



इस्पात मंत्रालय
MINISTRY OF
STEEL

Steel Import Monitoring System (SIMS)

Report on import registrations till
January 2022

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Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1st November 2019.

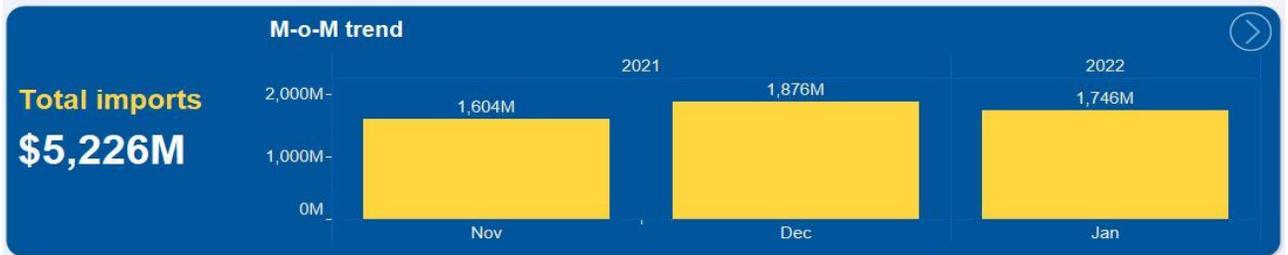
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- The information in the document has been printed on the basis of information received through SIMS registration for steel imports. The authenticity of the data received through SIMS has not been verified independently.
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1

Import Summary

Month on month registrations (\$M)



Key points

- Imports in Jan'22 - 1746M
- Average monthly imports - 1742M
- Imports in Jan'22 (1746M) is 7% lower than Dec'22 (1876M)

Major import groups by product category, country (\$M)

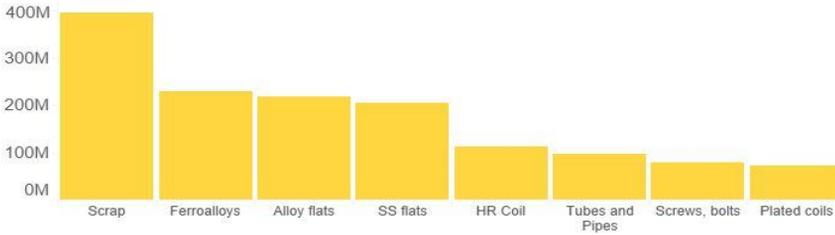
SNo.	Product category	Country	Value % share
1	Ferroalloys	INDONESIA	6%
2	HR Coil	KOREA, REPUBLI..	5%
3	SS flats	CHINA	5%
4	SS flats	INDONESIA	5%
5	Alloy flats	KOREA, REPUBLI..	4%
6	Tubes and Pipes	CHINA	3%
7	Scrap	UNITED STATES	3%
8	Alloy flats	TAIWAN, PROVIN..	3%
9	Scrap	UNITED ARAB EM..	2%

- Top 10 groups contribute to 31% of imports
- Highest increase seen in Jan'22
 - SS flats - Indonesia from 38.42M to 81.36M
 - Alloy flats - Taiwan from 2.45M to 44.83M
 - Ferroalloys - Indonesia from 81.4M to 102.6M
- Highest decrease seen in Jan'22
 - HR Coil - Germany from 39.8M to 0.3M
 - Structures - Malaysia from 40.84M to 1.96M
 - HR Coil - France from 39.59M to 0.73M

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Category wise imports

Product category wise imports (\$M)

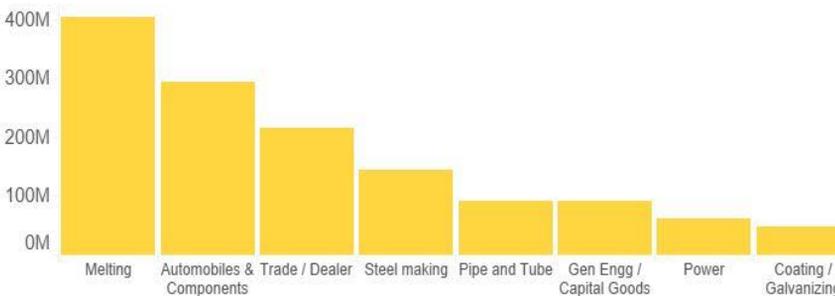


Product category	% of total ..	Value
Scrap	23%	\$396M
Ferroalloys	13%	\$229M
Alloy flats	13%	\$218M
SS flats	12%	\$205M
HR Coil	6%	\$113M
Tubes and Pipes	6%	\$97M
Screws, bolts	5%	\$79M
Plated coils	4%	\$71M

Key points

- Top 4 categories contribute to 50% of imports
- Product categories with highest increase in Jan'22
 - SS flats - 137M to 205M | Alloy flats - 177M to 218M | Ferroalloys - 201M to 229M
- Product categories with highest increase in past 3 months
 - Alloy flats - 148M to 218M | Ferroalloys - 170M to 229M | HR Coil - 63M to 113M
- Product categories with highest decrease in past 3 months
 - Scrap - 453M to 396M | CR Coil - 57M to 10M | Semis - 38M to 2M

End-use industry wise imports (\$M)

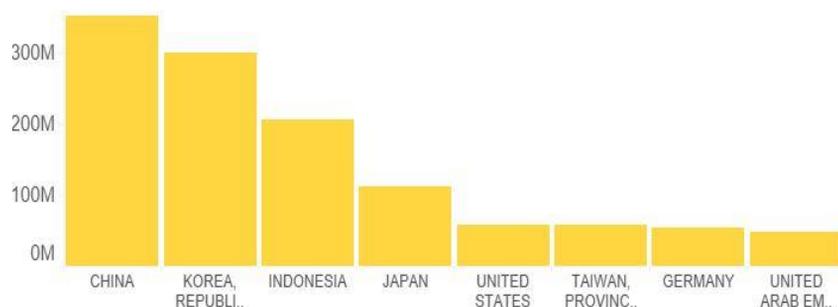


End-use	% of total ..	Value
Melting	23%	\$405M
Automobiles & Compon..	17%	\$295M
Trade / Dealer	12%	\$216M
Steel making	8%	\$145M
Pipe and Tube	5%	\$92M
Gen Engg / Capital Goo..	5%	\$92M
Power	4%	\$62M
Coating / Galvanizing	3%	\$48M

Key points

- Top 7 End use industries contribute to 50% of imports
- End use industries with highest increase in Jan'22
 - Steel Making - 54M to 145M | Pipe and Tube - 42M to 92M | Coating/Galvanizing - 6M to 48M
- End use industries with highest increase in past 3 months
 - Steel making - 70M to 145M | Gen Engg. - 39M to 92M | Trade / Dealer - 167M to 216M
- End use industries with highest decrease in past 3 months
 - Melting - 498M to 405M | Automobile & Comp - 338M to 295M | Transportation - 11M to 1M

Imports by exporting country (\$M)



Exporting Country	% of total ..	Value
CHINA	20%	\$353M
KOREA, REPUBLIC OF	17%	\$301M
INDONESIA	12%	\$205M
JAPAN	6%	\$111M
UNITED STATES	3%	\$59M
TAIWAN, PROVINCE O..	3%	\$59M
GERMANY	3%	\$54M
UNITED ARAB EMIRAT..	3%	\$49M

Key points

- Top 8 countries contribute to ~50% of imports
- Exporting countries with highest increase in Jan'22
 - Indonesia from 143M to 205M
 - Taiwan from 21M to 58.6M
 - Korea from 272.4M to 301.1M
- Exporting countries with highest increase in past 3 months
 - Indonesia from 182M to 205M
 - China from 302M to 353M
 - Taiwan from 20M to 59M
- Exporting countries with highest decrease in past 3 months
 - Korea from 342M to 301M
 - UAE from 58M to 49M
 - UK from 27M to 17M

3

Imports despite domestic availability

Imports despite domestic availability – Month wise registrations (\$M)

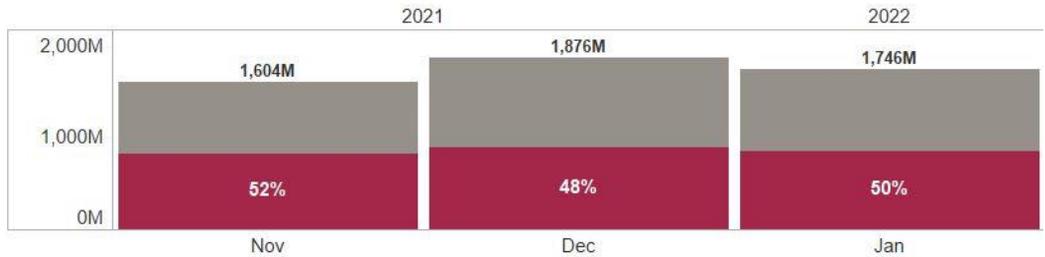
% imports which are available in India

50%

India available

No
Yes

M-o-M trend

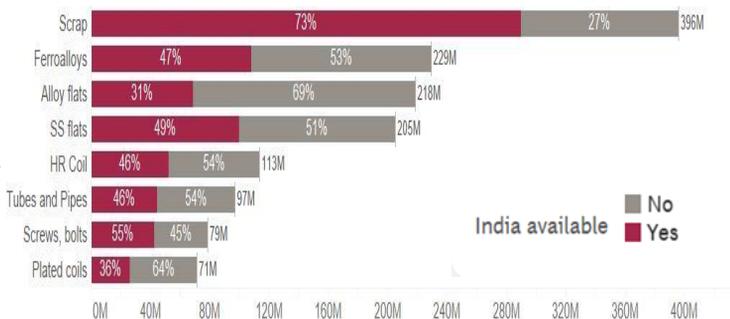


Key points

- Imports of 867M in Jan'22 were domestically available vs monthly average of 872M
- Share of domestically available imports in Jan'22 (867M) is -5% lower than Dec'21 (909M)
- Highest value of imports which are available in India (ex-Scrap) in Jan'22
 - 165M of SS flats – Trade/dealer
 - 88M of HR Coil – Automobiles & Components
 - 83M of Alloy Flats – Power

Product category wise

Product category wise imports (\$M)



Highest imports available in India

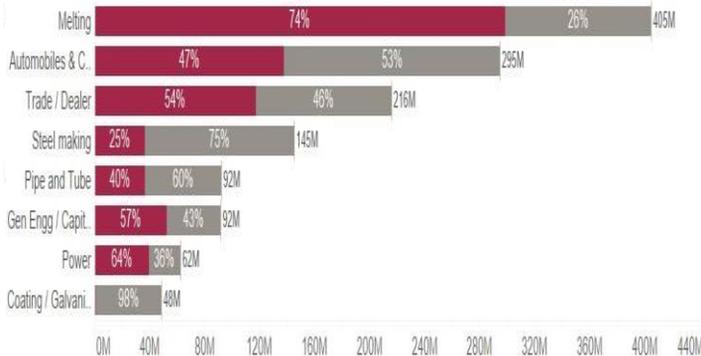
Category	% of Total	Value
Scrap	33%	\$290M
Ferroalloys	12%	\$108M
SS flats	12%	\$100M
Alloy flats	8%	\$69M
HR Coil	6%	\$52M
Tubes and Pipes	5%	\$45M
Screws, bolts	5%	\$43M
Plated coils	3%	\$26M

Key points

- Product categories with >80% imports available in India in Jan'22
 - Ferro Alloys, Scrap, SS flats
- Product categories with highest increase in imports available in India (ex-Scrap) in Jan'22
 - Ferroalloys - 84M to 108M | Screws, bolts - 26M to 43M | SS Flats - 87M to 100M

End-use wise

End use industry wise imports (\$M)



Highest imports available in India

Category	% of Total	Value
Melting	34%	\$298M
Automobiles & Compon..	16%	\$138M
Trade / Dealer	14%	\$117M
Gen Engg / Capital Goo..	6%	\$53M
Power	5%	\$40M
Steel making	4%	\$37M
Pipe and Tube	4%	\$37M
Domestic	2%	\$15M

Key points

- End-use industries with > 50% imports available in India in Jan'22
 - Automobiles & Components, Trade/ Dealer, Melting, Aerospace.
- End-use industries with highest increase in imports available in India in Jan'22
 - Steel making - 19M to 37M | Pipe and Tube - 21M to 37M | Infrastructure Projects - 2M to 12M

Import reasons for products available in India

% indicated the share out of all imports



Key points

- Share of imports due to price has decreased by 8% from Dec'21 to Jan'22
- Major end uses which import due to price in Jan'22 – Melting, Pipe and tube, Trade/ Dealer.
- Major end uses which import due to quality in Jan'22 –Automobile & Components, Melting ,Trade / Dealer

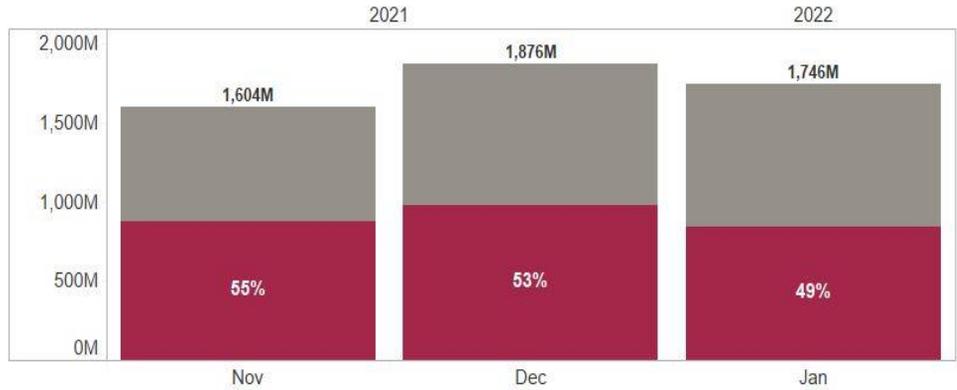
4

"Others" HS Codes

Month-wise registrations (\$M)

% of imports in "Others" HS Codes

52%

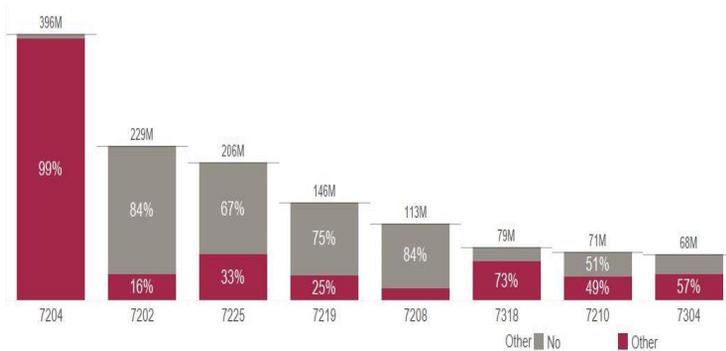


Key points

- Imports of 855M in Jan'22 were under "Others" HS codes vs monthly average of 912M
- Value of imports under "Others" in Jan'22 were 14% lower than Dec'21

4 digit HS Code wise

4 digit HS Code wise imports (\$M)



Highest imports under "Others"

Category	% of Total	Value
7204	46%	\$390M
7225	8%	\$68M
7318	7%	\$57M
7326	5%	\$40M
7304	5%	\$39M
7202	4%	\$38M
7219	4%	\$36M
7210	4%	\$35M

Key points

- Four digit code with increasing share of "Others" for the past 3 months
 - 7225 - 28M to 68M | 7318 - 30M to 57M | 7202 - 22M to 38M
- Four digit code with highest increase of "Others" in Jan'22
 - 7312 - 8M to 17M | 7219 - 27M to 36M | 7318 - 50M to 57M

Product category wise

Product category wise imports (\$M)



Highest imports under "Others"

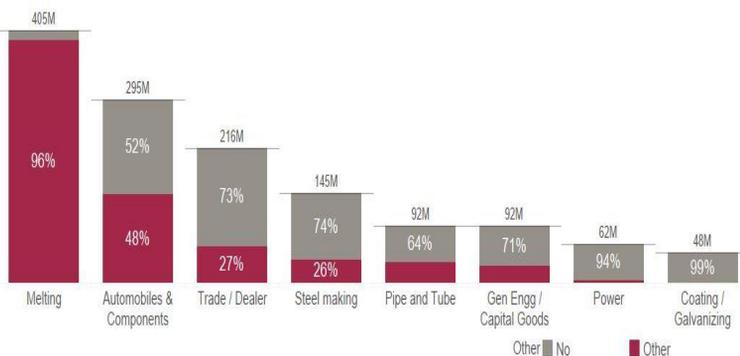
Category	% of Total	Value
Scrap	46%	\$390M
Alloy flats	8%	\$71M
Screws, bolts	7%	\$57M
Tubes and Pipes	7%	\$57M
Ferroalloys	4%	\$38M
SS flats	4%	\$36M
Plated coils	4%	\$35M

Key points

- Product categories with increasing share of "Others" for the past 3 months
 - Alloy Flats - 31M to 71M | Screw & Bolts - 30M to 57M | Ferro Alloys - 22M to 38M
- Product categories with highest increase in share of "Others" in Jan'22
 - Alloy Flats - 42M to 71M | Stranded wire & rope - 8M to 17M | SS flats - 27M to 36M

End-use industry wise

End use industry wise imports (\$M)



Highest imports under "Others"

Category	% of Total	Value
Melting	46%	\$390M
Automobiles & Compon..	17%	\$142M
Trade / Dealer	7%	\$59M
Steel making	4%	\$37M
Pipe and Tube	4%	\$33M
Gen Engg / Capital Goo..	3%	\$27M
Re-rolling	2%	\$20M
API / Oil and Gas	2%	\$16M

Key points

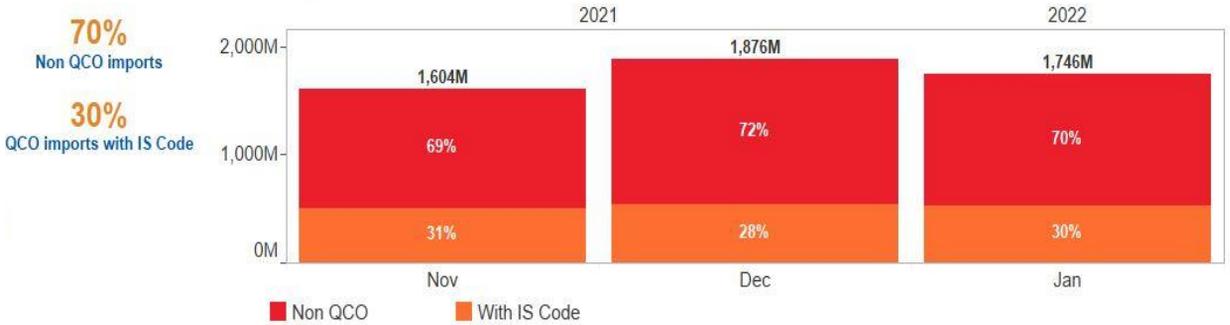
- End-use industries with increasing share of "Others" for the past 3 months
 - Re-Rolling - 3M to 20M | Pipe and Tube - 18M to 33M | Steel making - 21M to 37M
- End-use industries with highest increase in share of "Others" in Jan'22
 - Pipe and Tube - 13M to 33M | Re-rolling - 2M to 20M | Household & Personal Products - 3M to 10M

5

Imports under QCO

Month-wise registrations (\$M)

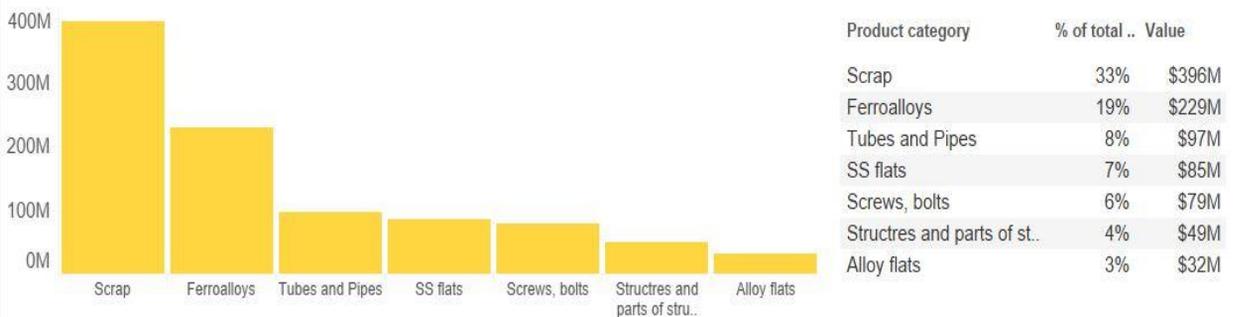
QCO imports – Imports under HS codes which have active QCOs



Key points

- Imports of 530M in Jan'22 are under QCO vs monthly average of 522M
- 30% of imports in Jan'22 are under QCO

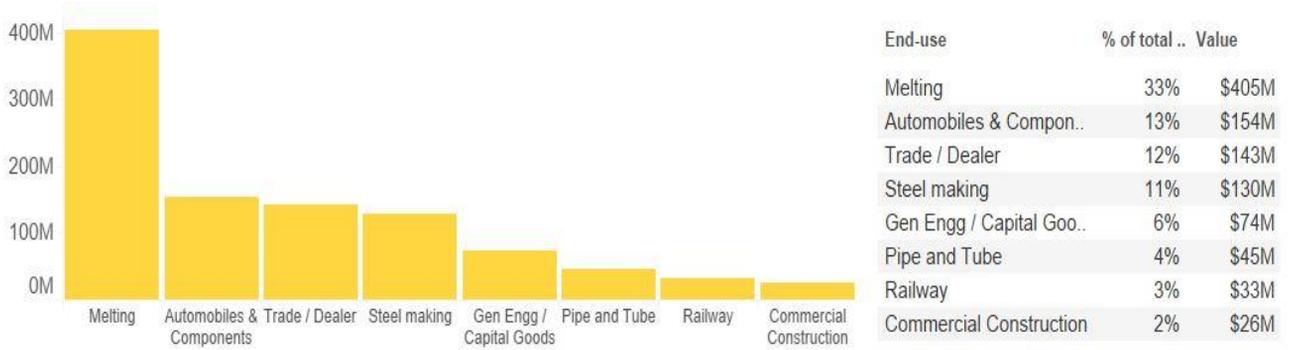
Non QCO imports – Product wise (\$M)



Key points

- Product categories with highest Non QCO imports (ex - Scrap) in Jan'22- SS flats, Alloy Flats, Ferro Alloys
- Product categories with highest increase of Non QCO imports in Jan'22 (ex- scrap)-
 - SS flats from 137M to 205M
 - Scrap from 177M to 218M
 - Ferro Alloy from 201M to 229M

Non QCO imports – End use wise (\$M)



Key points

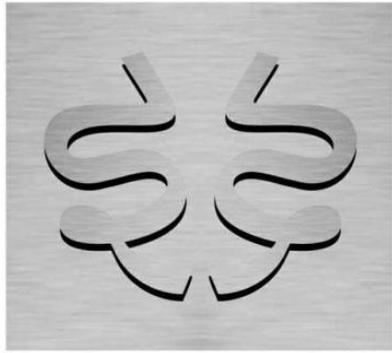
- End-use industries with highest Non QCO imports in Jan'22 – Automobile and Components, Melting, Trade/ Dealer
- End use industries with highest increase of Non QCO imports in Jan'22
 - Steel making from 62M to 130M
 - Trade /Dealer from 94M to 143M
 - Gen Engg. / Capital Goods from 27M to 74M

Non-QCO imports – Top HS codes (\$M)

Hs Desc	≡	Value
72026000 - FERRO-NICKEL		119M
73181500 - OTHR SCREWS AND BOLTS W/N WTH NUTS ..		39M
72022100 - FERRO-SILICON CONTNG>55% OF SILICON		38M
72191200 - HT-RLLD PRDCTS IN COILS OF THCKNS >=4...		35M
73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES ..		33M
72209029 - Other		31M
72021900 - OTHER FERRO-MANGANESE		28M
72251990 - OTHER FLT-RLD PRDCTS OF SILICON ELCT..		20M
73089090 - OTHER STRUCTURE AND PARTS OF STRUC..		18M
73121090 - OTHERS(E.G.TRANSMISSION BELTING)		17M
72029300 - FERRO-NIOBIUM		17M
73089010 - BEAMSCHANNELS,PILLARS AND GIRDERS P..		15M
73045930 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WI..		13M
73043939 - OTHER MADE ABOVE 219.1 MM OUTER DIAM..		12M
73049000 - OTHR SEAMLESS TUBES/PIPES AND HOLO..		12M
73081000 - Bridges and bridge-sections		12M
73181600 - THREADED NUTS		11M
73021010 - RAILWAY RAILS		9M
73079990 - NON-GALVANISED		9M
72209022 - Nickel chromium austenitic type		9M
73044100 - OTHR TUBS,PIPE AND HOLO PROFILE OF CI..		8M
73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SEC..		8M
73041110 - TUBES AND PIPES		8M
73181900 - OTHER THREADED ARTICLES		7M
72254012 - PRESSURE VESSEL QUALITY OF THCKNS>4...		7M
73129000 - PLAIED BAND,SLINGS AND LIKE OF IRON O..		7M
86040000 - RAILWAY OR TRAMWAY MAINTENANCE OR ..		7M
72042990 - OTHERS		6M
73181400 - SELF-TAPPING SCREWS,THREADED		6M
72024100 - FERRO-CHROMIUM CARBON CONTNG>4% B..		6M
73066100 - OF SQUARE OR RECTANGULAR CROSS-SEC..		5M
73259910 - OTHER CAST ARTICLES OF IRON MALLEABLE		5M
72027000 - FERRO-MOLYBDENUM		5M
72022900 - OTHER FERRO-SILICON		5M
73110030 - High pressure cylinder (working pressure		5M
73182200 - OTHER WASHERS,NON-THREADED		5M
73151100 - ROLLER CHAIN		4M



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