



इस्पात मंत्रालय
MINISTRY OF
STEEL

Steel Import Monitoring System (SIMS)

Report on import registrations till
September 2021

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Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1st November 2019.

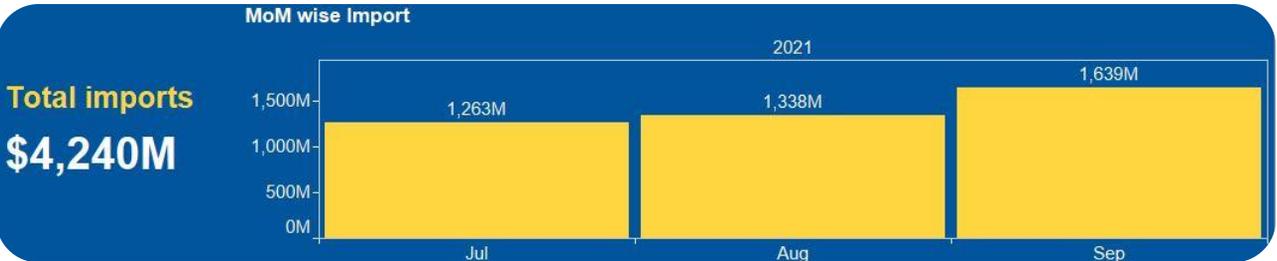
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1

Import Summary

Month on month registrations (\$M)



Key points

- Imports in Sep'21 - 1639M
- Average monthly imports - 1413M
- Imports in Sep'21 (1639M) is 22% higher than Aug'21 (1338M)

Major import groups by product category, country (\$M)

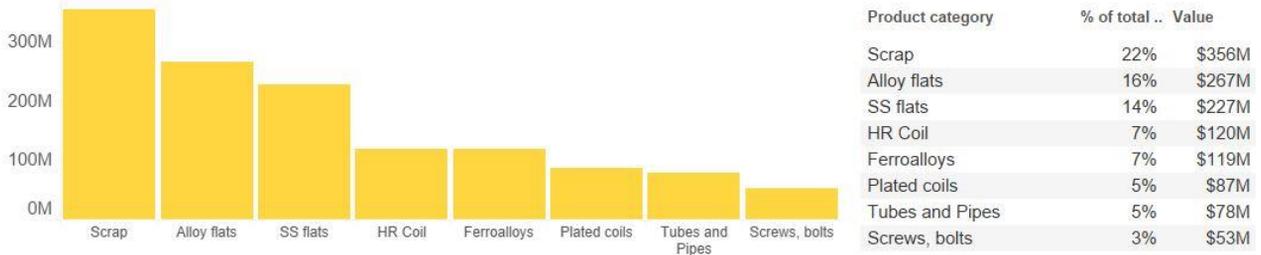
SNo.	Product category	Country	Value % share
1	Alloy flats	KOREA, REPUBLI..	8%
2	SS flats	KOREA, REPUBLI..	5%
3	SS flats	INDONESIA	4%
4	HR Coil	KOREA, REPUBLI..	4%
5	Plated coils	KOREA, REPUBLI..	4%
6	CR Coil	KOREA, REPUBLI..	3%
7	SS flats	CHINA	3%
8	Scrap	UNITED ARAB EM..	3%
9	Tubes and Pipes	CHINA	3%

- Top 10 groups contribute to 32% of imports
- Highest increase seen in Sep'21
 - SS flats - South Korea from 7M to 88M
 - Alloy flats - South Korea from 94M to 134M
 - Alloy flats - China from 2M to 41M
- Highest decrease seen in Sep'21
 - Stranded wire, ropes - China from 48M to 16M
 - HR Coil - South Korea from 81M to 60M
 - Tubes and Pipes - China from 60M to 42M

2

Category wise imports

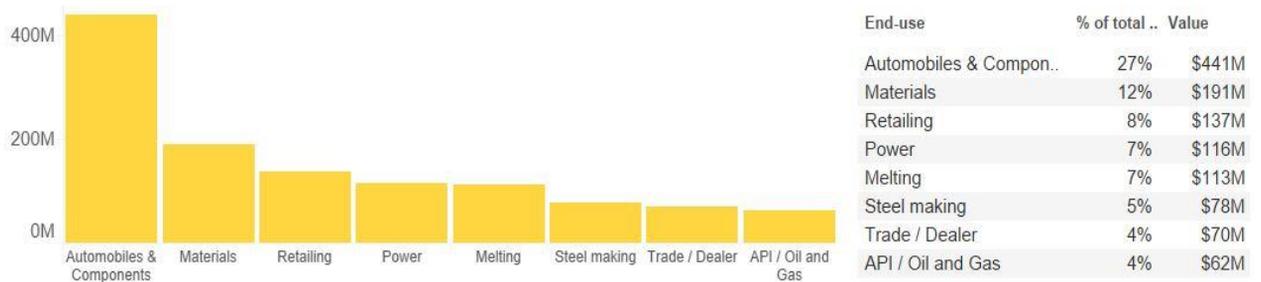
Product category wise imports (\$M)



Key points

- Top 4 categories contribute to 50% of imports
- Product categories with highest increase in Sep'21
 - Alloy flats - 175M to 267M | SS flats - 146M to 227M | Scrap - 312M to 356M
- Product categories with highest increase in past 3 months
 - Alloy flats - 89M to 267M | SS flats - 124M to 227M | HR Coil - 56M to 120M
- Product categories with highest decrease in past 3 months
 - Gas Containers - 20M to 8M | Screws, bolts - 59M to 53M | Structures and parts of structures - 31M to 25M

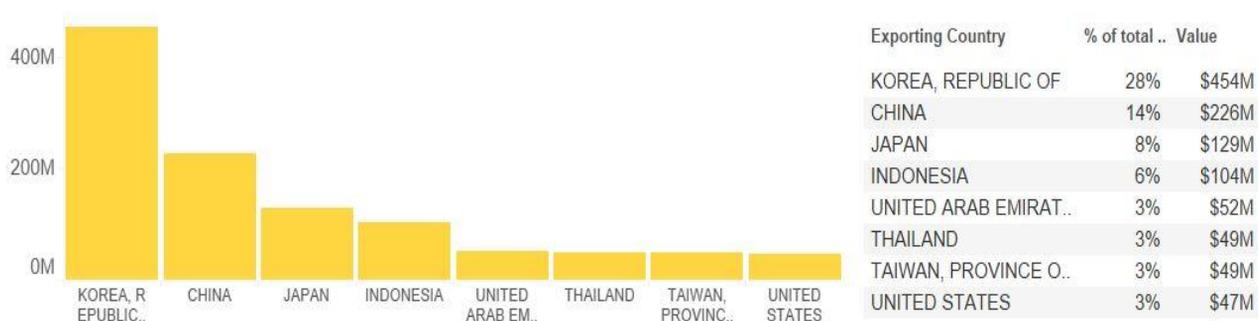
End-use industry wise imports (\$M)



Key points

- Top 48 End use industries contribute to 50% of imports
- End use industries with highest increase in Sep'21
 - Automobiles & Components - 317M to 441M | API / Oil and Gas - 8M to 62M | Materials - 153M to 191M
- End use industries with highest increase in past 3 months
 - Automobiles & Components - 250M to 441M | Power - 26M to 116M | API / Oil and Gas - 8M to 62M
- End use industries with highest decrease in past 3 months
 - Energy - 37M to 17M | Others - 17M to 1M | Generic-Manufacturing purpose - 16M to 3M

Imports by exporting country (\$M)



Key points

- Top 6 countries contribute to ~50% of imports
- Exporting countries with highest increase in Sep'21
 - South Korea from 292M to 453M
 - China from 14M to 48M
 - France from 8M to 34M
- Exporting countries with highest increase in past 3 months
 - South Korea from 222M to 454M
 - Japan from 74M to 129M
 - China from 14M to 49M
- Exporting countries with highest decrease in past 3 months
 - China from 246M to 226M
 - Venezuela from 13M to 1M
 - USA from 57M to 47M

3

Imports despite domestic availability

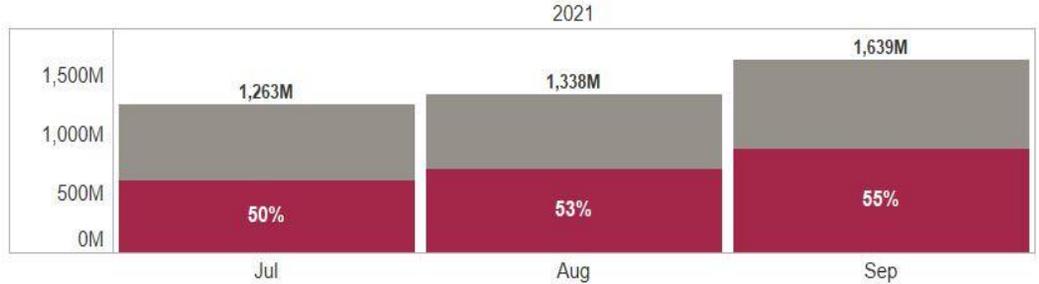
Imports despite domestic availability – Month wise registrations (\$M)

M-o-M trend

% imports which are available in India

53%

India available
■ No
■ Yes

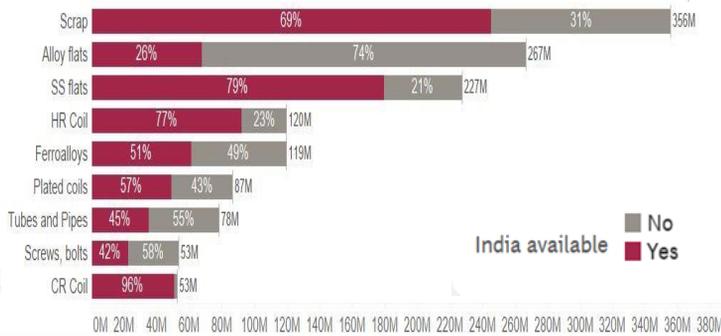


Key points

- Imports of 896M in Sep'21 were domestically available vs monthly average of 746M
- Share of domestically available imports in Sep'21 (896M) is 25% higher than Aug'21 (716M)
- Highest value of imports which are available in India (ex-Scrap) in Sep'21
 - 110M of SS flats – Automobiles & Components
 - 82M of CR Coil – Automobiles & Components
 - 81M of Stranded wire, ropes – Automobiles & Components

Product category wise

Product category wise imports (\$M)



Highest imports available in India

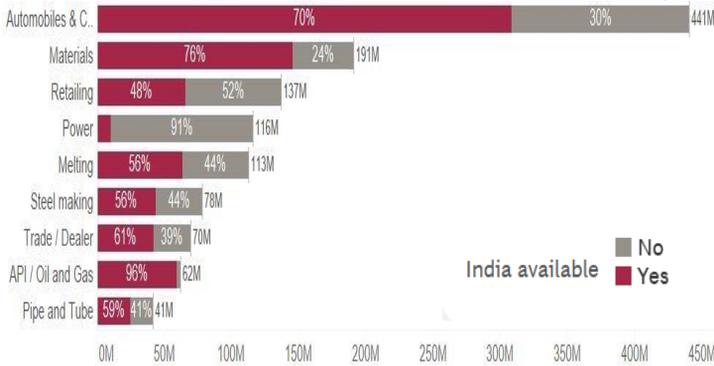
Category	% of Total	Value
Scrap	27%	\$245M
SS flats	20%	\$180M
HR Coil	10%	\$92M
Alloy flats	8%	\$68M
Ferroalloys	7%	\$61M
CR Coil	6%	\$51M
Plated coils	6%	\$49M
Tubes and Pipes	4%	\$35M

Key points

- Product categories with >80% imports available in India in Sep'21
 - CR Coil, Stranded wire, SS Ingots
- Product categories with highest increase in imports available in India (ex-Scrap) in Sep'21
 - SS flats - 89M to 180M | Scrap - 200M to 245M | HR Coil - 50M to 92M

End-use wise

End use industry wise imports (\$M)



Highest imports available in India

Category	% of Total	Value
Automobiles & Compon..	34%	\$308M
Materials	16%	\$145M
Retailing	7%	\$66M
Melting	7%	\$63M
API / Oil and Gas	7%	\$59M
Steel making	5%	\$44M
Trade / Dealer	5%	\$42M
Commercial & Professo..	4%	\$39M

Key points

- End-use industries with > 50% imports available in India in Sep'21
 - Automobiles & Components, Materials, Retailing, Melting.
- End-use industries with highest increase in imports available in India in Sep'21
 - Automobiles & Components - 155M to 308M | API / Oil and Gas - 5M to 59M | Materials - 115M to 145M

Import reasons for products available in India

% indicated the share out of all imports



Key points

- Share of imports due to price has increased by 15% from Aug'21 to Sep'21
- Major end uses which import due to price in Sep'21 – API / Oil and gas, Power, Retailing.
- Major end uses which import due to quality in Sep'21 – API / Oil and gas, Automobile & Components, Retailing

4

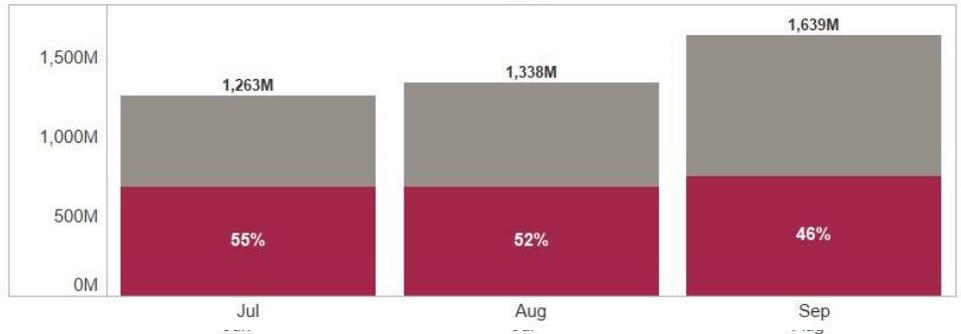
"Others" HS Codes

Month-wise registrations (\$M)

List of "Others" HS codes attached in Annexures

% of imports in "Others" HS Codes

51%

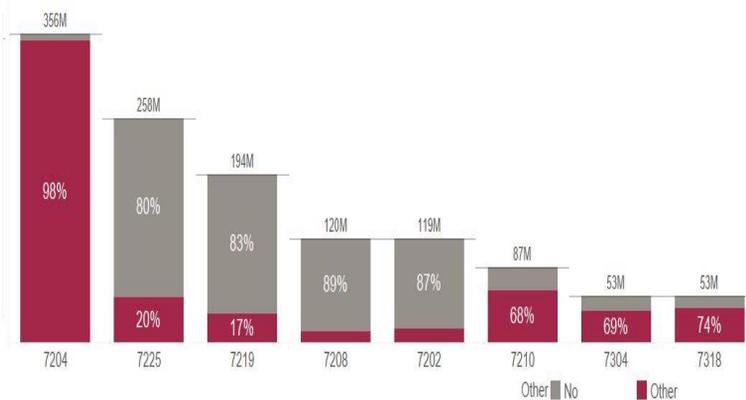


Key points

- Imports of 412M in Sep'21 were under "Others" HS codes vs monthly average of 382M
- Value of imports under "Others" in Sep'21 were 5% higher than Aug'21

4 digit HS Code wise

4 digit HS Code wise imports (\$M)



Highest imports under "Others"

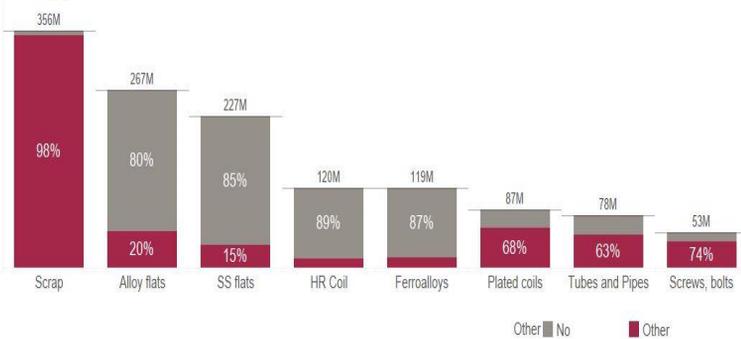
Category	% of Total	Value
7204	46%	\$349M
7210	8%	\$59M
7225	7%	\$53M
7209	5%	\$40M
7318	5%	\$40M
7304	5%	\$37M
7219	4%	\$33M
7326	3%	\$24M

Key points

- Four digit code with increasing share of "Others" for the past 3 months
 - 7225 - 23M to 53M | 7209 - 13M to 40M | 7210 - 44M to 59M
- Four digit code with highest increase of "Others" in Sep'21
 - 7210 - 41M to 59M | 7225 - 42M to 53M | 7318 - 35M to 40M

Product category wise

Product category wise imports (\$M)



Highest imports under "Others"

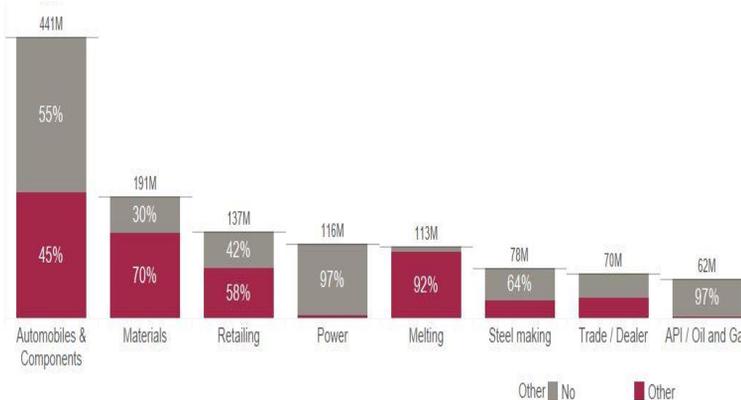
Category	% of Total	Value
Scrap	46%	\$349M
Plated coils	8%	\$59M
Alloy flats	7%	\$54M
Tubes and Pipes	6%	\$49M
CR Coil	5%	\$40M
Screws, bolts	5%	\$40M
SS flats	4%	\$33M
Alloy longs	2%	\$18M

Key points

- Product categories with increasing share of "Others" for the past 3 months
 - Alloy flats - 25M to 54M | CR flats - 13M to 40M | Plated coils - 44M to 59M
- Product categories with highest increase in share of "Others" in Sep'21
 - CR Coil - 14M to 40M | Plated coils - 41M to 59M | Alloy flats - 44M to 54M

End-use industry wise

End use industry wise imports (\$M)



Highest imports under "Others"

Category	% of Total	Value
Automobiles & Compon...	26%	\$197M
Materials	18%	\$134M
Melting	14%	\$104M
Retailing	10%	\$79M
Commercial & Professio..	5%	\$38M
Trade / Dealer	4%	\$33M
Steel making	4%	\$28M
Gen Engg / Capital Goo..	2%	\$18M

Key points

- End-use industries with increasing share of "Others" for the past 3 months
 - Automobiles & Components - 137M to 190M | Transportation - 2M to 16M | Household & Personal Products - 3M to 10M
- End-use industries with highest increase in share of "Others" in Sep'21
 - Automobiles & Components - 137M to 190M | Transportation - 2M to 16M | Household & Personal Products - 3M to 10M

5

Imports under QCO

Month-wise registrations (\$M)

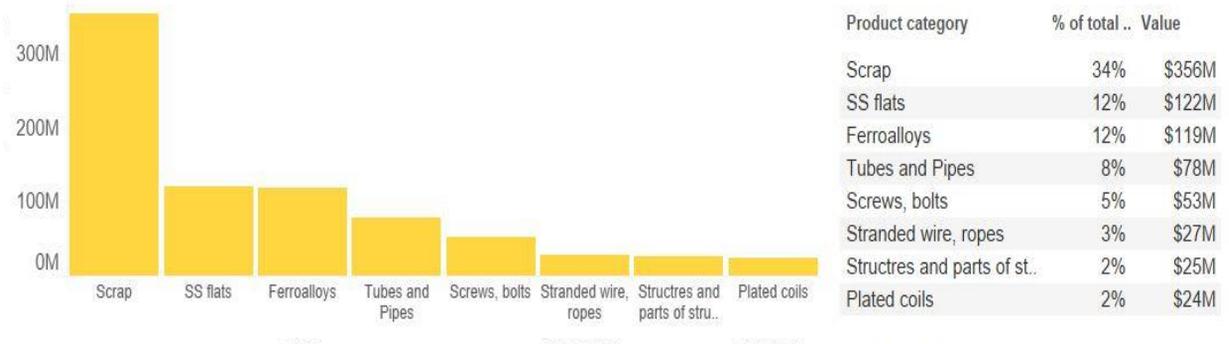
QCO imports – Imports under HS codes which have active QCOs



Key points

- Imports of 604M in Sep'21 are under QCO vs monthly average of 470M
- 47% of imports in Sep'21 are under QCO vs monthly average of 44%

Non QCO imports – Product wise (\$M)



Key points

- Product categories with highest Non QCO imports (ex - Scrap) in Sep'21- Alloy flats, Alloy longs, Alloy steel semis
- Product categories with highest increase of Non QCO imports in Sep'21 (ex- scrap)-
 - SS flats from 31M to 122M
 - Scrap from 312M to 356M
 - Ferro Alloy from 85M to 119M

Non QCO imports – End use wise (\$M)



Key points

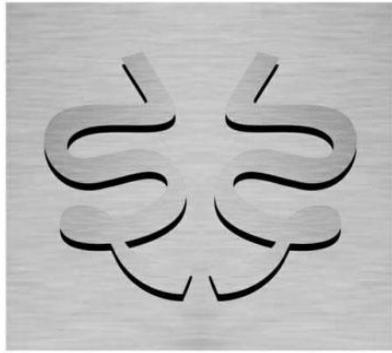
- End-use industries with highest Non QCO imports in Sep'21 - Aerospace, Animal Husbandry, Agri Implements / Storage
- End use industries with highest increase of Non QCO imports in Sep'21
 - Automobiles & Components from 164M to 241M
 - Materials from 136M to 174M
 - Infrastructure Projects from 2M to 18M

Non-QCO imports – Top HS codes (\$M)

Hs Desc	Value
72193410 - CHROMIUM TYPE	61M
72026000 - FERRO-NICKEL	34M
72022100 - FERRO-SILICON CONTNG>55% OF SILICON	30M
73181500 - OTHR SCREWS AND BOLTS W/N WTH NUTS OR WASHERS THREADED	28M
72193310 - CHROMIUM TYPE	23M
73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES OTHER STEERING OR RUDDER EQUIPMENT FOR SHIPS AND BOAT..	19M
73021010 - RAILWAY RAILS	19M
73089010 - BEAMSCHANNELS,PILLARS AND GIRDERS PREPARED FOR IN STRUCTURES	19M
72103090 - OTHR FLT ROLD PRDCTS OF IRON/NON ALOY STL ELETRCLY PLTD/COTD WTH ZINC OF A WDTN OF 600 MM O..	18M
72191200 - HT-RLLD PRDCTS IN COILS OF THCKNS >=4.75 MM BT<10 MM	14M
73269080 - PARTS OFSHIPS,FLOATING STRUCTRRE AND VESSELS (INCL RUDDER,STEERING ETC)	14M
73121090 - OTHERS(E.G.TRANSMISSION BELTING)	14M
72029300 - FERRO-NIOBIUM	11M
73121020 - WIRE ROPES,GALVANISED	10M
73044100 - OTHR TUBS,PIPE AND HOLO PROFILE OF CIRCULR CROSS-SECTION OF STAINLES STEEL,COLD DRAWNOR C..	10M
72091690 - OTHR FLT RLD PRDCTS IN COILS NT FRTHR WRKD THN COLD RLD OF THCKNS >1MM BUT <3MM	10M
72209022 - Nickel chromium austenitic type	10M
72024100 - FERRO-CHROMIUM CARBON CONTNG>4% BY WT	10M
73049000 - OTHR SEAMLESS TUBES/PIPES AND HOLOW PORFILES	9M
72027000 - FERRO-MOLYBDENUM	9M
72251990 - OTHER FLT-RLD PRDCTS OF SILICON ELCTRCL STEEL	9M
73181600 - THREADED NUTS	8M
73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SECTION, OF STAINLESS STEEL TUBES/PIPES	8M
73045930 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WITH OTRR DIAMTR>219.1 MM,NT CLD RLD	8M
72209029 - Other	8M
72021900 - OTHER FERRO-MANGANESE	7M
72091630 - Strip	6M
73061100 - WELDED, OF STAINLESS STEEL	6M
73043939 - OTHER MADE ABOVE 219.1 MM OUTER DIAMETER	6M
72173010 - WIRE, 18 SWG AND THICKER	6M
72024900 - OTHER FERRO-CHROMIUM	6M
73044900 - OTHR TUBE,PIPE AND HOLO PROFILE OF CIRCULR CROSS-SECTION OF OTHER STAINLESS STEEL	6M
86090000 - Containers (including containers for the transport of fluids) specially designed and equipped for carriage by one or more ..	5M
73110090 - OTHER PRESSURE CONTAINERS FOR TRANSPORT OR STORAGE OF COMPRESSED GASES	5M
72259200 - FLT ROLD PRDCTS OF OTHER ALLOY STEEL OTHRWSE PLTD/COTD WTH ZINC	5M
73181900 - OTHER THREADED ARTICLES	5M
72029200 - FERRO-VANADIUM	5M



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