



इस्पात मंत्रालय
MINISTRY OF
STEEL

Steel Import Monitoring System (SIMS)

Report on import registrations
April 2020

Table of Contents

1	Import Summary	3
	a. Month on Month registrations	
	b. Major import groups by product category, country	
2	Category wise imports	4
	a. Product category wise	
	b. End use industry wise	
	c. Imports by exporting country	
3	Imports despite domestic availability	6
	a. Month wise registrations	
	b. Product category wise	
	c. End use industry wise	
	d. Import reasons for products available in India	
4	"Others" HS Codes	8
	a. Month wise registrations	
	b. 4 digit HS code wise	
	c. Product category wise	
	d. End use industry wise	
5	QCO related imports	10
	a. Month wise registrations	
	b. QCO imports without IS : Product category wise	
	c. QCO imports without IS : End use industry wise	
	d. QCO imports without IS : Port wise	
	e. QCO imports without IS : Top HS codes	
	f. Non-QCO imports : Product category wise	
	g. Non-QCO imports : Top HS codes	

Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1st November 2019.

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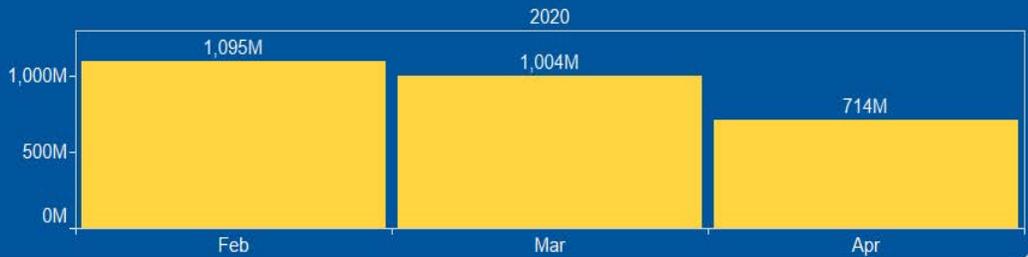
1

Import Summary

Month on month registrations (\$M)

MoM wise Import

Total imports
\$2,813M



Key points

- Imports in Apr'20 - 714M
- Average monthly imports - 938M
- Imports in Apr'20 (714M) is -29% lower than Mar'20 (1,004M)

Major import groups by product category, country (\$M)

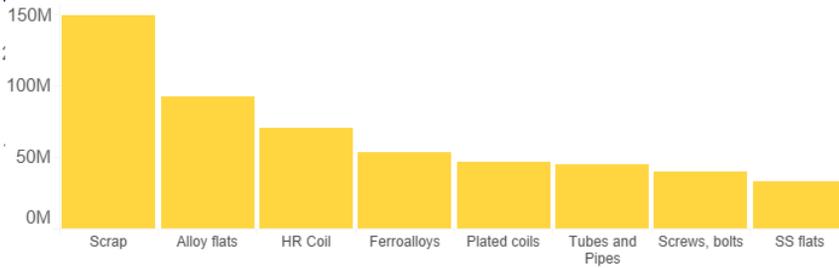
SNo.	Product category	Country	Value % share
1	HR Coil	KOREA, REPUBLI..	7%
2	Alloy flats	CHINA	5%
3	Alloy flats	JAPAN	4%
4	Tubes and Pipes	CHINA	3%
5	Scrap	UNITED STATES	3%
6	Plated coils	JAPAN	2%
7	Plated coils	KOREA, REPUBLI..	2%
8	Scrap	UNITED KINGDOM	2%
9	Structres and part..	CHINA	2%

- Top 9 groups contribute to ~30% of imports
- Highest increase seen in Apr' 20
 - Semis - Bhutan from 1M to 11M
 - Screws. Bolts - Thailand from 3M to 10M
 - Alloy flats - Germany from 1M to 8M
- Highest decrease seen in Mar'20
 - SS flats - Indonesia from 47M to 3M
 - Alloy flats - South Korea from 36M to 7M
 - Scrap - UAE from 23M to 6M

2

Category wise imports

Product category wise imports (\$M)

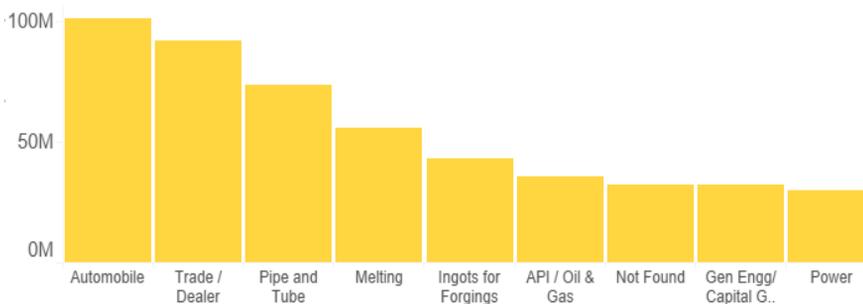


Product category	% of total ..	Value
Scrap	21%	\$149M
Alloy flats	13%	\$92M
HR Coil	10%	\$70M
Ferroalloys	7%	\$53M
Plated coils	6%	\$46M
Tubes and Pipes	6%	\$45M
Screws, bolts	6%	\$40M
SS flats	5%	\$33M

Key points

- Top 5 categories contribute to more than 50% of imports
- Product categories with highest increase in Apr'20
 - Semis - 2M to 12M | Rail containers - 2M to 7M | Pilings - 2M to 4M
- Product categories with highest increase in past 3 months
 - Alloy steel semis - 0M to 6M | Pilings - 0M to 4M | Rail coaches - 8M to 12M
- Product categories with highest decrease in past 3 months
 - Scrap - 230M to 149M | Tubes & Pipes - 95M to 45M | Plated coils - 87M to 46M

End-use industry wise imports (\$M)

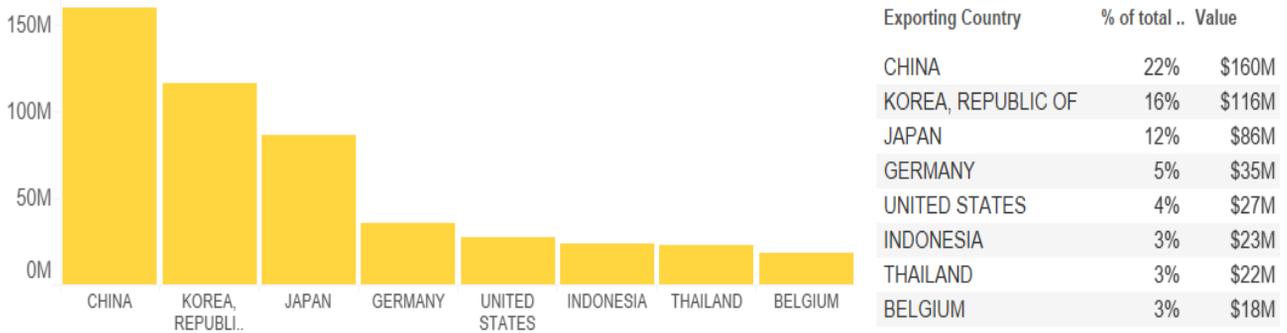


End-use	% of total ..	Value
Automobile	14%	\$101M
Trade / Dealer	13%	\$92M
Pipe and Tube	10%	\$73M
Melting	8%	\$56M
Ingots for Forgings	6%	\$43M
API / Oil & Gas	5%	\$35M
Not Found	4%	\$32M
Gen Engg/ Capital G..	4%	\$32M

Key points

- Top 5 End use industries contribute to ~ 50% of imports
- End use industries with highest increase in Apr'20
 - Tubes & Pipes - 45M to 73M | Boiler / Pressure Vessel - 14M to 22M | Cold Heading Quality - 2M to 5M
- End use industries with highest increase in past 3 months
 - Tubes & Pipes - 25M to 73M | Boiler / Pressure Vessel - 8M to 22M | Ingots for Forgings - 36M to 43M
- End use industries with highest decrease in past 3 months
 - Automobile - 241M to 101M | Melting - 130M to 56M | Re-Rolling - 92M to 22M

Imports by exporting country (\$M)



Key points

- Top 5 countries contribute to more than 50% of imports
- Exporting countries with highest increase in Apr'20
 - Belgium from 8M to 18M
 - Japan from 79M to 86M
 - Bhutan from 7M to 15M
- Exporting countries with highest increase in past 3 months
 - China from 111M to 160M
 - Belgium from 6M to 18M
 - Germany from 27M to 35M
- Exporting countries with highest decrease in past 3 months
 - South Korea from 267M to 116M
 - Indonesia from 60M to 23M
 - Bhutan from 50M to 15M

3

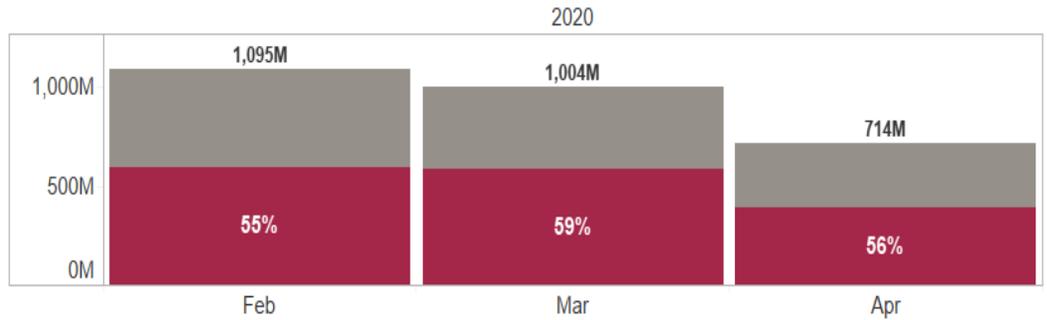
Imports despite domestic availability

Imports despite domestic availability – Month wise registrations (\$M)

% imports which are available in India

57%

India available
■ No
■ Yes

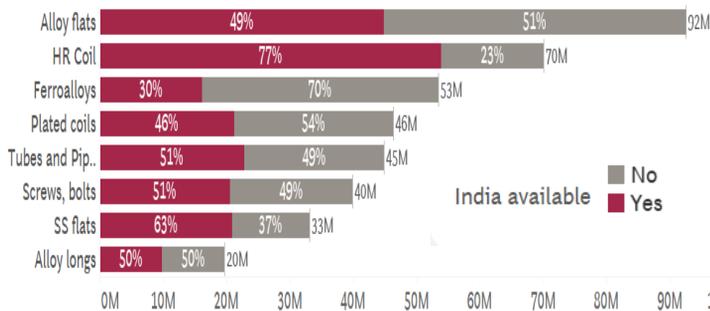


Key points

- Imports of 402M in Apr'20 were domestically available vs monthly average of 533M
- Domestically available imports in Apr'20 (402M) is 32% lower than Mar'20 (594M)
- Highest value of imports which are available in India (ex-Scrap) in Apr '20
 - 27M of HR Coils- Pipes & Tubes
 - 20M of Alloy flats – Pipes & Tubes
 - 16M of Screws & Bolts– Automobile

Product category wise

Product category wise imports (\$M)



Highest imports available in India

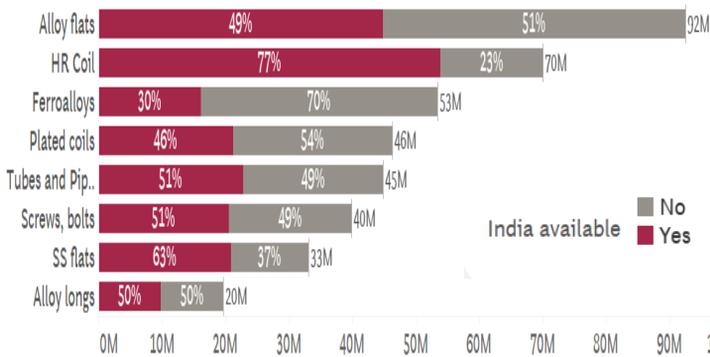
Category	Share of India available	Value
HR Coil	18%	\$54M
Alloy flats	15%	\$45M
Tubes and Pipes	7%	\$23M
Plated coils	7%	\$21M
SS flats	7%	\$21M
Screws, bolts	7%	\$21M
Ferroalloys	5%	\$16M
Rail coaches	4%	\$12M

Key points

- Product categories with >80% imports available in India in Apr'20 (ex-Scrap)
 - Rail coaches, Semis, CR coil, SS ingots, HR coils and Bar & Rods
- Product categories with highest increase in imports available in India in Apr'20 (ex-Scrap)
 - HR Coil - 5M to 27M | Semis - 1M to 11M

End-use wise

End use industry wise imports (\$M)



Highest imports available in India

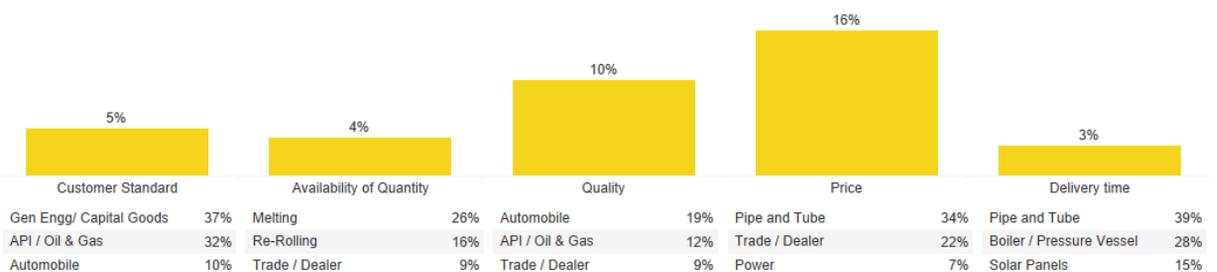
Category	Share of India available	Value
Pipe and Tube	20%	\$62M
Automobile	15%	\$47M
Trade / Dealer	9%	\$28M
API / Oil & Gas	8%	\$24M
Gen Engg/ Capital G..	7%	\$20M
Re-Rolling	6%	\$18M
Power	4%	\$12M
Infrastructure Proje..	4%	\$11M

Key points

- End-use industries with > 80% imports available in India in Apr'20 (ex-Scrap)
 - Bright Bar, CAQ / ACSR, Cr-Mo, Generic –For Recycling or recovery, Case hardening, Re-Rolling, Solar Panels, Pipe and tube
- End-use industries with highest increase in imports available in India in Mar'20 (ex-Scrap)
 - Pipe and Tube - 5M to 27M | Trader/Dealer - 3M to 22M | Re-rolling - 1M to 11M

Import reasons for products available in India

% indicated the share out of all imports



Key points

- Share of imports (ex-Scrap) due to Price has increased by 26% from Apr'20 to Mar'20
- Major end uses which import due to Price in Apr'20 (ex-Scrap) – Automobile, Pipe and Tube, Trader/Dealer
- Major end uses which import due to Quality in Apr'20 (ex-Scrap) – Automobile, Re-Rolling, Trader/Dealer

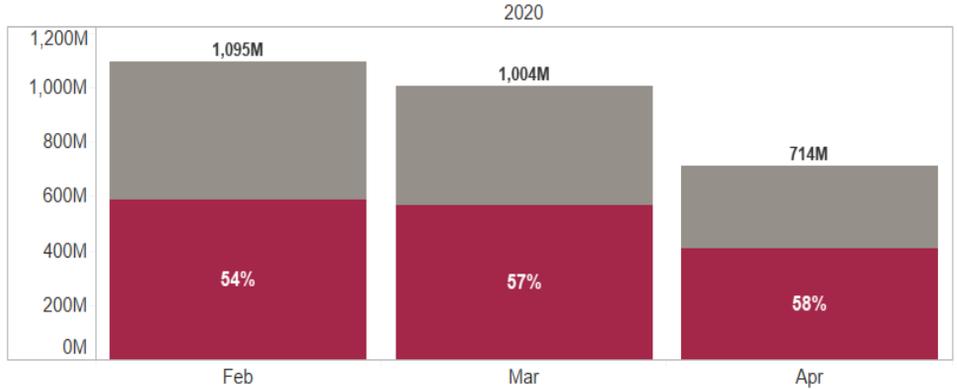
4

"Others" HS Codes

Month-wise registrations (\$M)

% of imports in "Others" HS Codes

56%

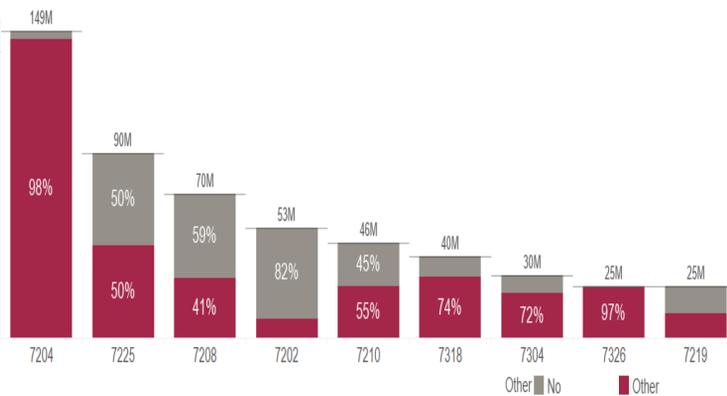


Key points

- Imports of 413M in Apr '20 were under "Others" HS codes vs monthly average of 525M
- Value of imports under "Others" in Apr '20 were -28% lower than Mar'20

4 digit HS Code wise

4 digit HS Code wise imports (\$M)



Highest imports under "Others"

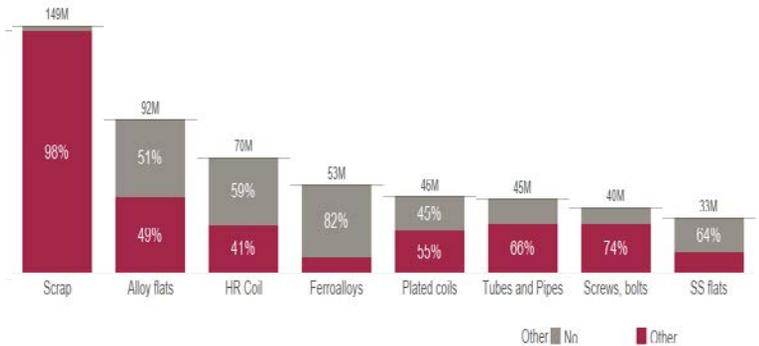
HS Code 4 Digit	% of tota..	Value
7204	35%	\$146M
7225	11%	\$45M
7318	7%	\$29M
7208	7%	\$29M
7210	6%	\$25M
7326	6%	\$24M
7304	5%	\$22M
7308	3%	\$13M
7228	3%	\$12M

Key points

- Four digit code with increasing share of "Others" for the past 3 months
 - 7225 - 19M to 45M | 7208 - 15M to 29M | 7326 - 21M to 24M
- Four digit code with highest increase of "Others" in Apr'20
 - 7225 - 42M to 45M | 7227 - 1M to 2M | 7318 - 28M to 29M

Product category wise

Product category wise imports (\$M)



Highest imports under "Others"

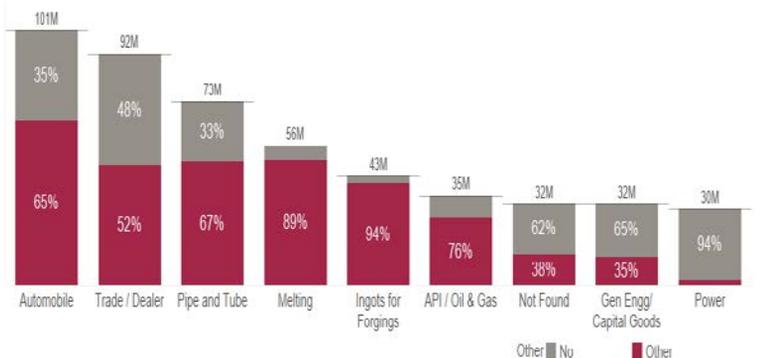
Product category	% of tota..	Value
Scrap	35%	\$146M
Alloy flats	11%	\$45M
Tubes and Pipes	7%	\$30M
Screws, bolts	7%	\$29M
HR Coil	7%	\$29M
Plated coils	6%	\$25M
Alloy longs	3%	\$14M
Structres and parts of st..	3%	\$13M

Key points

- Product categories with increasing share of "Others" for the past 3 months
 - Alloy flats - 20M to 45M | HR Coil - 15M to 29M
- Product categories with highest increase in share of "Others" in Apr'20
 - HR Coil - 11M to 29M | Alloy flats - 43M to 45M | Sanitary ware - 0M to 1M

End-use industry wise

End use industry wise imports (\$M)



Highest imports under "Others"

End-use	% of tota..	Value
Automobile	16%	\$65M
Melting	12%	\$49M
Pipe and Tube	12%	\$49M
Trade / Dealer	12%	\$47M
Ingots for Forgings	10%	\$40M
API / Oil & Gas	7%	\$27M
Steel making	6%	\$24M
Not Found	3%	\$12M
Gen Engg/ Capital Goods	3%	\$11M

Key points

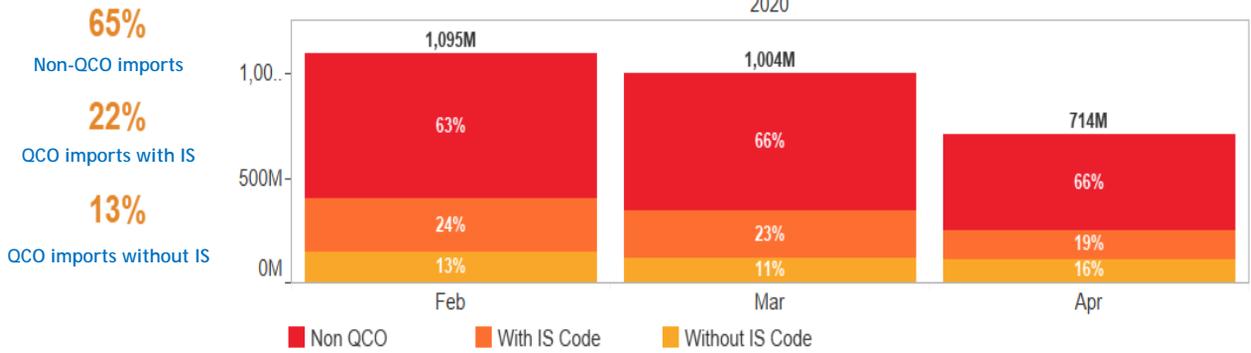
- End-use industries with increasing share of "Others" for the past 3 months
 - Pipe and Tube - 14M to 49M | Ingots for forgings - 34M to 40M | Bearing Steel - 2M to 6M
- End-use industries with highest increase in share of "Others" in Apr'20
 - Pipe and Tube - 22M to 49M | Appliances - 3M to 6M | Bearing Steel - 4M to 6M

5

Imports under QCO

Month-wise registrations (\$M)

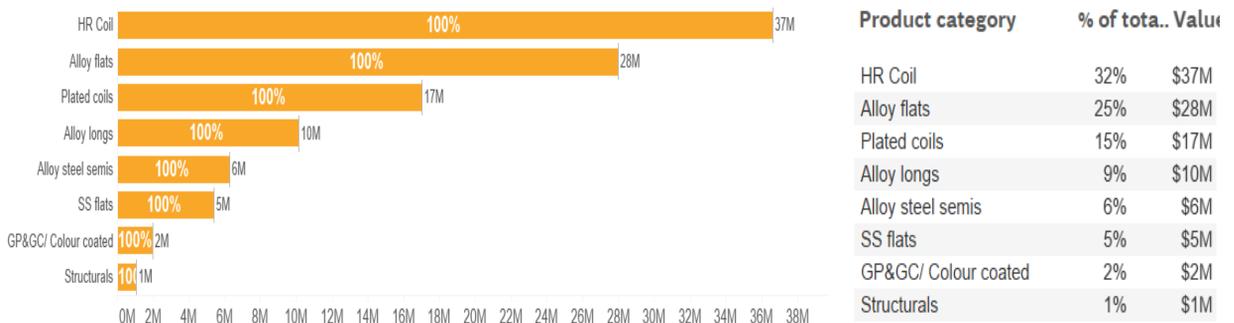
QCO imports – Imports under HS codes which have active QCOs



Key points

- Imports of 246M in Apr'20 are under QCO vs monthly average of 330M
- 34% of imports in Apr'20 are under QCO vs monthly average of 35%
- QCO imports without IS
 - 16% of QCO imports in Apr'20 are without IS mentioned vs monthly average of 13%
 - Value of QCO imports without IS is 113M in Apr'20 vs 114M in Mar'20 -1% lower
 - Share of imports without IS in Apr'20 is -0.1% lower than Mar'20

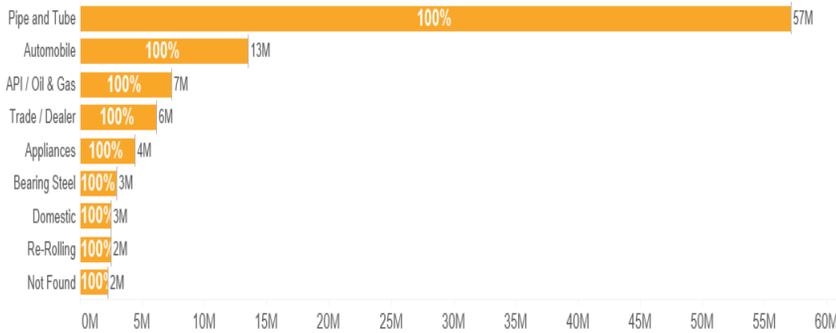
QCO imports without IS – Product wise (\$M)



Key points

- Product categories with highest QCO imports without IS in Apr'20- HR Coils, Alloy Flats & Plated coils
- Product categories with highest increase of QCO imports without IS in Apr'20
 - HR Coils from 10M to 37M
 - Alloy steel semis from 5M to 6M

QCO imports without IS – End use wise (\$M)

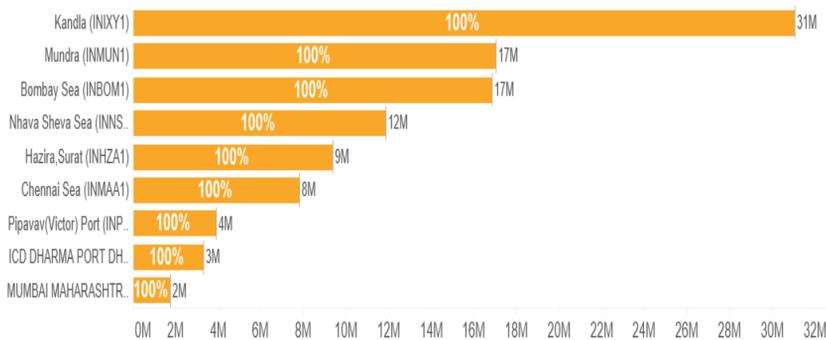


End-use	% of tota..	Value
Pipe and Tube	51%	\$57M
Automobile	12%	\$13M
API / Oil & Gas	6%	\$7M
Trade / Dealer	5%	\$6M
Appliances	4%	\$4M
Bearing Steel	3%	\$3M
Domestic	2%	\$3M
Re-rolling	2%	\$2M
Not Found	2%	\$2M

Key points

- End-use industries with highest QCO imports without IS in Apr'20- Pipes & Tubes, Automobile and API/Oil & Gas
- End use industries with highest increase of QCO imports without IS in Apr'20
 - Pipe & Tubes from 25M to 57M
 - Wire Drawing from 0M to 1M
 - Bearing Steel from 2M to 3M

QCO imports without IS – Port wise (\$M)



Port	% of tota..	Value
Kandla (INIXY1)	28%	\$31M
Mundra (INMUN1)	15%	\$17M
Bombay Sea (INBOM1)	15%	\$17M
Nhava Sheva Sea (INN..)	11%	\$12M
Hazira, Surat (INHZA1)	8%	\$9M
Chennai Sea (INMAA1)	7%	\$8M
Pipavav(Victor) Port (IN..)	3%	\$4M
ICD DHARMA PORT D..	3%	\$3M
MUMBAI MAHARASHTR..	2%	\$2M

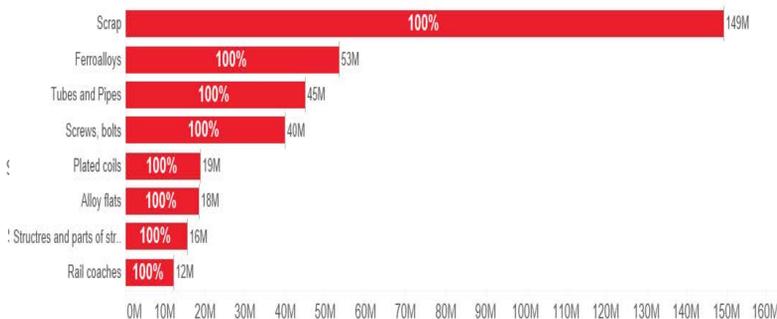
Key points

- Ports with highest QCO imports without IS in Apr'20 - Kandla, Mundra & Bombay Sea contribute to 58% of imports
- Ports with highest increase of QCO imports without IS in Apr'20
 - Kandla from 16M to 31M
 - Mundra from 10M to 17M
 - ICD Dharma from 0M to 3M

QCO imports without IS- Top HS Codes (\$M)

Hs Desc	≡	Value
72254019 - OTHER QULTY OF THCKNS>4.75 MM		20M
72083690 - OTHR FLAT-ROLD PRDCTS IN COILS OF A THCKNS< 10..		15M
72085110 - PLATES OF FLAT-ROLD PRDCTS NOT IN COILS OFTHC..		9M
72083790 - OTHR FLAT-ROLD PRDCTS IN COILS OF A THCKNS>=4...		8M
72104900 - OTHR PRDCTS OF IRON/NON-ALLOY STEEL OTHERWI..		6M
72249091 - STEEL BILLETS		6M
72107000 - PRDCTS PAINTD,VRNSHD/COATD WTH PLSTCS		6M
72283029 - OTHERS		5M
72109090 - OTHR FLT-RLD PRDCTS OF IRON/NON ALOY STL CLAD..		3M
72253090 - OTHER HOT-ROLLED PRODUCTS IN COILS		2M
73261990 - OTHERS OF OTHER ARTICLES OF FORGED OR STAMP..		2M
72259900 - OTHER FLT-RLD PRDCTS OF OTHER ALLOY-STEEL		2M
72254013 - HIGH TENSILE QULTY OF THCKNS>4.75 MM		2M
72209090 - STAINLESS STL OTHR THN SKELP OF OTHR N.E.S		2M
72083840 - STRIPS OF FLAT-ROLD PRDCTS IN COILS OF A THCKN..		2M
72284000 - OTHR BARS AND RODS-FORGED		2M
72279090 - OTHER BARS AND RODS,HT-RLLD IN IRREGULARLY W..		2M
72083940 - STRIPS OF FLAT-ROLD PRDCTS IN COILS OF A THCKN..		2M
72106100 - FLT-RLD PRDCTS OF IRON/NON ALOY STL PLTD OR C..		2M
72202090 - STRIPS FOR PIPES AND TUBES(OTHR THN SKELP) OT..		2M
72286012 - BRIGHT BARS OF OTHER ALLOY STL		1M
72163300 - H-SCTNS,HT-RLLD,HT-DRWN OF HEIGHT>=80 MM		1M
72199090 - OTHR SHEETS AND PLATES N.E.S.		1M
73261910 - OTHER ARTICLES FORGED OR STAMPED FOR AUTOM..		1M
72124000 - PRDCTS PAINTD,VARNSHD/COATD WTH PLASTIC		1M
72125090 - OTHERS		1M
72179099 - OTHER WIRES N.E.S.		1M
72061090 - OTHER INGOTS		1M
72299090 - OTHERS		0M
72283019 - BRIGHT BARS OFOTHER STL		0M
72193490 - COLD ROLD PRDCTS OF STAINLESS STEEL OF A THC..		0M
72199013 - SHEETS AND PLATES<3 MM,WORKED		0M
72230091 - WIRE OF STAINLS STL THICKER THAN 1.5 MM		0M

Non-QCO imports- Product wise (\$M)



Product category	% of tota..	Value
Scrap	32%	\$149M
Ferroalloys	11%	\$53M
Tubes and Pipes	10%	\$45M
Screws, bolts	9%	\$40M
Plated coils	4%	\$19M
Alloy flats	4%	\$18M
Structres and parts of st..	3%	\$16M
Rail coaches	3%	\$12M

Key points

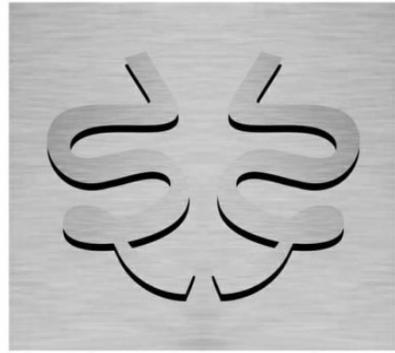
- Product categories with highest non-QCO imports in Apr'20- Scrap, Ferroalloys and Tubes & Pipes
- Product categories with highest increase of non-QCO imports in Apr'20-
 - Alloy flats from 9M to 18M
 - SS longs from 6M to 7M

Non-QCO imports – Top HS codes (\$M)

Hs Desc	≡	Value
72042190 - OTHR WST AND SCRP OF STAINLESS STEEL		79M
72044900 - OTHER WASTE AND SCRAP		65M
73181500 - OTHR SCREWS AND BOLTS W/N WTH NUTS ..		22M
73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES ..		20M
72022100 - FERRO-SILICON CONTNG>55% OF SILICON		15M
72026000 - FERRO-NICKEL		14M
73089090 - OTHER STRUCTURE AND PARTS OF STRUC..		13M
72254012 - PRESSURE VESSEL QUALITY OF THCKNS>4..		13M
86031000 - Powered from an external source of electricity		12M
72103090 - OTHR FLT ROLD PRDCTS OF IRON/NON ALO..		11M
86090000 - Containers (including containers for the transport..		7M
73181600 - THREADED NUTS		7M
72029300 - FERRO-NIOBIUM		6M
73044100 - OTHR TUBS,PIPE AND HOLO PROFILE OF CI..		5M
72024100 - FERRO-CHROMIUM CARBON CONTNG>4% B..		4M
73011000 - SHEET PILING		4M
73066100 - OF SQUARE OR RECTANGULAR CROSS-SEC..		4M
73049000 - OTHR SEAMLESS TUBES/PIPES AND HOLO..		4M
72101290 - OTHER PLATES,SHEETS,STRIPS		4M
72210090 - BRGHT BARS N.E.S.		4M
72251990 - OTHER FLT-RLD PRDCTS OF SILICON ELCT..		4M
72091890 - OTHR FLT RLD PRDCTS IN COILS NT FRTHR ..		4M
72024900 - OTHER FERRO-CHROMIUM		4M
73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SEC..		4M
73121090 - OTHERS(E.G.TRANSMISSION BELTING)		3M
86079990 - PARTS OF RAILWAY,N.E.S.		3M
73044900 - OTHR TUBE,PIPE AND HOLO PROFILE OF CI..		3M
73079390 - NON GALVANISED		3M
72022900 - OTHER FERRO-SILICON		3M
72041000 - WASTE AND SCRAP OF CAST IRON		3M
73045930 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WI..		3M
72027000 - FERRO-MOLYBDENUM		3M
72173010 - WIRE, 18 SWG AND THICKER		3M
73079990 - NON-GALVANISED		3M
72105000 - PRDCTS PLTD/COATD WTH CHROMIUM OXI..		3M
73041910 - IRON PIPES FOR OIL/GAS PIPELINES		3M
73181900 - OTHER THREADED ARTICLES		3M



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