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MECON LIMITED

BRIEF OVERVIEW OF MECON

MECON LIMITED, established as CEDB in 1959, is India's frontline Design, Engineering, Consultancy and Contracting organization, offering full range of services required for setting up of Greenfield as well as Brownfield Projects from Concept to Commissioning including EPC Execution. MECON having Pan India network of offices, is a multi-disciplinary organisation with experienced & dedicated Engineers, Scientists and Technologists. In its over six decades of operations, MECON has to its credit over 4,000 Consultancy and EPC assignments for variety of projects for various Clients in India and Abroad. MECON has played a pivotal role in the development and expansion of Indian Iron & Steel industry. MECON, an ISO 9001:2015 certified company, has numerous technological tie-ups with leading organisations across the globe in various fields.

AREAS OF ACTIVITIES

➤ **METALS**

Raw Materials & Mining, Beneficiation, Coke Ovens, By Product Plants, Agglomeration, Iron Making, Steel Making & Casters, Rolling Mills, Non-Ferrous and Associated Auxiliary facilities.

➤ **ENERGY**

• **OIL & GAS**

Coal Bed Methane (CBM) Projects, Group Gathering Stations, Gas Processing Plants, Long Distance Hydrocarbon Pipelines, Refineries, Petrochemical Plants, Compressed Natural Gas (CNG) stations & City Gas Distribution (CGD) networks, POL Terminals, LPG bottling plants and Gas Compressor Stations.

• **POWER**

Thermal, Hydel & Solar Power Generation, Transmission & Distribution, Energy Management & Audit, Waste Heat Recovery Projects.

➤ **INFRASTRUCTURE**

Port & Material Handling, Health care, Space, Institutional & Green Buildings, Defence, Sports Complexes, Environmental Engineering, Water Management & Desalination, Roads & Bridges, Township, Airports & Aviation.



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MECON LIMITED

RANGE OF SERVICES

- 1. Consultancy and Project Management**
 - Market Survey & Product Mix
 - Feasibility Reports
 - Detailed Project Reports
 - Basic and Detailed Engineering
 - Procurement & Contract Engineering
 - Construction & Project Management
 - Inspection & Expediting
 - Computerization & Industrial Automation
 - EIA / EMP Reports
 - Health Studies
 - Asset Valuation
 - Techno-Economic Viability
 - Due Diligence
 - Lenders Independent Engineer
 - Residual Life Assessment (RLA)
 - Restructuring & Engineering for Plant Relocation

- 2. EPC Execution**
 - Design, Engineering, Procurement & Supply
 - Erection and Commissioning
 - Achieving Performance Guarantee Parameters
 - Post Commissioning Services

- 3. EPCM / EPMC Services**

- 4. Value Added Services**
 - Transaction Advisory Services
 - Technology upgradation
 - Productivity enhancement
 - Energy optimization
 - Turnaround Strategies
 - Restructuring & Privatization
 - Relocation of Plants
 - Merger & Acquisition



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MECON LIMITED**Corporate Information**

- 1 Name of the Organisation : MECON LIMITED
2 Headquarters : Ranchi, Jharkhand
3 Date of Establishment : 31.03.1973
4 Main Area of Activities : Design, Engineering, Consultancy and Project Management Services including EPC execution both in Public & Private Sectors

Capital Structures**Capital Structures (as on 31.03.2019)**

| | (` in Crore) |
|---------------------------|--------------|
| Authorized Equity Capital | 41.00 Crore |
| Paid-up Equity Capital | 40.14 Crore |

Physical & Financial Performance

| | (` in Lakh) | | | | |
|------------------------|-------------|------------|-----------|-----------|-----------|
| Particulars | 2014-15 | 2015-16 | 2016-17 # | 2017-18 # | 2018-19 |
| Turnover | 38,991.60 | 31,727.69 | 34,292.91 | 44,572.62 | 47,017.24 |
| Gross Margin | 4,579.54 | -16,397.74 | 6,606.20 | 5,503.20 | 1,905.88 |
| Profit/Loss before Tax | 3,300.72 | -17,470.48 | -7,735.24 | 4,401.83 | 997.44 |
| Tax Provision | 1,273.61 | 1,229.10 | -429.91 | -1,400.50 | -376.57 |
| Profit after Tax | 2,027.11 | -16,241.38 | 7,305.33 | 5,802.33 | 1,374.01 |

Restated on implementation of Ind AS.

Manpower

The Company's workforce stands at 1217 as on 01.04.2020.

Status of Board Level Appointments as on 26.05.2020

- Name of the CPSE : MECON Ltd.
Schedule of the Company : 'A'
Whether listed : No
Administrative Ministry : Ministry of Steel, Govt. Of India
Number of Sanctioned Posts of Directors : Functional: Five (5),
Part-time Official: Two (2)
Part-time Independent: Three (3)



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MECON LIMITED**Details of Directors in Position**

| Details of Directors | | Background | Date of Birth | Date of Joining | Date of Superannuation | Date of Tenure Ending / Date of vacancy |
|--|--------------------------------------|--|---------------|-----------------|------------------------|---|
| Name and Designation | Functional / Official / Non-Official | | | | | |
| Shri Atul Bhatt, CMD | Functional | B. Tech (Chemical Engg.) from IIT- Delhi & PGDM from IIM- Calcutta | 06.11.1964 | 01.10.2016 | 30.11.2024 | 30.09.2021 |
| Shri Salil Kumar, Director (Projects) | Functional | Graduate in Electrical Engg. | 16.10.1962 | 25.01.2018 | 31.10.2022 | 31.10.2022 |
| Shri R. H. Juneja, Director (Finance) | Functional | B.E.(Met.), M. Tech. (Met.), Grad IIIE, CMA | 30.11.1962 | 20.04.2018 | 30.11.2022 | 30.11.2022 |
| Shri Sanjay Kumar Verma, Director (Commercial) | Functional | B. Sc. (Mech. Engg.) | 04.08.1967 | 15.01.2020 | 30.08.2027 | 31.01.2025 |
| Shri A.K. Agrawal, Director (Technical) | Functional | B. Tech (Metallurgy) and PGDM | 02.05.1963 | 01.06.2020 | 31.05.2023 | 31.05.2023 |
| Shri Vijoy Kumar Singh | Official | Additional Secretary & Financial Advisor to Govt. Of India. | 15.11.1964 | 17.03.2020 | - | Until further order |
| Smt. Rasika Chaube | Official | Additional Secretary to Govt. Of India. | 31.10.1963 | 17.03.2020* | - | Until further order |
| Shri Deepak Krishan | Non-Official | B.Sc.(Civil), M.Sc.(Structural), MPhil (Social Science) | 25.05.1952 | 23.01.2019 | - | 13.12.2021 |
| Smt. Manju Chandra | Non-Official | BHMS and Post Graduation in English Literature. | 26.09.1953 | 08.11.2019 | - | 20.10.2022 |

* Represents date of appointment order from the Government of India. Joining yet to be regularised due to COVID-19.

Number of Vacant Posts: 1 (One) post of Non-Official Independent Director



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MECON LIMITED

| □□□□ | 2014-15 | 2015-16 | 2016-17 # | 2017-18 # | 2018-19 |
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| □□□□□□ | 38,991.60 | 31,727.69 | 34,292.91 | 44,572.62 | 47,017.24 |
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