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Background

- Steel Import Monitoring System (SIMS) requires importers to submit advance information in an online portal for import of steel items under specific iron & steel items appearing in Chapter 72, 73 and 86 of ITC (HS), 2017, Schedule – I.
- The data in this report is as per the information entered in the "Steel Import Monitoring System" Portal and may not be exactly the same as actual imports.
- The classification of imports on the basis of product, end use industries, "Others", QCOs as mentioned in various sections of this report is based on the product descriptions entered by the importers and may not be completely accurate as compared to actual imports.
- Since SIMS involves registrations for future imports, the monthly figures mentioned in the report indicate registrations made in the particular month, not the imports which have happened in that month. Eg: An import registered on SIMS in November 2019 might actually be imported in December 2019.
- Figures in \$M refer to imports in \$ Million.
- Since SIMS was launched in September 2019 and was made mandatory for imports after November 2019, this report includes data of registrations since 1st November 2019.

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1

Import Summary

Month on month registrations (\$M)



Key points

- Imports in Nov'21 – 1604 M
- Average monthly imports – 1600 M
- Imports in Nov'21 (1604 M) is 3% higher than Oct'21 (1555 M)

Major import groups by product category, country (\$M)

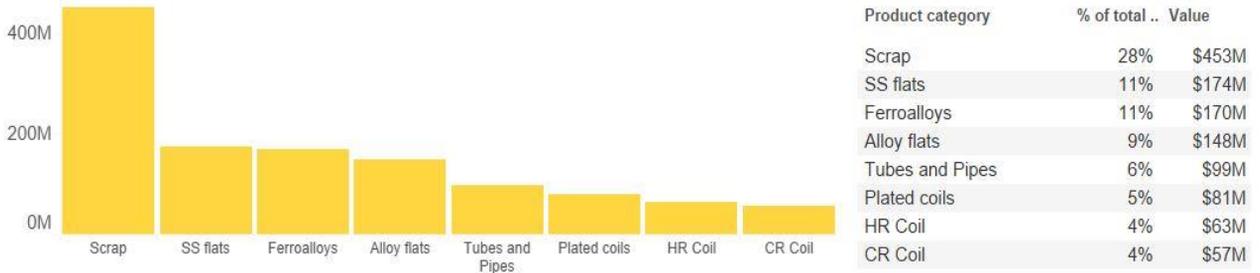
SNo.	Product category	Country	Value % share
1	SS flats	INDONESIA	6%
2	Ferroalloys	INDONESIA	4%
3	Alloy flats	KOREA, REPUBLI..	4%
4	HR Coil	KOREA, REPUBLI..	4%
5	Tubes and Pipes	CHINA	4%
6	CR Coil	KOREA, REPUBLI..	3%
7	Scrap	UNITED ARAB EM..	3%
8	Plated coils	KOREA, REPUBLI..	3%

- Top 10 groups contribute to 31% of imports
- Highest increase seen in Nov'21
 - SS flats – Indonesia from 41.99M to 101.03M
 - Semis – China from 0.65M to 36.5M
 - CR Coil – Korea, Republic of from 18.80M to 53.31M
- Highest decrease seen in Nov'21
 - Alloy Flats – Taiwan, Province of China from 44.47M to 1.70M
 - Alloy Flats – Japan from 57.38M to 23.48M
 - Screw, bolts – Korea, Republic of from 31.04M to 6.87M

2

Category wise imports

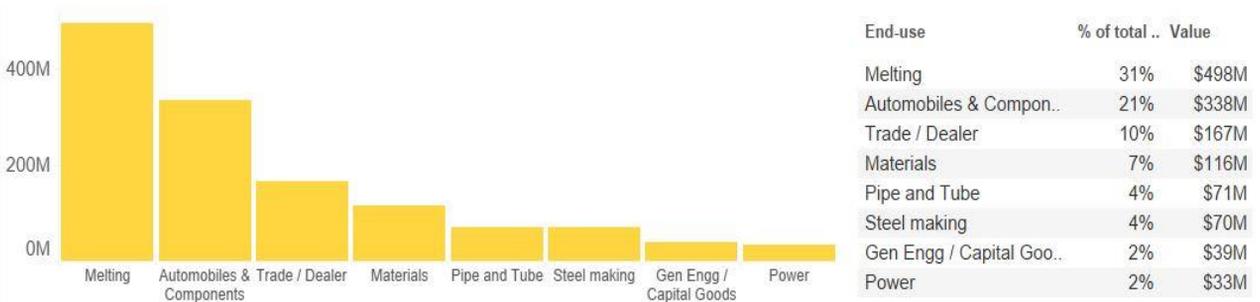
Product category wise imports (\$M)



Key points

- Top 4 categories contribute to 50% of imports
- Product categories with highest increase in Nov'21
 - SS Flats - 112M to 174M | Scrap - 407M to 453M | Semis - 1M to 38M
- Product categories with highest increase in past 3 months
 - Scrap - 356M to 453M | Ferroalloys - 119M to 170M | Semis - 0M to 38M
- Product categories with highest decrease in past 3 months
 - Alloy Flats - 267M to 148M | HR Coil - 120M to 63M | SS Flats - 227M to 174M

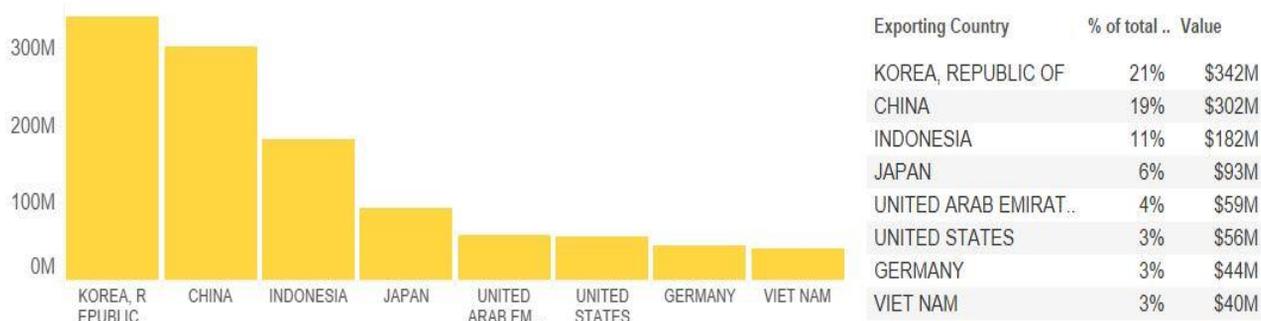
End-use industry wise imports (\$M)



Key points

- Top 24 End use industries contribute to 50% of imports
- End use industries with highest increase in Nov'21
 - Melting - 304M to 498M | Trade/Dealer - 72M to 167M | Pipe and Tube - 44M to 71M
- End use industries with highest increase in past 3 months
 - Melting - 113M to 498M | Trade/Dealer - 70M to 167M | Pipe and Tube - 41M to 71M
- End use industries with highest decrease in past 3 months
 - Retailing - 137M to 2M | Automobiles and Components - 441M to 338M | Power - 116M to 33M

Imports by exporting country (\$M)



Key points

- Top 7 countries contribute to ~50% of imports
- Exporting countries with highest increase in Nov'21
 - Indonesia from 90.34M to 182.40M
 - China from 244.57M to 301.78M
 - Korea, Republic of from 296.60M to 341.88M
- Exporting countries with highest increase in past 3 months
 - Indonesia from 104M to 182M
 - China from 226M to 302M
 - Malaysia from 24M to 40M
- Exporting countries with highest decrease in past 3 months
 - Korea, Republic of from 454M to 342M
 - Japan from 129M to 93M
 - Taiwan, Province of China from 49M to 20M

3

Imports despite domestic availability

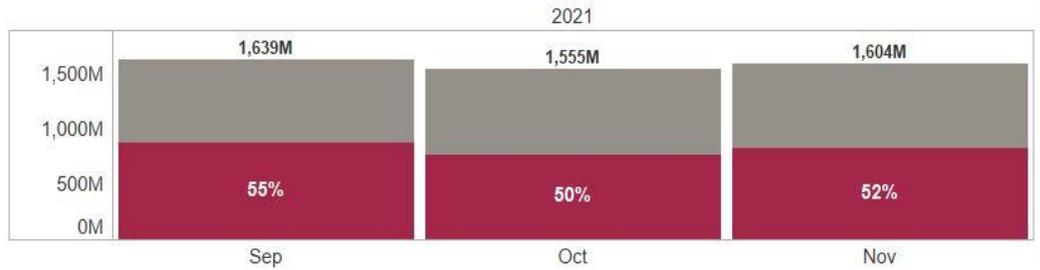
Imports despite domestic availability – Month wise registrations (\$M)

% imports which are available in India

52%

India available ■ No ■ Yes

M-o-M trend

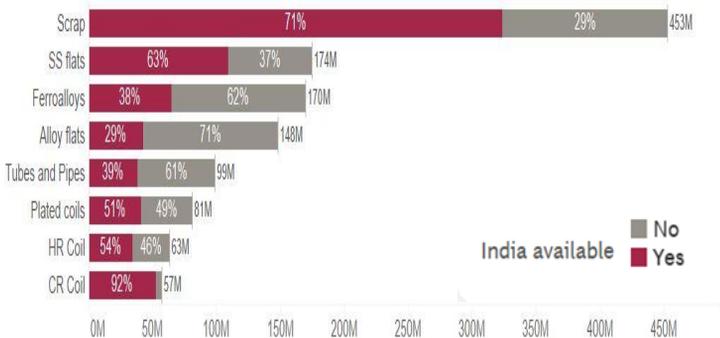


Key points

- Imports of 839M in Nov'21 were domestically available vs monthly average of 839M
- Share of domestically available imports in Nov'21 (839M) is 7% higher than Oct'21 (782M)
- Highest value of imports which are available in India (ex-Scrap) in Nov'21
 - 120M of CR Coils – Automobiles & Components
 - 101M of SS Flats – Trade/ Dealer
 - 99M of SS Flats – Automobiles & Components

Product category wise

Product category wise imports (\$M)



Highest imports available in India

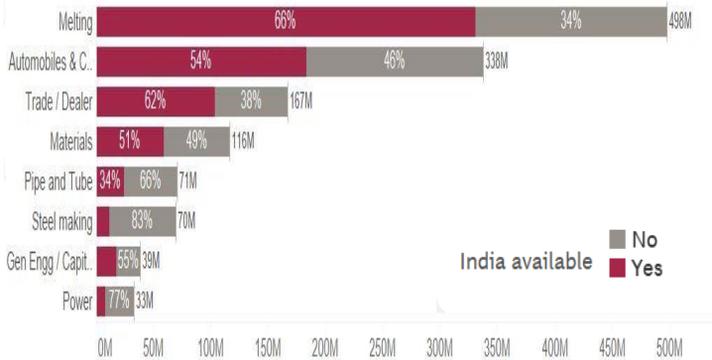
Category	% of Total	Value
Scrap	39%	\$323M
SS flats	13%	\$109M
Ferroalloys	8%	\$65M
CR Coil	6%	\$53M
Alloy flats	5%	\$43M
Plated coils	5%	\$41M
Tubes and Pipes	5%	\$38M
HR Coil	4%	\$34M

Key points

- Product categories with >80% imports available in India in Nov'21
 - CR Coil, SS Ingots, Stranded wire, Ropes
- Product categories with highest increase in imports available in India (ex-Scrap) in Nov'21
 - SS flats – 56M to 109M | CR Coil – 17M to 53M | Plated coils – 29M to 41M

End-use wise

End use industry wise imports (\$M)



Highest imports available in India

Category	% of Total	Value
Scrap	50%	\$445M
Plated coils	6%	\$52M
Tubes and Pipes	6%	\$52M
CR Coil	6%	\$52M
Semis	4%	\$38M
SS flats	4%	\$31M
Alloy flats	4%	\$31M
Screws, bolts	3%	\$30M

Key points

- End-use industries with > 50% imports available in India in Nov'21
 - Automobiles & Components, Materials, Retailing, Melting.
- End-use industries with highest increase in imports available in India in Nov'21
 - Melting - 201M to 331M | Trade/Dealer - 43M to 104M | Others - 0M to 12M

Import reasons for products available in India

% indicated the share out of all imports



Key points

- Share of imports due to price has increased by -10% from Oct'21 to Nov'21
- Major end uses which import due to price in Nov'21 – API/ Oil and Gas, Melting, Trade/Dealer.
- Major end uses which import due to quality in Nov'21 – Automobiles and Components, Melting, Trade /Dealer.

4

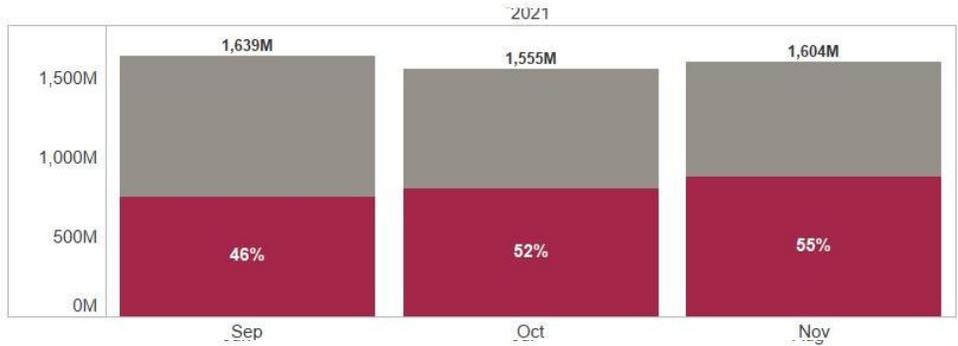
"Others" HS Codes

Month-wise registrations (\$M)

List of "Others" HS codes attached in Annexures

% of imports in "Others" HS Codes

51%

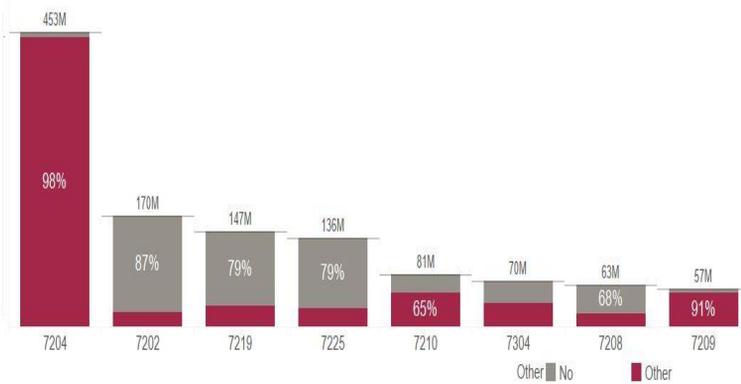


Key points

- Imports of 890M in Nov'21 were under "Others" HS codes vs monthly average of 820M.
- Value of imports under "Others" in Nov'21 were 10% higher than Oct'21.

4 digit HS Code wise

4 digit HS Code wise imports (\$M)



Highest imports under "Others"

Category	% of Total	Value
7204	50%	\$445M
7210	6%	\$52M
7209	6%	\$52M
7304	4%	\$37M
7207	4%	\$37M
7219	4%	\$31M
7318	3%	\$30M
7225	3%	\$28M

Key points

- Four digit code with increasing share of "Others" for the past 3 months
 - 7204 - 349M to 445M | 7207 - 0M to 37M | 7209 - 40M to 52M
- Four digit code with highest increase of "Others" in Nov'21
 - 7207 - 1M to 37M | 7209 - 20M to 52M | 7304 - 28M to 37M

Product category wise

Product category wise imports (\$M)



Highest imports under "Others"

Category	% of Total	Value
Scrap	50%	\$445M
Plated coils	6%	\$52M
Tubes and Pipes	6%	\$52M
CR Coil	6%	\$52M
Semis	4%	\$38M
SS flats	4%	\$31M
Alloy flats	4%	\$31M
Screws, bolts	3%	\$30M

Key points

- Product categories with increasing share of "Others" for the past 3 months
 - Scrap - 349M to 445M | Semis - 0M to 38M | CR Coil - 40M to 52M
- Product categories with highest increase in share of "Others" in Nov'21
 - Scrap - 399M to 445M | Semis - 1M to 38M | CR Coil - 20M to 52M

End-use industry wise

End use industry wise imports (\$M)



Highest imports under "Others"

Category	% of Total	Value
Melting	54%	\$482M
Automobiles & Compon..	21%	\$184M
Trade / Dealer	6%	\$57M
Materials	2%	\$21M
Steel making	2%	\$21M
Pipe and Tube	2%	\$18M
Gen Engg / Capital Goo..	2%	\$18M
Energy	1%	\$9M

Key points

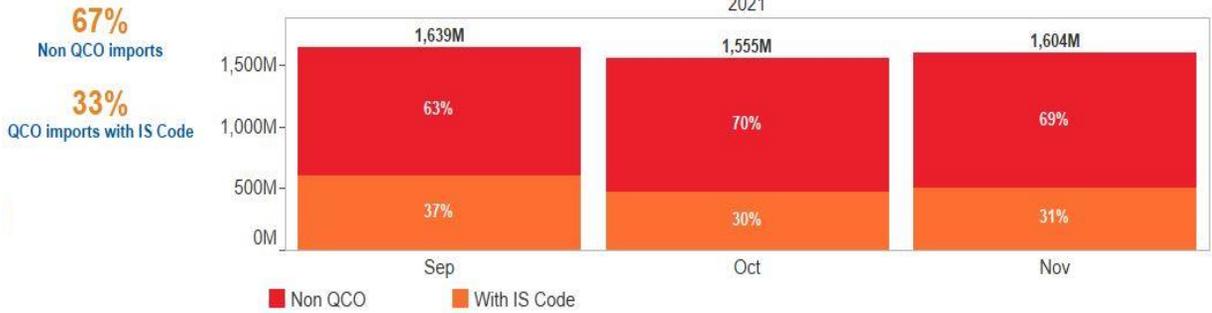
- End-use industries with increasing share of "Others" for the past 3 months
 - Melting - 104M to 482M | Trade/Dealer - 33M to 57M | Domestic - 0M to 8M
- End-use industries with highest increase in share of "Others" in Nov'21
 - Melting - 289M to 482M | Trade/Dealer- 18M to 57M | Domestic- 2M to 8M

5

Imports under QCO

Month-wise registrations (\$M)

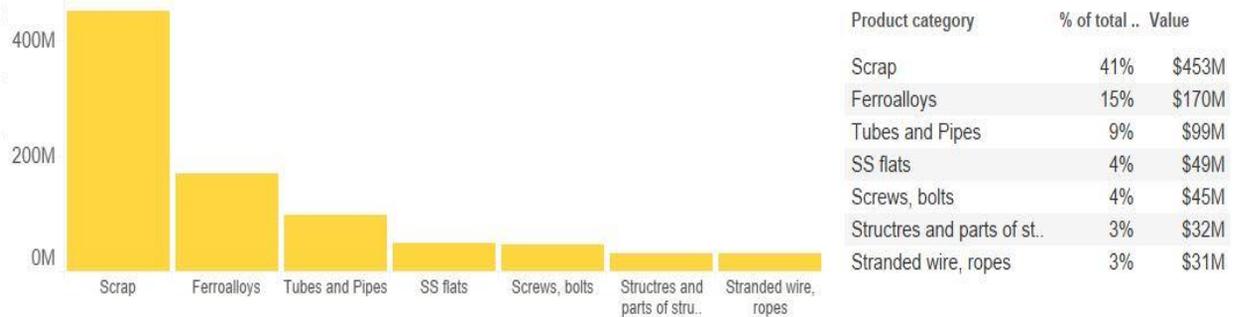
QCO imports – Imports under HS codes which have active QCOs



Key points

- Imports of 501M in Nov'21 are under QCO vs monthly average of 525M
- 31% of imports in Nov'21 are under QCO vs monthly average of 33%

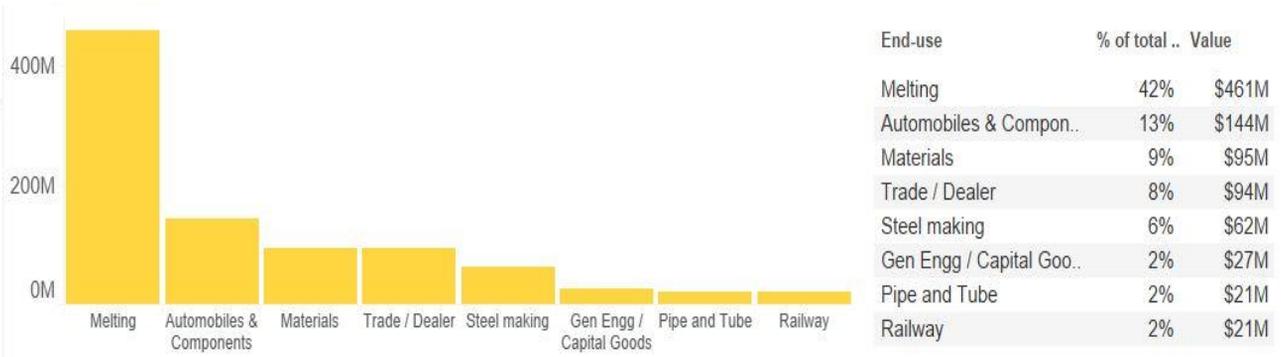
Non QCO imports – Product wise (\$M)



Key points

- Product categories with highest Non QCO imports (ex - Scrap) in Nov'21- Ferroalloys, SS Flats, Tubes and Pipes
- Product categories with highest increase of Non QCO imports in Nov'21 (ex - scrap)-
 - Ferroalloys from 142M to 170M
 - Tubes and Pipes from 72M to 99M
 - SS Flats from 28M to 49M

Non QCO imports – End use wise (\$M)



Key points

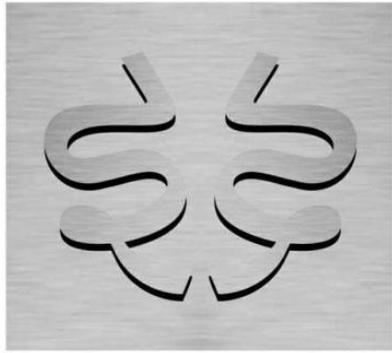
- End-use industries with highest Non QCO imports in Nov'21 – Melting, Trade/ Dealer and Materials.
- End use industries with highest increase of Non QCO imports in Nov'21
 - Melting from 303M to 461M
 - Trade/ Dealer from 51M to 94M
 - Materials from 78M to 95M

Non-QCO imports – Top HS codes (\$M)

Hs Desc	Value
72026000 - FERRO-NICKEL	101M
72191200 - HT-RLLD PRDCTS IN COILS OF THCKNS >=4.75 MM BT<10 MM	26M
73045930 - TUBS/PIPS ETC OF CRCLR CRSS-SECTN WITH OTR DIAMTR>219.1 M..	23M
73269099 - ALL OTHER ARTICLES OF IRON/STEEL NES OTHER STEERING OR RU..	20M
73181500 - OTHR SCREWS AND BOLTS W/N WTH NUTS OR WASHERS THREADED	19M
72027000 - FERRO-MOLYBDENUM	15M
73121020 - WIRE ROPES,GALVANISED	15M
72022100 - FERRO-SILICON CONTNG>55% OF SILICON	14M
72091690 - OTHR FLT RLD PRDCTS IN COILS NT FRTHR WRKD THN COLD RLD OF..	13M
73121090 - OTHERS(E.G.TRANSMISSION BELTING)	13M
73089010 - BEAMSCHANNELS,PILLARS AND GIRDERS PREPARED FOR IN STRUC..	12M
73044100 - OTHR TUBS,PIPE AND HOLO PROFILE OF CIRCULR CROSS-SECTION ..	12M
72021900 - OTHER FERRO-MANGANESE	11M
73049000 - OTHR SEAMLESS TUBES/PIPES AND HOLOW PORFILES	11M
72103090 - OTHR FLT ROLD PRDCTS OF IRON/NON ALOY STL ELETRCLY PLTD/C..	10M
73064000 - OTHER,WELDED,OF CIRCULAR CROSS-SECTION, OF STAINLESS STE..	10M
73081000 - Bridges and bridge-sections	9M
73181600 - THREADED NUTS	8M
72259200 - FLT ROLD PRDCTS OF OTHER ALLOY STEEL OTHRWSE PLTD/COTD ..	8M
73089090 - OTHER STRUCTURE AND PARTS OF STRUCTURES OF IRON AND STE..	8M
86040000 - RAILWAY OR TRAMWAY MAINTENANCE OR SERVICE VEHICLES, WTH..	7M
72189910 - BILLETS	7M
72209022 - Nickel chromium austenitic type	7M
72173010 - WIRE, 18 SWG AND THICKER	7M
72210090 - BRGHT BARS N.E.S.	6M
72209029 - Other	6M
72022900 - OTHER FERRO-SILICON	5M
73061100 - WELDED, OF STAINLESS STEEL	5M
72283024 - BARS AND RODS OF TOOL AND DIE STEEL	5M
73066100 - OF SQUARE OR RECTANGULAR CROSS-SECTION:	5M
72024100 - FERRO-CHROMIUM CARBON CONTNG>4% BY WT	5M
73181900 - OTHER THREADED ARTICLES	5M
73043939 - OTHER MADE ABOVE 219.1 MM OUTER DIAMETER	4M
72029300 - FERRO-NIOBIUM	4M
72251910 - FLT-RLD PRDCTS OF SILICON ELCTRCL STEEL OTHR THAN GRAIN OR..	4M
73110030 - High pressure cylinder (working pressure	4M
73079990 - NON-GALVANISED	4M



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