

Minutes of the 5th Meeting of the Advisory Group for Integrated Steel Plant (ISP) under the Chairpersonship of Hon'ble Minister of Steel.

Date and Time: 29th November, 2022 at 16:30

List of participants is enclosed

5th meeting of the Advisory Group for **Integrated Steel Plants** (ISP) chaired by Hon'ble Minister of Steel was held on 29th November, 2022.

- Hon'ble Minister of Steel welcomed the participants.
- The following agenda items were discussed:

1. Action taken report on issues raised by industries/association (Presentation by Ministry of Steel) - (Placed at Annexure -I)
 - i. Nine items were considered completed or not on high priority
 - ii. Following four items will be deliberated further.

S. No in ATR	Issue	Action to be taken
4	Export duty to be exempted in cases where LCs opened before 22 nd May 2022	ISA has to provide data
8	CVD and ADD on Stainless steel imports from Indonesia and China	ISA to provide more clarity considering the recent court judgements
7	Priority in rake allotment to steel sector by Railways	Ministry of Steel will further discuss with Ministry of Railways
12	ROW issues for laying Slurry pipelines adjacent to railway track	Ministry of Steel will further discuss with Ministry of Railways

2. Presentation on Royalty on Royalty was given by CMD NMDC and SG ISA. As directed by HSM, detailed note giving the proposed formulation on changes needed in MCR 2016 to be provided by ISA.

3. Roadmap to ensure availability of 161MT of Coking coal for future expansion of steel industry to 300MT capacity as per NSP 2017. ISA to provide information on possible domestic as well as international sources of coking coal reserves from which currently sourcing is being done and also those geographies from which future potential sourcing can be done, the potential constraints and roadmap on how these can be overcome etc. ISA also has to provide the intervention required from this Ministry and other arms of Govt of India for such raw material security for future growth of Steel Industry.

4. A presentation was made on 'Made in India' branding for steel. ISPs assured support on this initiative. Further, they have to provide a note on their concerns and the ways to mitigate them.

5. Due to paucity of time the agenda item 'Iron ore availability and environment-friendly beneficiation strategies' was not taken up and is to be discussed in next meeting of Advisory Group for ISP.

6. Suitable date for the next meeting will be communicated by the members of Advisory Group for ISPs.

7. Hon'ble Minister of Steel thanked all the participants for attending the meeting.

Actionable points arising out of the meeting is summarized as below:

Action to be taken by the Ministry

S. No.	Issues Discussed	Action to be taken by the Ministry
1	Priority in rake allotment to steel sector by Railways	Ministry of Steel will further discuss with Ministry of Railways
2	ROW issues for laying Slurry pipelines adjacent to railway track	Ministry of Steel will further discuss with Ministry of Railways

Action to be taken by the ISA/ISPs

S. No.	Issues Discussed	Action to be taken by the ISA/ISPs
1	Export duty to be exempted in cases where LCs opened before 22 nd May 2022	ISA has to provide data
2	CVD and ADD on Stainless steel imports from Indonesia and China	ISA to provide more clarity considering the recent court judgements
3	Royalty on Royalty	Detailed note giving the proposed formulation on changes needed in MCR 2016 to be provided by ISA.
4	Roadmap to ensure availability of 161MT of Coking coal for future expansion of steel industry to 300MT capacity as per NSP 2017.	ISA to provide information on possible sources and requirement intervention from Govt of India.
5	Brand India	ISPs have to provide a note on their concerns and the ways to mitigate them.
6	Iron ore availability in domestic market and Environment friendly beneficiation strategies	To be discussed in the next ISP Advisory committee meeting

Advisory Group for Integrated Steel Plants

LIST OF PARTICIPANTS

S. No	Name	Designation	Organization/Ministry
1	Mrs Soma Mondal	Chairman	SAIL
2	Shri Sumit Deb	CMD	NMDC
3	Shri Naveen Jindal	Chairman	Jindal Steel and Power Ltd
4	Shri Dilip Oommen	CEO	Arcelor Mittal Nippon Steel
5	Mrs. Aruna Sharma	Former Secretary	M/o Steel
6	Shri Alok Sahay	Secretary General	Indian Steel Association (ISA)
7	Prof. Sanjay Chandra	Professor	IIT Mumbai
8	Shri A. K. Mishra	Director	CIMFR

S.No.	Issues Discussed	Action Taken by MoS
1	Royalty on Royalty	Under discussion in Advisory Group for ISPs
2	Product wise (HS code 4 digit level or more), analysis of capacity, production, demand and export for consideration of removal of export duty	Export duty removed
3	RoDTEP Scheme for Steel	MoS supports the proposal of Ministry of Commerce. Under consideration of Ministry of Finance.
4	Export duty to be exempted in cases where LCs opened before 22 nd May 2022	Export duty removed
5	GST compensation cess on coal to be removed	Under consideration with Ministry of Finance
6	Uniform freight classification	Not agreed to by MoR
7	Priority in rake allotment to steel sector by Railways	Discussed with MoR and it was informed that the availability of rakes will be enhanced
8	CVD and ADD on Stainless steel imports from Indonesia and China	Under discussion. Data to be given to DGTR by industry.
9	Export duty on Stainless steel to be removed	Export duty removed
10	Installation of coal washeries	1. Eight coal mines already auctioned. Successful bidder may set-up coal washeries. 2. TA is being appointed by MoC for defining mechanism for installation of washeries bundled with source of coal.
11	Iron ore availability in domestic market: 1) More mines to be auctioned; 2) Environment friendly beneficiation strategies	State ministers conference held on 15th Nov'22 and MoS requested to increase auction of mining
	Environment friendly beneficiation strategies for iron ore	To be discussed in forthcoming ISP advisory committee
12	ROW issues for laying Slurry pipelines adjacent to railway track	MoR working on Business model.
13	Using waterways for logistics purpose in steel sector	Letter sent to MoPSW