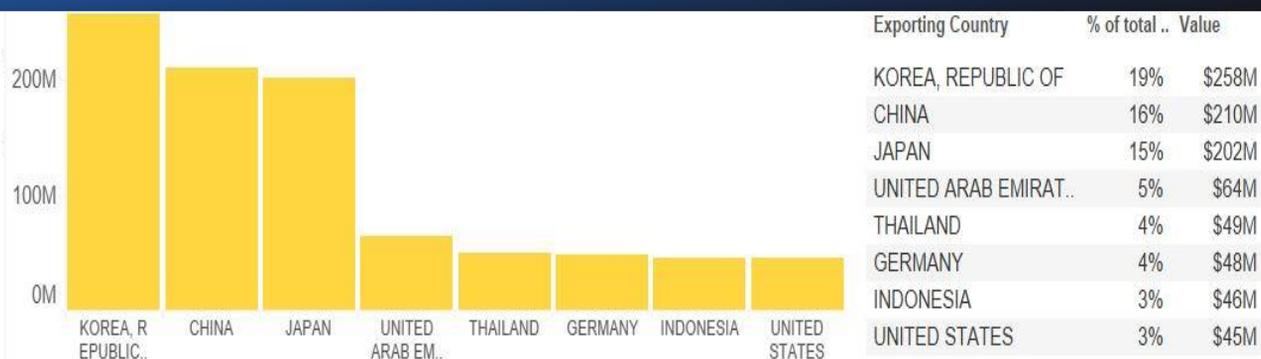


End-use	% of total ..	Value
Automobiles & Compon..	27%	\$363M
Materials	18%	\$236M
Retailing	8%	\$107M
Melting	7%	\$93M
Commercial & Professio..	3%	\$44M
Trade / Dealer	3%	\$43M
Gen Engg / Capital Goo..	3%	\$43M
Steel making	3%	\$35M

Key points

- Top 18 End use industries contribute to 50% of imports
- End use industries with highest increase in Apr'21
 - Materials - 140M to 236M | Automobiles & Components - 294M to 363M | Coating / Galvanizing - 1M to 16M
- End use industries with highest increase in past 3 months
 - Automobiles & Components - 294M to 363M | Materials - 142M to 236M | Steel making - 13M to 35M
- End use industries with highest decrease in past 3 months
 - Others - 119M to 17M | Transportation - 38M to 2M | Oil and Gas - 24M to 1M

Imports by exporting country (\$M)



Key points

- Top 6 countries contribute to ~50% of imports
- Exporting countries with highest increase in Apr'21
 - Japan from 138M to 201M
 - Thailand from 23M to 49M
 - Taiwan from 15M to 27M
- Exporting countries with highest increase in past 3 months
 - Japan from 94M to 202M
 - South Korea from 165M to 258M
 - Germany from 26M to 48M
- Exporting countries with highest decrease in past 3 months
 - France from 30M to 12M
 - Indonesia from 60M to 46M
 - Thailand from 60M to 49M

3

Imports despite domestic availability

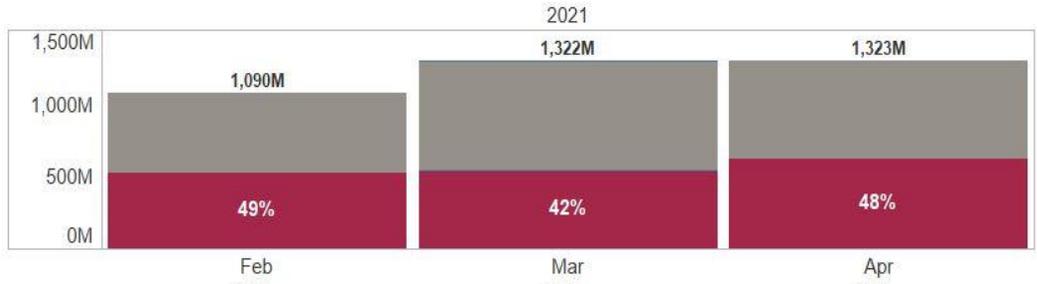
Imports despite domestic availability – Month wise registrations (\$M)

% imports which are available in India

46%

India available ■ No ■ Yes

M-o-M trend

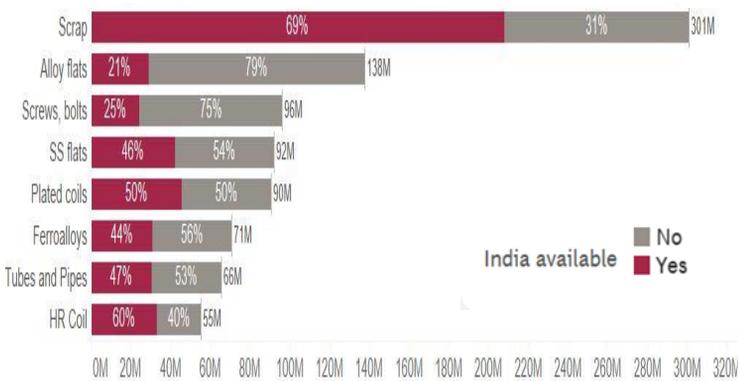


Key points

- Imports of 639M in Apr'21 were domestically available vs monthly average of 578M
- Share of domestically available imports in Apr'21 (639M) is 15% higher than Mar'21 (556M)
- Highest value of imports which are available in India (ex-Scrap) in Apr'21
 - 41M of Stranded wire, ropes – Automobiles & Components
 - 39M of CR Coil – Automobiles & Components
 - 7M of Bars and Rods – Construction and roofing

Product category wise

Product category wise imports (\$M)



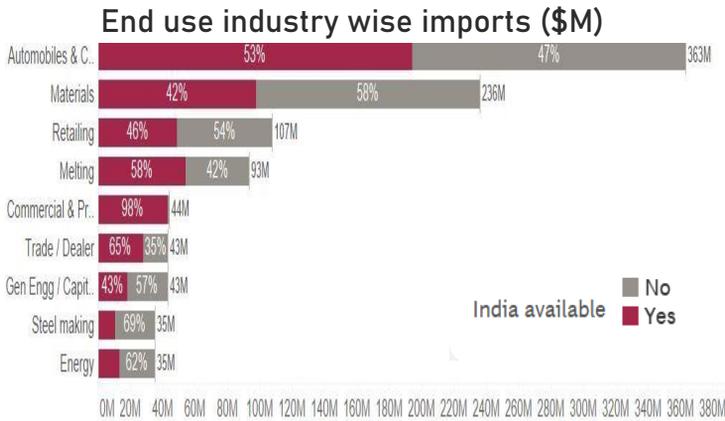
Highest imports available in India

Category	% of Total	Value
Scrap	33%	\$208M
Plated coils	7%	\$46M
SS flats	7%	\$42M
Stranded wire, ropes	7%	\$42M
CR Coil	6%	\$39M
HR Coil	5%	\$33M
Ferroalloys	5%	\$31M
Tubes and Pipes	5%	\$31M

Key points

- Product categories with >80% imports available in India in Apr'21(ex-Scrap)
 - HR Coil, Plated coil, Bars and rods
- Product categories with highest increase in imports available in India in Apr'21(ex-Scrap)
 - Stranded wire, ropes - 13M to 42M | CR Coil - 16M to 39M | Screws, bolts - 13M to 24M

End-use wise



Highest imports available in India

Category	% of Total	Value
Automobiles & Compon..	30%	\$194M
Materials	15%	\$98M
Melting	9%	\$54M
Retailing	8%	\$49M
Commercial & Professio..	7%	\$43M
Trade / Dealer	4%	\$28M
Gen Engg / Capital Goo..	3%	\$18M
Energy	2%	\$13M

Key points

- End-use industries with > 50% imports available in India in Apr'21(ex-Scrap)
 - Automobiles & Components, Generic-for recycling or recovery, Others, Commercial use.
- End-use industries with highest increase in imports available in India in Apr'21(ex-Scrap)
 - Automobiles & Components - 113M to 191M | Retailing - 28M to 39M | Re-rolling - 1M to 9M

4

"Others" HS Codes

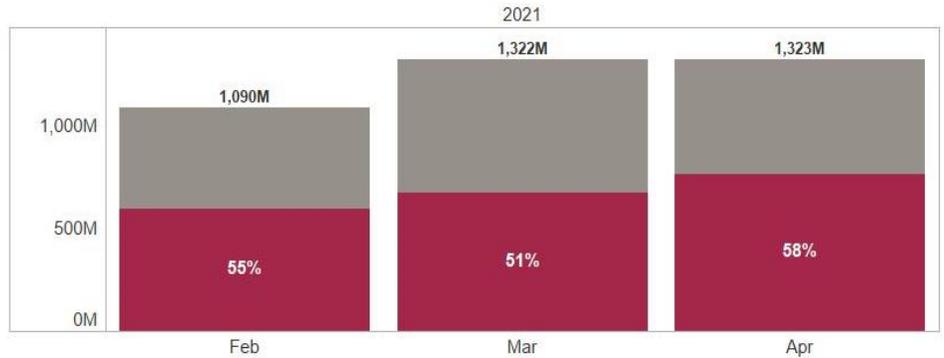
Month-wise registrations (\$M)

List of "Others" HS codes attached in Annexures

% of imports in "Others" HS Codes

55%

■ No ■ Other

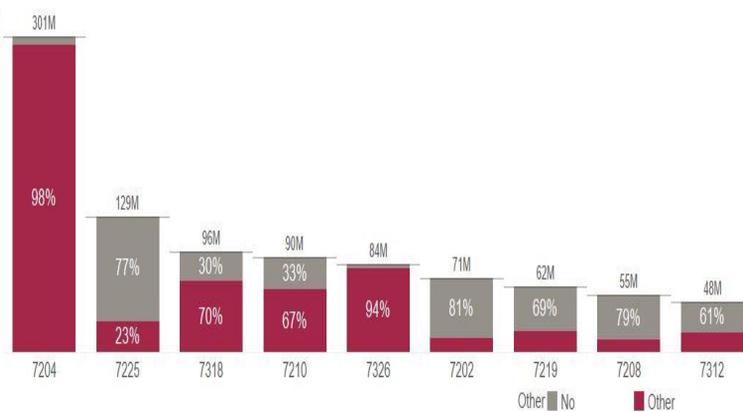


Key points

- Imports of 768M in Apr'21 were under "Others" HS codes vs monthly average of 684M
- Value of imports under "Others" in Apr'21 were 13% higher than Mar'21

4 digit HS Code wise

4 digit HS Code wise imports (\$M)



Highest imports under "Others"

HS Code 4 Digit	% of total ..	Value
7204	38%	\$293M
7326	10%	\$79M
7318	9%	\$67M
7210	8%	\$60M
7209	5%	\$37M
7225	4%	\$29M
7304	3%	\$21M
7228	3%	\$20M

Key points

- Four digit code with increasing share of "Others" for the past 3 months
 - 7204 - 235M to 293M | 7326 - 25M to 79M | 7209 - 6M to 37M
- Four digit code with highest increase of "Others" in Apr'21
 - 7318 - 34M to 67M | 7204 - 263M to 293M | 7214 - 2M to 9M

Product category wise

Product category wise imports (\$M)



Highest imports under "Others"

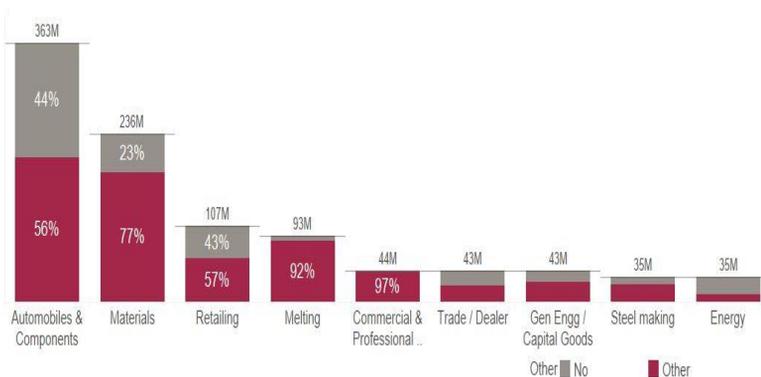
Product category	% of total ..	Value
Scrap	38%	\$293M
Screws, bolts	9%	\$67M
Plated coils	8%	\$60M
CR Coil	5%	\$37M
Tubes and Pipes	4%	\$34M
Alloy flats	4%	\$31M
Alloy longs	3%	\$21M
SS flats	3%	\$20M

Key points

- Product categories with increasing share of "Others" for the past 3 months
 - Scrap - 235M to 293M | Others - 25M to 79M | CR Coil - 6M to 37M
- Product categories with highest increase in share of "Others" in Apr'21
 - Others - 39M to 79M | Screws, bolts - 34M to 67M | Scrap - 2633M to 293M

End-use industry wise

End use industry wise imports (\$M)



Highest imports under "Others"

End-use	% of total ..	Value
Automobiles & Compon..	26%	\$204M
Materials	24%	\$182M
Melting	11%	\$85M
Retailing	8%	\$61M
Commercial & Professio..	6%	\$43M
Gen Engg / Capital Goo..	4%	\$28M
Steel making	3%	\$24M
Trade / Dealer	3%	\$22M

Key points

- End-use industries with increasing share of "Others" for the past 3 months
 - Automobiles & Components - 114M to 204M | Materials - 95M to 182M | Steel making - 3M to 24M
- End-use industries with highest increase in share of "Others" in Apr'21
 - Materials - 98M to 182M | Automobiles & Components - 144M to 204M | Gen Engg / Capital goods - 17M to 28M

5

Imports under QCO

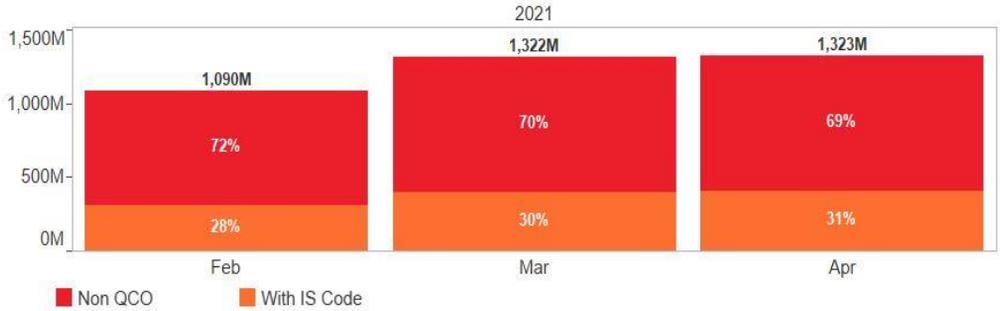
Month-wise registrations (\$M)

QCO imports – Imports under HS codes which have active QCOs

Monthly trend

70%
Non QCO imports

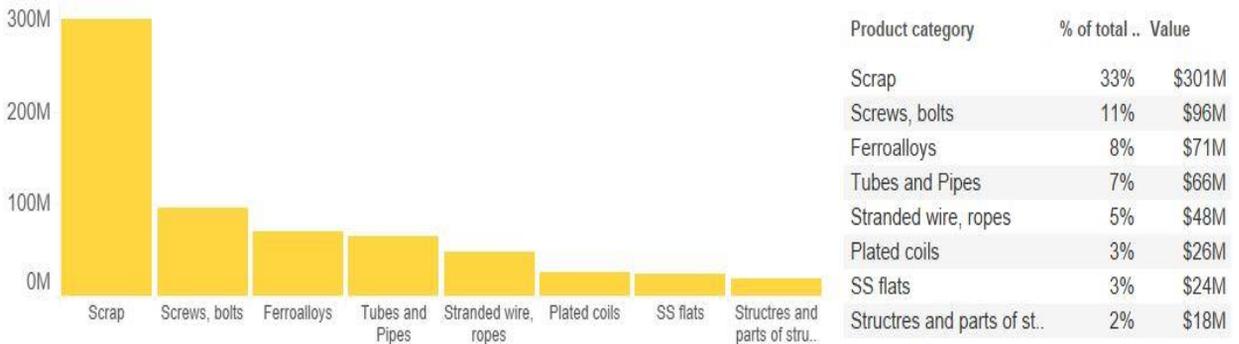
30%
QCO imports with IS Code



Key points

- Imports of 409M in Apr'21 are under QCO vs monthly average of 372M
- 31% of imports in Apr'21 are under QCO vs monthly average of 30%

Non QCO imports – Product wise (\$M)



Key points

- Product categories with highest Non QCO imports (ex - Scrap) in Apr'21- Ferroalloys, Tubes and Pipes, Screws, bolts
- Product categories with highest increase of Non QCO imports in Apr'21 (ex- scrap)-
 - Screws, bolts from 47M to 96M
 - Stranded wire, ropes from 20M to 48M
 - Others from 53M to 79M

Non QCO imports – End use wise (\$M)



Key points

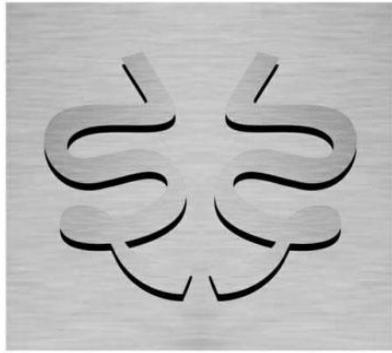
- End-use industries with highest Non QCO imports in Apr'21-Abrasion / Wear resistant, Aerospace, Agri Implements / Storage
- End use industries with highest increase of Non QCO imports in Apr'21
 - Materials from 125M to 221M
 - Automobiles & Components from 124M to 177M
 - Gen Engg / Capital goods from 22M to 29M

Non-QCO imports – Top HS codes (\$M)

Hs Desc	Value
72042190 - OTHR WST AND SCRP OF STAINLESS STEEL	159M
72044900 - OTHER WASTE AND SCRAP	132M
73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES OTHER STEERING OR RUDDER EQUIPMENT FOR SHIPS AND BOATS, N.E..	72M
73181500 - OTHR SCREWS AND BOLTS W/N WTH NUTS OR WASHERS THREADED	53M
73181600 - THREADED NUTS	22M
73121090 - OTHERS(E.G.TRANSMISSION BELTING)	19M
72022100 - FERRO-SILICON CONTNG>55% OF SILICON	16M
72103090 - OTHR FLT ROLD PRDCTS OF IRON/NON ALOY STL ELETRCLY PLTD/COTD WTH ZINC OF A WDTN OF 600 MM OR MOR..	16M
72026000 - FERRO-NICKEL	16M
73129000 - PLAIED BAND,SLINGS AND LIKE OF IRON OR STEEL NT ELECTRCALLY INSULATED	15M
72029300 - FERRO-NIOBIUM	13M
73121020 - WIRE ROPES,GALVANISED	13M
86040000 - RAILWAY OR TRAMWAY MAINTENANCE OR SERVICE VEHICLES, WTHETHER OR NOT SELF-PROPELLED (FOR EXAM..	12M
73045930 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WITH OTR DIAMTR>219.1 MM,NT CLD RLD	11M
72209022 - Nickel chromium austenitic type	10M
73089090 - OTHER STRUCTURE AND PARTS OF STRUCTURES OF IRON AND STEEL(EXCL FLOATING STRUCTURES)	10M
73209090 - OTHERS OF OTHER SPRINGS OF IRON/STEEL	9M
72091690 - OTHR FLT RLD PRDCTS IN COILS NT FRTHR WRKD THN COLD RLD OF THCKNS >1MM BUT <3MM	8M
73079990 - NON-GALVANISED	7M
72259200 - FLT ROLD PRDCTS OF OTHER ALLOY STEEL OTHRWSE PLTD/COTD WTH ZINC	7M
73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SECTION, OF STAINLESS STEEL TUBES/PIPES	7M
73021010 - RAILWAY RAILS	7M
73066100 - OF SQUARE OR RECTANGULAR CROSS-SECTION:	6M
73089010 - BEAMSCHANNELS,PILLARS AND GIRDERS PREPARED FOR IN STRUCTURES	6M
73181900 - OTHER THREADED ARTICLES	6M
73049000 - OTHR SEAMLESS TUBES/PIPES AND HOLOW PORFILES	6M
72173010 - WIRE, 18 SWG AND THICKER	6M
72210090 - BRGHT BARS N.E.S.	6M
73044100 - OTHR TUBS,PIPE AND HOLO PROFILE OF CIRCULR CROSS-SECTION OF STAINLES STEEL,COLD DRAWNOR COLD R..	5M
72189910 - BILLETS	5M
72024900 - OTHER FERRO-CHROMIUM	5M
73259910 - OTHER CAST ARTICLES OF IRON MALLEABLE	5M
72021900 - OTHER FERRO-MANGANESE	4M
72251990 - OTHER FLT-RLD PRDCTS OF SILICON ELCTRCL STEEL	4M
73061100 - WELDED, OF STAINLESS STEEL	4M
72041000 - WASTE AND SCRAP OF CAST IRON	4M
73199000 - OTHER ARTICLES OF 7319	4M



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